Enimso Europe SA

previously Corey Europe SA

PERIODIC REPORT

2nd Quarter 2026

Warsaw, August 14, 2026

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1. BASIC INFORMATION

Business:	**Enimso Europe SA**
Legal form:	Joint-stock company
Headquarters, address:	Warsaw Grzybowska Street 87, 00-844 Warsaw
Phone:	+48 514 943 360
Website address:	https://corey-europe.pl/
Email address:	info@corey-europe.eu
Court designation:	District Court for the Capital City of Warsaw in Warsaw XIII Commercial Division of the National Court Register
Date of registration in the National Court Register:	November 6, 2015
KRS number:	0000584452
Tax Identification Number:	5272749594
REGON:	362222444

On June 22, 2026, the Extraordinary General Meeting of the Company adopted a resolution on changing the Issuer's company name from Corey Europe SA to Enimso Europe SA. On July 6, 2026, the District Court for the capital city of Warsaw in Warsaw, 13th Commercial Division of the National Court Register, entered the change of the Issuer's company name (amendments to the Issuer's Articles of Association).

Company bodies:

The Management Board of Enimso Europe S.A. as of the second quarter of 2026 and as of August 14, 2026 was composed of:

Jacob Brouwer – Chairman of the Management Board.

Composition of the Supervisory Board at the beginning of the second quarter of 2026, i.e. as of April 1, 2026:

1. Cezary Andrzej Kosiński – Member of the Supervisory Board,

2. Juan Fan – Member of the Supervisory Board – on April 10, 2026, the Company received a declaration from Ms. Juan Fan of her resignation from the position of member of the Supervisory Board of the Company, effective April 10, 2026.

3. Jinming Qian – Member of the Supervisory Board - on April 10, 2026, the Company received a statement from Mr. Jinming Qian on his resignation from the position of member of the Supervisory Board of the Company with effect from April 10, 2026.

4. Yurii Lysenko – Member of the Supervisory Board,

5. Krzysztof Andrzej Ziemba – Member of the Supervisory Board.

The composition of the Supervisory Board after the above-mentioned resignations, i.e. from April 10, 2026:

1. Cezary Andrzej Kosiński – Member of the Supervisory Board,

2. Yurii Lysenko – Member of the Supervisory Board,

3. Krzysztof Andrzej Ziemba – Member of the Supervisory Board.

On June 22, 2026, the Issuer's General Meeting adopted a resolution on the appointment of Members of the Company's Supervisory Board and the composition of the Supervisory Board was supplemented to the number of members required by the provisions of the Company's Articles of Association by appointing Mr. Tomasz Konfederak and Mr. Bartłomiej Steczowicz.

As a result of the above, as at the end of the reporting period, i.e. 30 June 2026, the composition of the Supervisory Board was as follows:

1. Cezary Andrzej Kosiński – Member of the Supervisory Board,

2. Yurii Lysenko – Member of the Supervisory Board,

3. Krzysztof Andrzej Ziemba – Member of the Supervisory Board.

4. Tomasz Konfederak – Member of the Supervisory Board.

5. Bartłomiej Steczowicz – Member of the Supervisory Board.

From 30 June 2026 until the date of publication of the report, there were no changes in the composition of the Supervisory Board.

SELECTED FINANCIAL DATA FOR Q2 2026

BALANCE SHEET OF ASSETS

Specification	As of June 30, 2026 (in PLN)	As of June 30, 2025 (in PLN)
A. Fixed assets	***1,472,793.93***	***2,184,195.32***
I. Intangible assets	***0.00***	***0.00***
1. Costs of completed development work	0.00	0.00
2. Goodwill	0.00	0.00
3. Other intangible assets	0.00	0.00
4. Advances on intangible assets	0.00	0.00
II. Property, plant and equipment	***1,472,793.93***	***1,434,195.32***
1. Fixed assets	***298,550.65***	***349,702.04***
a) land (including the right of perpetual usufruct of land)	***0.00***	***0.00***
b) buildings, premises, rights to premises and civil engineering structures	***14,031.25***	***14,500.00***
c) technical devices and machines	***212,025.91***	***225,563.74***
d) means of transport	***72,493.49***	***109,638.30***
e) other fixed assets	***0.00***	***0.00***
2. Fixed assets under construction	***1,099,243.28***	***1,084,493.28***
3. Advances for fixed assets under construction	***75,000.00***	***0.00***
III. Long-term receivables	***0.00***	***0.00***
1. From related entities	*0.00*	*0.00*
2. From other entities in which the entity has capital involvement	*0.00*	*0.00*
3. From other units	*0.00*	*0.00*
IV. Long-term investments	***0.00***	***750,000.00***
1. Real estate	***0.00***	***0.00***
2. Intangible assets	***0.00***	***0.00***
3. Long-term financial assets	***0.00***	***750,000.00***
a) in related entities	***0.00***	***750,000.00***
- shares and stocks	***0.00***	***750,000.00***
- other securities	***0.00***	***0.00***
- loans granted	***0.00***	***0.00***
- other long-term financial assets	***0.00***	***0.00***
b) in other entities in which the entity has capital involvement	***0.00***	***0.00***
- shares and stocks	***0.00***	***0.00***
- other securities	***0.00***	***0.00***
- loans granted	***0.00***	***0.00***
- other long-term financial assets	***0.00***	***0.00***

