Convocation of the Extraordinary General Meeting of BTCS S.A.

The Management Board of BTCS Spółka Akcyjna with its registered office in Warsaw, ul. Plac Powstańców Warszawy 2, 00-030 Warsaw, entered in the Register of Entrepreneurs of the National Court Register under KRS number 0000390734, with ISIN code: PLVKMTK00015 and LEI code: 259400F1ML9OGF3R9703 ("Company"), with reference to EBI report No. 8/2026 of February 4, 2026, acting pursuant to Article 399 § 1 of the Commercial Companies Code ("KSH"), again considering the request of the shareholder TTP Limited to convene an extraordinary general meeting, convenes an extraordinary general meeting ("EGM") pursuant to Article 402^1§ 1 of the CCC on March 17, 2026, at 12:00 p.m., to be held at the Notary Office of Lidia Wojewódzka Notary Public in Warsaw,
al. Jana Pawła II 61/217, 01-031 Warsaw.

Planned agenda:

1. Opening of the Extraordinary General Meeting.
2. Adoption of a resolution on the election of the Chairman of the Extraordinary General Meeting.
3. Confirmation of the correctness of convening the Extraordinary General Meeting and its capacity to adopt resolutions.
4. Adoption of the agenda.
5. Adoption of a resolution on waiving the election of the Ballot Counting Committee.
6. Adoption of a resolution on commencing work on transferring the Company's shares from NewConnect to the regulated market of the Warsaw Stock Exchange (Main Market) ("Uplisting").
7. Adoption of a resolution on obliging the Management Board to prepare an "Uplisting Plan" (schedule, budget, analysis of admission requirements and corporate governance, recommendation of advisors).
8. Adoption of a resolution on authorizing the Management Board to take preparatory actions, including the selection of advisors, consultations with relevant institutions (WSE/KNF/KDPW – depending on the requirements) and preparation of the required documentation, including an analysis of the possibility of applying simplified prospectus regimes/exemptions resulting from changes in EU law (EU Listing Act; to be implemented in stages, including in 2026).
9. Closing of the Extraordinary General Meeting.

A shareholder or shareholders representing at least 1/20 of the share capital may request that specific items be included on the agenda of this meeting. Such a request should be sent to the Company in writing or in electronic form to the e-mail address: zarząd@btcs.com.pl in Polish and should include a justification or draft resolution concerning the proposed item on the agenda. The request should be submitted to the Management Board no later than 21 days before the scheduled date of the Extraordinary General Meeting. The shareholder or shareholders should document their entitlement to exercise this right by presenting the relevant documents in writing.

A shareholder or shareholders of the Company representing at least 1/20 of the share capital may, prior to the date of the EGM, submit to the Company in writing or by e-mail to zarząd@btcs.com.pl draft resolutions concerning matters included in the agenda of the EGM or matters to be included in the agenda. Draft resolutions should be prepared in Polish in MS Word or PDF format. Shareholders should document their entitlement to exercise this right by submitting relevant documents in writing.

During the Extraordinary General Meeting, each shareholder may submit draft resolutions concerning matters included in the agenda. These drafts should be submitted
in Polish.

A shareholder who is a natural person may participate in the Extraordinary General Meeting and exercise their voting rights in person or through a proxy. A shareholder who is not a natural person may participate in the Extraordinary General Meeting and exercise their voting rights through a person authorized to make declarations of will on their behalf or through a proxy.

The power of attorney should be, under pain of nullity, drawn up in writing and attached to the minutes of the Extraordinary General Meeting or granted in electronic form. The form containing the template of the power of attorney at the end of this announcement is available from the date of publication of this announcement on the Company's website.

The Company should be notified of the granting of a power of attorney in electronic form by means of electronic communication in the form of information sent by e-mail to the following e-mail address: zarząd@btcs.com.pl, making every effort to ensure that the validity of the power of attorney can be effectively verified. The information on the granting of a power of attorney should include the exact designation of the proxy and the principal (including their first and last names, PESEL numbers, addresses, telephone numbers and e-mail address of both persons). The information on the granting of the power of attorney should also include its scope, i.e. indicate the number of shares for which the voting rights will be exercised and the date and name of the company's general meeting at which these rights will be exercised.

The content of the power of attorney should be attached in PDF format to the email e-mail message.

In the case of a power of attorney granted by a shareholder who is not a natural person, it is necessary to attach a scan in PDF format of a current extract from the relevant register.
The company will take appropriate measures to identify the shareholder and the proxy in order to verify the validity of the power of attorney granted in electronic form. This verification may consist, in particular, of a return question in electronic or telephone form to the shareholder and/or proxy in order to confirm the fact of granting the power of attorney and its scope. The company reserves that in such a case, failure to answer the questions asked during the verification will be treated as an inability to verify the granting of the power of attorney and will constitute grounds for refusing to admit the proxy to participate in the EGM. Upon arrival at the EGM and before signing the attendance list, the proxy should present the original identity document specified in the power of attorney form in order to confirm the proxy's identity.

The right to represent a shareholder who is not a natural person should result from a copy of the relevant register or a chain of powers of attorney presented when drawing up the attendance list. The person(s) granting power of attorney on behalf of a shareholder who is not a natural person should be listed in a current extract from the register relevant to that shareholder.

Shareholders and proxies should have valid identification with them.
A member of the company's Management Board and an employee of the company may be proxies for shareholders at the EGM. The granting of further proxies is excluded.

The company does not provide for the possibility of participating in the Extraordinary General Meeting using electronic means of communication.

The company does not provide for the possibility of speaking during the Extraordinary General Meeting using electronic means of communication.

The company does not provide for the possibility of exercising voting rights by correspondence or using electronic means of communication.

The date of registration of participation in the EGM is 16 days prior to the EGM, i.e. March 1, 2026 (the "Registration Date").

Only persons who are shareholders of the company on the Registration Date are entitled to participate in the EGM.

Holders of registered shares (in accordance with ESPI current report No. 14/2025, series B registered shares were converted into series B bearer shares) and temporary certificates, as well as pledgees and users who have voting rights, are entitled to participate in the EGM if they hold shares on the Registration Date.

At the request of a holder of dematerialized bearer shares of the Company, submitted no earlier than the day after the announcement of the convening of the EGM and no later than the first business day after the Registration Date, i.e. no later than March 2, 2026, the entity maintaining the securities account shall issue a personal certificate confirming the right to participate in the general meeting.

The Company hereby notes that only persons who:

a) were shareholders of the Company (or pledgees or usufructuaries of the Company's shares) on the Registration Date, i.e. March 1, 2026, and
b) requested the entity maintaining their securities accounts to issue a personal certificate of entitlement to participate in the EGM on the dates indicated above.

The list of shareholders entitled to participate in the EGM will be displayed at the company's registered office 3 business days prior to the EGM.

A shareholder of the company may request that the list of shareholders entitled to participate in the EGM be sent to them free of charge by e-mail, providing their own e-mail address to which the list should be sent.

The documentation to be presented to the EGM, together with the request to convene the EGM of February 4, 2026, and the draft resolutions included in that request, will be posted on the company's website from the date of convening the EGM, in accordance with Article 402^3§ 1 of the Commercial Companies Code.

Information on the Extraordinary General Meeting is available on the company's website: www.btcs.com.pl.

The items on the agenda do not include amendments to the Company's Articles of Association.

Signature Not Verified

Dokument podpisany przez Marlena Lipińska
Data: 2026.02.17 15:19:47 CET

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President of the Management Board
Marlena Lipińska