c) in other units	***0.00***	***0.00***
- shares and stocks	***0.00***	***0.00***
- other securities	***0.00***	***0.00***
- loans granted	***0.00***	***0.00***
- other long-term financial assets	***0.00***	***0.00***
4. Other long-term investments	*0.00*	*0.00*
V. Long-term accruals	***0.00***	***0.00***
1. Deferred income tax assets	***0.00***	***0.00***
2. Other accruals	***0.00***	***0.00***
B. Current assets	***3,192,044.61***	***1,669,034.18***
I. Supplies	***304,672.81***	***258,999.68***
1. Materials	*45,673.13*	*0.00*
2. Semi-finished products and work in progress	*0.00*	*0.00*
3. Finished products	*0.00*	*0.00*
4. Goods	*258,999.68*	*258,999.68*
5. Advance payments for supplies and services	*0.00*	*0.00*
II. Short-term receivables	***1,795,532.60***	***999,276.88***
1. Receivables from related parties	*24,913.50*	*24,913.50*
a) for deliveries and services, with a repayment period of:	*24,913.50*	*24,913.50*
- up to 12 months	*24,913.50*	*24,913.50*
- over 12 months	*0.00*	*0.00*
b) other	*0.00*	*0.00*
2. Receivables from other entities in which the entity has capital involvement	*0.00*	*0.00*
a) for deliveries and services, with a repayment period of:	*0.00*	*0.00*
- up to 12 months	*0.00*	*0.00*
- over 12 months	*0.00*	*0.00*
b) other	*0.00*	*0.00*
3. Receivables from other entities	*1,770,619.10*	*974 363.38*
a) for deliveries and services, with a repayment period of:	*402 126.30*	*63,204.53*
- up to 12 months	*402 126.30*	*63,204.53*
- over 12 months	*0.00*	*0.00*
b) from taxes, subsidies, customs duties, social and health insurance and other public law titles	*0.00*	*20,000.00*
c) other	*1,368,492.80*	*891 158.85*
d) pursued in court	*0.00*	*0.00*
III. Short-term investments	***1,061,385.72***	***383,735.10***
1. Short-term financial assets	*1,061,385.72*	*383,735.10*
a) in related entities	*556,987.01*	*374,621.24*
- shares and stocks	*0.00*	*0.00*
- other securities	*0.00*	*0.00*
- loans granted	*556,987.01*	*374,621.24*
- other short-term financial assets	*0.00*	*0.00*
b) in other units	*0.00*	*0.00*
- shares and stocks	*0.00*	*0.00*

- other securities	0.00	0.00
- loans granted	0.00	0.00
- other short-term financial assets	0.00	0.00
c) cash and other monetary assets	504 398.71	9,113.86
- cash in hand and in bank accounts	504 398.71	9,113.86
- other cash	0.00	0.00
- other monetary assets	0.00	0.00
2. Other short-term investments	0.00	0.00
IV. Short-term prepayments	***30,453.48***	***27,022.52***
C. Due contributions to the share capital (fund)	***0.00***	***0.00***
D. Own shares	***0.00***	***0.00***
TOTAL ASSETS	***4,664,838.54***	***3,853,229.50***

BALANCE SHEET LIABILITIES

Specification	As of June 30, 2026 (in PLN)	As of June 30, 2025 (in PLN)
A. Equity capital (fund)	**1,120,965.97**	**915,461.00**
I. Share capital (fund)	***3,829,616.50***	***3,280,850.00***
II. Reserve capital (fund), including:	***11,394.27***	***11,394.27***
- the excess of the sales value (issue value) over the nominal value of shares (stocks)	***0.00***	***0.00***
III. Revaluation capital (fund), including:	***0.00***	***0.00***
- due to fair value adjustments		
IV. Other reserve capital (funds), including:	***0.00***	***0.00***
- created in accordance with the company's articles of association (statute)	***0.00***	***0.00***
- for own shares	***0.00***	***0.00***
V. Profit (loss) from previous years	***-3,074,614.63***	***-2,055,763.07***
VI. Net profit (loss)	***354,569.83***	***-321,020.20***
VII. Write-offs from net profit during the financial year (negative value)	***0.00***	***0.00***
B. Liabilities and provisions for liabilities	***3,543,872.57***	***2,937,768.50***
I. Provisions for liabilities	***0.00***	***0.00***
1. Deferred income tax provision	0.00	0.00
2. Provision for pension and similar benefits	0.00	0.00
- long-term	0.00	0.00
- short-term	0.00	0.00
3. Other reserves	0.00	0.00
- long-term	0.00	0.00
- short-term	0.00	0.00
II. Long-term liabilities	***1,559,411.31***	***1,919,902.65***
1. To related entities	48,780.49	48,780.49
2. To other entities in which the entity has capital involvement	0.00	0.00

3. Towards other units	*1,510,630.82*	*1,871,122.16*
a) credits and loans	*174,280.82*	*534,772.16*
b) from the issue of debt securities	*0.00*	*0.00*
c) other financial liabilities	*0.00*	*0.00*
d) bill of exchange liabilities	*0.00*	*0.00*
e) other	*1,336,350.00*	*1,336,350.00*
III. Short-term liabilities	***1 328 36qw3.52***	***749,573.16***
1. Liabilities to related entities	***69,920.00***	***65,615.00***
a) for deliveries and services, with a due date of:	***4,920.00***	***615.00***
- up to 12 months	***4,920.00***	***615.00***
- over 12 months	**0.00**	**0.00**
b) other	***65,000.00***	***65,000.00***
2. Liabilities to other entities in which the entity has capital involvement	***0.00***	***0.00***
a) for deliveries and services, with a due date of:	***0.00***	***0.00***
- up to 12 months	***0.00***	***0.00***
- over 12 months	***0.00***	***0.00***
b) other	***0.00***	***0.00***
3. Liabilities to other entities	***1,258,443.52***	***683,958.16***
a) credits and loans	***0.00***	***0.00***
b) from the issue of debt securities	***0.00***	***0.00***
c) other financial liabilities	***0.00***	***0.00***
d) for deliveries and services, with a due date of:	***190 248.47***	***116,049.70***
- up to 12 months	***190 248.47***	***116,049.70***
- over 12 months	***0.00***	***0.00***
e) advance payments received for supplies and services	***0.00***	***0.00***
f) bill of exchange liabilities	***0.00***	***0.00***
g) due to taxes, customs duties, social and health insurance and other public law obligations	***71,163.29***	***14,971.57***
h) for remuneration	***0.00***	***7,226.14***
i) other	***997,031.76***	***545,710.75***
4. Special funds	***0.00***	***0.00***
IV. Accruals	***656,097.74***	***268,292.69***
1. Negative goodwill	*0.00*	*0.00*
2. Other accruals	*656,097.74*	*268,292.69*
- long-term	*0.00*	*0.00*
- short-term	*656,097.74*	*268,292.69*
TOTAL LIABILITIES	***4,664,838.54***	***3,853,229.50***

PROFIT AND LOSS ACCOUNT OF THE ISSUER (comparative variant) (data in PLN)

Specification	for the period from April 1, 2026 to June 30, 2026	for the period from January 1, 2026 to June 30, 2026	for the period from April 1, 2025 to June 30, 2025	for the period from January 1, 2025 to June 30, 2025
A. Net sales revenues and equivalents, including:	***446,932.80***	***546,932.80***	***950.00***	***950.00***
I. Revenues from product sales	*0.00*	*100,000.00*	*950.00*	*950.00*
II. Change in the state of products (increase – positive value, decrease – negative value)	0.00	0.00	0.00	0.00
III. Cost of producing products for the entity's own needs	0.00	0.00	0.00	0.00
IV. Net revenues from the sale of goods and materials	*446,932.80*	*446,932.80*	*0.00*	*0.00*
B. Operating expenses	***103 168.62***	***168,539.77***	***207,786.33***	***304,615.45***
I. Depreciation	25,481.31	51,191.70	79,955.82	106,607.76
II. Material and energy consumption	*6,605.62*	*7,911.90*	*1,213.42*	*1,680.28*
III. External services	*52,271.38*	*69,149.26*	*60,886.15*	*104,402.83*
IV. Taxes and fees	*250.39*	*290.39*	*20,039.78*	*20,640.17*
V. Salaries	*16,483.53*	*32,967.06*	*36,986.92*	*58,136.45*
VI. Social security and other benefits	*0.00*	*0.00*	*1,254.93*	*2,091.55*
VII. Other costs by type	*2,076.39*	*7,029.46*	*7,449.31*	*11,056.41*
VIII. Value of goods and materials sold	*0.00*	*0.00*	*0.00*	*0.00*
C. Profit (loss) from sales (AB)	***343,764.18***	***378,393.03***	***-206,836.33***	***-303,665.45***
D. Other operating income	***5.47***	***6.64***	***1.23***	***1.23***
I. Profit from disposal of non-financial fixed assets	0.00	0.00	0.00	0.00
II. Subsidies	0.00	0.00	0.00	0.00
III. Revaluation of non-financial assets	0.00	0.00	0.00	0.00
IV. Other operating income	*5.47*	*6.64*	*1.23*	*1.23*
E. Other operating expenses	***1.20***	***1.27***	***574.25***	***575.01***
I. Loss on disposal of non-financial fixed assets	0.00	0.00	0.00	0.00
II. Revaluation of non-financial assets	0.00	0.00	0.00	0.00
III. Other operating costs	*1.20*	*1.27*	*574.25*	*575.01*
F. Profit (loss) from operating activities (C+DE)	***343,768.45***	***378 398.40***	***-207,409.35***	***-304 239.23***
G. Financial Income	***0.00***	***-19,020.09***	***-10,987.94***	***-10,987.94***
I. Dividends and profit sharing, including:	0.00	0.00	0.00	0.00

a) from related entities, including:	0.00	0.00	0.00	0.00
- from entities in which the entity has capital involvement	0.00	0.00	0.00	0.00
b) from other units, including:	0.00	0.00	0.00	0.00
- from entities in which the entity has capital involvement	0.00	0.00	0.00	0.00
II. Interest, including:	0.00	0.00	0.00	0.00
- from related entities	0.00	0.00	0.00	0.00
III. Gains from the disposal of financial assets, including:	0.00	0.00	0.00	0.00
- in related entities	0.00	0.00	0.00	0.00
IV. Revaluation of financial assets	0.00	0.00	0.00	0.00
V. Other	*0.00*	*-19,020.09*	*-10,987.94*	*-10,987.94*
H. Financial costs	***1,753.50***	***4,808.48***	***1,792.84***	***5,793.03***
I. Interest, including:	*1,753.50*	*5,209.49*	*3,487.68*	*7,114.29*
- from related entities	*0.00*	*0.00*	*0.00*	*0.00*
II. Loss on disposal of financial assets, including:	0.00	0.00	0.00	0.00
- in related entities	0.00	0.00	0.00	0.00
III. Revaluation of financial assets	0.00	0.00	0.00	0.00
IV. Other	*0.00*	*-401.01*	*-1,694.84*	*-1,321.26*
I. Gross profit (loss) (F+GH)	***342,014.95***	***354,569.83***	***-220 190.13***	***-321,020.20***
J. Income Tax	***0.00***	***0.00***	***0.00***	***0.00***
K. Other mandatory profit reductions (loss increases)	0.00	0.00	0.00	0.00
L. Net profit (loss) (IJK)	***342,014.95***	***354,569.83***	***-220 190.13***	***-321,020.20***

STATEMENT OF CHANGES IN THE ISSUER'S EQUITY

Specification	For the period from April 1, 2026 to June 30, 2026 (in PLN)	For the period from 01/01/2026 to 30/06/2026 (in PLN)	For the period from April 1, 2025 to June 30, 2025 (in PLN)	For the period from 1 January 2025 to 30 June 2025 (in PLN)
I. Equity (fund) at the beginning of the period (BO)	*781,290.28*	*766,396.14*	*1,135,651.79*	*1,237,191.70*
- changes in the adopted accounting principles (policy)	***0.00***	***0.00***	***0.00***	***0.00***
- error corrections	***0.00***	***0.00***	***0.00***	***0.00***
Ia Equity (fund) at the beginning of the period (BO), after adjustments	*781,290.28*	*766,396.14*	*1,135,651.79*	*1,237,191.70*
1. Share capital (fund) at the beginning of the period	***3,829,616.50***	***3,829,616.50***	***3,280,850.00***	***3,280,850.00***
1.1. Changes in share capital (fund)	***0.00***	***0.00***	***0.00***	***0.00***
a) increase (due to):	*0.00*	*0.00*	*0.00*	*0.00*
- share issue	*0.00*	*0.00*	*0.00*	*0.00*
b) reduction (due to):	*0.00*	*0.00*	*0.00*	*0.00*
- redemption of shares	*0.00*	*0.00*	*0.00*	*0.00*
1.2. Share capital (fund) at the end of the period.	*3,829,616.50*	*3,829,616.50*	*3,280,850.00*	*3,280,850.00*

2. Supplementary capital (fund) at the beginning of the period	*11,394.27*	*11,394.27*	*11,394.27*	*11,394.27*
2.1. Changes in the supplementary capital (fund)	***0.00***	***0.00***	***0.00***	***0.00***
a) increase (due to):	*0.00*	*0.00*	*0.00*	*0.00*
- increase in share capital pending registration in the National Court Register	*0.00*	*0.00*	*0.00*	*0.00*
b) reduction (due to):	*0.00*	*0.00*	*0.00*	*0.00*
- registration of the share capital increase in the National Court Register	*0.00*	*0.00*	*0.00*	*0.00*
2.2. State of reserve capital (fund) at the end of the period	*11,394.27*	*11,394.27*	*11,394.27*	*11,394.27*
3. Revaluation reserve at the beginning of the period - changes in the adopted accounting principles (policy)	*0.00*	*0.00*	*0.00*	*0.00*
3.1. Changes in revaluation capital (fund)	*0.00*	*0.00*	*0.00*	*0.00*
a) increase (due to):	*0.00*	*0.00*	*0.00*	*0.00*
b) reduction (due to):	*0.00*	*0.00*	*0.00*	*0.00*
3.2. Revaluation reserve at the end of the period.	*0.00*	*0.00*	*0.00*	*0.00*
4. Other reserve capital (funds) at the beginning of the period.	*0.00*	*0.00*	*0.00*	*0.00*
4.1. Changes in other reserve capital (funds)	*0.00*	*0.00*	*0.00*	*0.00*
a) increase (due to):	*0.00*	*0.00*	*0.00*	*0.00*
b) reduction (due to):	*0.00*	*0.00*	*0.00*	*0.00*
4.2. Other reserve capital (funds) at the end of the period.	*0.00*	*0.00*	*0.00*	*0.00*
5. Profit (loss) from previous years at the beginning of the period	*-3,074,614.63*	*-3,074,614.63*	*-2,055,763.07*	*-2,055,763.07*
5.1. Profit from previous years at the beginning of the period	*0.00*	*0.00*	*0.00*	*0.00*
- changes in the adopted accounting principles (policy)	*0.00*	*0.00*	*0.00*	*0.00*
- error corrections	*0.00*	*0.00*	*0.00*	*0.00*
5.2. Profit from previous years at the beginning of the period after adjustments	*0.00*	*0.00*	*0.00*	*0.00*
a) increase (due to):	*0.00*	*0.00*	*0.00*	*0.00*
b) reduction (due to):	*0.00*	*0.00*	*0.00*	*0.00*
5.3. Profit from previous years at the end of the period	*0.00*	*0.00*	*0.00*	*0.00*
5.4. Loss from previous years at the beginning of the period	*3,074,614.63*	*3,074,614.63*	*2,055,763.07*	*2,055,763.07*
- changes in the adopted accounting principles (policy)	*0.00*	*0.00*	*0.00*	*0.00*
- error corrections	*0.00*	*0.00*	*0.00*	*0.00*
5.5. Loss from previous years at the beginning of the period after adjustments	*3,074,614.63*	*3,074,614.63*	*2,055,763.07*	*2,055,763.07*
a) increase (due to):	*0.00*	*0.00*	*0.00*	*0.00*
- carry-forward of losses from previous years to be covered	*0.00*	*0.00*	*0.00*	*0.00*
b) reduction (due to):	*0.00*	*0.00*	*0.00*	*0.00*

5.6. Losses from previous years at the end of the period	3,074,614.63	3,074,614.63	2,055,763.07	2,055,763.07
5.7. Profit (loss) from previous years at the end of the period	-3,074,614.63	-3,074,614.63	-2,055,763.07	-2,055,763.07
6. Net result	342,014.95	354,569.83	-220 190.13	-321,020.20
a) net profit	0.00	0.00	0.00	0.00
b) net loss	342,014.95	354,569.83	-220 190.13	-321,020.20
c) profit deductions	0.00	0.00	0.00	0.00
II. Equity (fund) at the end of the period (BZ)	**1,108,411.09**	**1,120,965.97**	**1,016,291.07**	**915,461.00**
III. Equity capital (fund), after taking into account the proposed profit distribution (loss coverage)	**1,108,411.09**	**1,120,965.97**	**1,016,291.07**	**915,461.00**

Issuer's cash flow statement (indirect method)

Specification	For the period from April 1, 2026 to June 30, 2026 (in PLN)	For the period from 01/01/2026 to 30/06/2026 (in PLN)	For the period from April 1, 2025 to June 30, 2025 (in PLN)	For the period from 01/01/2025 to 30/06/2025 (in PLN)
A. Cash flow from operating activities				
I. Net profit (loss)	342,014.95	354,569.83	-220 190.13	-321,020.20
II. Total corrections	148,414.91	149 173.36	219,802.63	386,244.61
1. Depreciation	25,481.31	51,191.70	79,955.82	106,607.76
2. Gains (losses/) from exchange rate differences	-12,682.78	5,936.30	-8,919.52	-8,919.52
3. Interest and profit sharing (dividends)	0.00	0.00	4,487.68	7,114.29
4. Profit (loss) from investment activities	0.00	0.00	0.00	0.00
5. Change in reserves	0.00	0.00	0.00	0.00
6. Change in inventory	0.00	0.00	0.00	0.00
7. Change in receivables	-778 790.68	-796,255.72	-42,762.31	-33,244.38
8. Change in short-term liabilities, excluding loans and credits	507,643.63	578,790.36	176,370.50	139,862.73
9. Change in accruals	455,024.64	381,236.01	10,670.46	174,823.73
10. Other corrections	-48,261.21	-71,725.29	0.00	0.00
III. Net cash flow from operating activities (I+/-II)	490 429.86	503 743.19	-387.50	65,224.41
B. Cash flows from investing activities				
I. Influences	599,498.13	599,498.13	0.00	0.00
1. Disposal of intangible assets and tangible fixed assets	0.00	0.00	0.00	0.00
2. Disposal of real estate investments and intangible assets	0.00	0.00	0.00	0.00
3. From financial assets, including:	0.00	0.00	0.00	0.00
a) in related entities	0.00	0.00	0.00	0.00
- disposal of financial assets	0.00	0.00	0.00	0.00
- dividends and profit shares	0.00	0.00	0.00	0.00
- repayment of long-term loans granted	0.00	0.00	0.00	0.00
- interest	0.00	0.00	0.00	0.00

- other inflows from financial assets	*0.00*	*0.00*	*0.00*	*0.00*
4. Other investment income	*599,498.13*	*599,498.13*	*0.00*	*0.00*
II. Expenses	334,479.63	334,479.63	0.00	6,500.00
1. Acquisition of intangible assets and tangible fixed assets	*0.00*	*0.00*	*0.00*	*0.00*
2. Investments in real estate and intangible assets	*0.00*	*0.00*	*0.00*	*0.00*
3. For financial assets, including:	*195,660.97*	*195,660.97*	*0.00*	*6,500.00*
a) in related entities	*0.00*	*0.00*	*0.00*	*0.00*
b) in other units	*195,660.97*	*195,660.97*	*0.00*	*6,500.00*
- acquisition of financial assets	*0.00*	*0.00*	*0.00*	*0.00*
- long-term loans granted	*195,660.97*	*195,660.97*	*0.00*	*6,500.00*
4. Other capital expenditures	*138,818.66*	*138,818.66*	*0.00*	*0.00*
III. Net cash flows from investing activities (I-II)	*265,018.50*	*265,018.50*	*0.00*	*-6,500.00*
C. Cash flows from financing activities				
I. Influences	***83,000.05***	***141,000.05***	***172,216.50***	***248,874.30***
1. Net proceeds from the issuance of shares (share issue) and other capital instruments and capital contributions	*0.00*	*0.00*	*148,766.50*	*148,766.50*
2. Credits and loans	*53,000.05*	*95,500.05*	*23,100.00*	*96,007.80*
3. Issuance of debt securities	*0.00*	*0.00*	*0.00*	*0.00*
4. Other financial receipts	*30,000.00*	*45,500.00*	*350.00*	*4,100.00*
II. Expenses	***346,801.02***	***410 213.55***	***31,421.47***	***58,151.05***
1. Acquisition of own shares	*0.00*	*0.00*	*0.00*	*0.00*
2. Dividends and other payments to owners	*0.00*	*0.00*	*0.00*	*0.00*
3. Expenditures from profit distribution other than payments to owners	*0.00*	*0.00*	*0.00*	*0.00*
4. Repayment of loans and credits	*61,515.49*	*111,148.91*	*19,049.87*	*33,541.75*
5. Redemption of debt securities	*0.00*	*0.00*	*0.00*	*0.00*
6. Due to other financial obligations	*0.00*	*0.00*	*0.00*	*0.00*
7. Payments of liabilities under financial leasing agreements	*10,546.61*	*20,901.15*	*9,321.27*	*18,165.39*
8. Interest	*10,649.04*	*14,073.61*	*3,050.33*	*6,443.91*
9. Other financial expenses	*264,089.88*	*264,089.88*	*0.00*	*0.00*
III. Net cash flows from financing activities (I-II)	***-263,800.97***	***-269,213.50***	***140,795.03***	***190,723.25***
D. Total net cash flow (A.III+/-B.III+/-C.III)	***491,647.39***	***499,548.19***	***140,407.53***	***249,447.66***
E. Balance sheet change in cash, including:	***491,647.39***	***499,548.19***	***140,407.53***	***258,740.76***
- change in cash position due to exchange rate differences	***0.00***	***0.00***	***0.00***	***9,293.10***
F. Cash at the beginning of the period	***12,751.32***	***4,850.52***	***7,019.06***	***7,573.51***
G. Cash at the end of the period (F+/-D)	***504 398.71***	***504 398.71***	***9,113.86***	***9,113.86***
- with limited disposal options	***0.00***	***0.00***	***0.00***	***0.00***

2. INFORMATION ON THE PRINCIPLES ADOPTED IN PREPARING THE REPORT, INCLUDING INFORMATION ON CHANGES IN THE APPLIED ACCOUNTING PRINCIPLES (POLICY)

This report has been prepared in accordance with § 5, sections 4.1 - 4.2 of Appendix No. 3 to the Alternative Trading System Rules "Current and periodic information provided in the alternative trading system on the NewConnect market".

The quarterly financial statements present financial data for the period from April 1, 2026 to June 30, 2026. Comparable data for the same period in 2025 relate to the period from April 1 to June 30.

The quarterly condensed financial statements constituting an element of this periodic report have been prepared in accordance with the requirements of the Accounting Act of 29 September 1994 (as amended).

The report has been prepared on the assumption that the Company will continue its business activities without any significant reduction for at least the next 12 months or longer and that there are no circumstances indicating a threat to the continuation of its business activities.

During the reporting period, the Company did not make any changes to its accounting policies.

3. ISSUER'S COMMENTARY ON CIRCUMSTANCES AND EVENTS SIGNIFICANTLY AFFECTING THE ISSUER'S BUSINESS, ITS FINANCIAL SITUATION AND RESULTS ACHIEVED IN A GIVEN QUARTER

I. Implementation of the agreement with the Ukrainian company INTER-NORM LLC - updated information on cooperation with the Issuer.

The Company's Management Board, in reference to ESPI Current Report No. 6/2024 dated December 6, 2024, entitled "Agreement with the Ukrainian company INTER-NORM LLC. Sale of the first industrial energy storage systems" - and ESPI Current Report No. 7/2024 dated December 10, 2024, entitled "Implementation of the Agreement with the Ukrainian company INTER-NORM LLC regarding industrial energy storage systems" - published on May 5, 2026 ESPI Current Report No. 5/2026, in which it announced that the turnover agreed in the agreement in the amount of EUR 2 million by the end of 2025 was not realized due to the suspension of INTER-NORM LLC's activities in connection with the Issuer's disclosure of information about the entry of a Chinese partner.

INTER-NORM LLC indicated that it still intends to become the exclusive distributor of the Issuer's products and services in Ukraine, but without a minimum turnover requirement due to the highly uncertain market situation. Simultaneously, two agreements with Ukrainian entities and a new agreement with INTER-NORM LLC itself were signed in April 2026 through INTER-NORM LLC. In connection with the signed Agreements, the Issuer has already sold two Industrial Energy Storage systems with an output power of 125 kW and a capacity of 261 kWh for USD 40,000 each (total transaction value USD 80,000). The parties agreed that the order will be fulfilled upon the payment of a 30% advance payment by the ordering companies. As of the date of this report's publication, advance payments for two agreements with a total value of USD 23,975 (including transfer fees shared between the sender and recipient – SHA) had been paid towards the orders. As agreed, the remaining balance will be paid two weeks before the systems are delivered to the European port. The estimated timeframe for order fulfillment is three months.

The Issuer explains that instead of standard grid-connected inverters, the systems it offers are equipped with a hybrid inverter that also features an automatic grid disconnection function and built-in PV integration. The DC (battery) side will be supplied under the ENIMSO (Environmental IMpact Solutions) brand.

II. Signing of the EPC contract (Engineering - Procurement - Construction).

On May 7, 2026, in ESPI Current Report No. 6/2026, the Company announced that it had signed an agreement (hereinafter referred to as the "Agreement") in the EPC (Engineering - Procurement - Construction) - turnkey model on May 5, 2026 with BESS GREEN 1 Sp. z o. o. with its registered office in Wrocław, entered in the Register of Entrepreneurs under KRS number 0001166546 (hereinafter referred to as "BESS GREEN 1" or the "Ordering Party"), an entity related to a member of the Issuer's Management Board, on May 5, 2026. The EPC agreement means for the Issuer, as the Contractor, general implementation of the investment, where it is responsible for the design, delivery of key components and execution of construction works.
Under the Agreement, the Issuer will be obliged to implement the following issues:
- execution of the complete EPC scope,
- delivery of the BESS system 2.5 MW / 5.015 MWh (CIF Hamburg),
- and preparation of design documentation for Phase 2 (5 MW / 8 MWh) at the stage of applying for a building permit.
The Issuer's total remuneration for the performance of the Agreement was set at a total amount of USD 938,000 net and includes:
I. EPC implementation worth USD 355,000 + 23% VAT:

- execution of construction and electrical designs in accordance with the decision on development conditions,
- preparation and submission of an application for a building permit,
- execution of construction and civil works,
- construction of fencing for the area,
- construction of an access road enabling the transport of BESS and other elements,
- installation of a 2.5 MW 690 V transformer - 2.5 MW,
- connection to the Energa network in accordance with the terms of the contract concluded by the Ordering Party,
- implementation of fire protection systems.

II. Delivery of BESS worth USD 583,000 net (0% VAT):
Delivery of a 2.5 MW / 5.015 MWh BESS system on CIF Hamburg terms,
The Parties agreed that on the date of signing the Agreement, Bess Green 1 would make a payment in EUR equivalent to USD 122,500 net. BESS GREEN 1 complied with this agreement. Subsequent payments will be made in tranches, in accordance with the schedule agreed upon by the Parties.
The maximum deadline for completion and acceptance of the EPC scope was set at 8 months from the date of receipt of the advance payment, while the delivery deadline for BESS devices was set at 7 months from the date of receipt of the advance payment.
The Ordering Party has undertaken to submit an application for the connection of 5 MW / 8 MWh (Phase 2) to ENERGA in May 2026. The Ordering Party's goal is to commence Phase 2 as soon as possible, in connection with the planned launch of the adjacent GPZ.
A detailed EPC implementation schedule will be developed after obtaining a building permit.
According to the information provided by the Ordering Party, an environmental decision is not required for the investment.

III. Implementation of the agreement with the Ukrainian company INTER-NORM LLC - updated information on cooperation with the Issuer.

On May 15, 2026, ESPI Current Report No. 8/2026 was published, in which, with reference to ESPI Current Report No. 5/2026 dated May 5, 2026, entitled "Implementation of the agreement with the Ukrainian company INTER-NORM LLC - updated information on cooperation with the Issuer" and the information contained therein on the signing, through INTER-NORM LLC, of two agreements with Ukrainian entities and a new agreement with INTER-NORM LLC itself, as well as on the related sales transactions of two industrial energy storage systems (Industrial Energy Storage) and the receipt of advance payments from buyers, the Company announced the sale of a third industrial energy storage system under the previously signed agreement, which was announced in the cited report, and the receipt of an advance payment in the amount of USD 12,000 from the contractor on May 14, 2026.

IV. Signing of the EPC (Engineering - Procurement - Construction) contract - information update.

The Management Board of the Company in the current report ESPI No. 10/2026 of June 10, 2026, in reference to the current report ESPI No. 6/2026 of May 7, 2026, entitled "Signing of the EPC (Engineering - Procurement - Construction) contract and the information contained therein on signing an agreement with BESS GREEN 1 Sp. z o. o. with its registered office in Wrocław (hereinafter: "Ordering Party"), on May 5, 2026, under which the Issuer acts as a contractor (hereinafter: "Agreement") in the EPC (Engineering - Procurement - Construction) - "turnkey" model and receiving an advance payment from the Ordering Party, informed that in accordance with the payment schedule agreed by the Parties, the Company received transfers in EUR in the amount equivalent to USD 174,900 net on June 8, 9 and 10, 2026. The payment is a 30% advance payment regarding the BESS delivery described in the cited report, worth USD 583,000 net (0% VAT). Therefore, the Ordering Party paid the full amount of the advance payment agreed by the Parties.

V. Information regarding the increase in share capital through the issue of series C shares.

The Management Board of Enimso Europe S.A. in the current report ESPI No. 12/2026 of June 23, 2026 informed that during the verification of corporate documentation regarding resolution No. 3 of the General Meeting of the Company of May 12, 2025 on the increase in the share capital of the Company ("Resolution"), it was found that the Resolution had not been effectively adopted.
The reason for this is the lack of the required quorum specified in Article 431 § 3a of the Commercial Companies Code. The resolution provided for an increase in the Company's share capital through the issuance of new shares, which were to be subscribed for in a private placement addressed to no more than 149 entities. Pursuant to Article 431 § 3a of the Commercial Companies Code, the adoption by the general meeting of a public company of a resolution on an increase in the share capital providing for the subscription of new shares in such a manner requires the presence of shareholders representing at least one-third of the share capital.

At the Company's General Meeting on May 12, 2025, when the Resolution was voted on, shareholders representing 17.48% of the Company's share capital were present, i.e., less than the statutory one-third of the share capital. Consequently, the statutory quorum requirement necessary for the effective adoption of the Resolution was not met.

In view of the above, the Issuer's Management Board decided that the Resolution had not been adopted.

The Management Board indicated that the Company will take appropriate steps in the registration proceedings to deregister the resolution in question. At the same time, the Management Board plans to convene another General Meeting to effectively adopt a resolution regarding the issuance of Series C shares addressed to entities that participated in the issuance of Series C shares pursuant to Resolution No. 3 of the General Meeting of 12 May 2025.

VI. Information on changes in the composition of the Supervisory Board.

Composition of the Supervisory Board at the beginning of the second quarter of 2026, i.e. as of April 1, 2026:

1. Cezary Andrzej Kosiński – Member of the Supervisory Board,
2. Juan Fan – Member of the Supervisory Board,
3. Jinming Qian – Member of the Supervisory Board,
4. Yurii Lysenko – Member of the Supervisory Board,
5. Krzysztof Andrzej Ziemba – Member of the Supervisory Board.

On April 10, 2026, the Management Board of Enimso Europe S.A. published current report EBI No. 4/2026 with information about the receipt by the Company on April 10, 2026 from Ms. Juan Fan and Mr. Jinming Qian of declarations of resignation from the position of member of the Supervisory Board of the Company with effect from April 10, 2026.

The composition of the Supervisory Board after the above-mentioned resignations, i.e. from April 10, 2026:

1. Cezary Andrzej Kosiński – Member of the Supervisory Board,
2. Yurii Lysenko – Member of the Supervisory Board,
3. Krzysztof Andrzej Ziemba – Member of the Supervisory Board.

On June 22, 2026, the Issuer's General Meeting adopted a resolution on the appointment of Members of the Company's Supervisory Board and the composition of the Supervisory Board was expanded to the number of members required by the Company's Articles of Association. The Management Board announced this in Current Report EBI No. 12/2026 dated June 23, 2026. It was announced that, due to the adopted resolutions No. 4 – 6 of the General Meeting, the composition of the Supervisory Board had reached five members. Meanwhile, Current Report EBI No. 13/2026 dated June 13, 2026 included information on the adopted resolutions on the appointment of Messrs. Tomasz Konfederak and Bartłomiej Steczowicz to the Supervisory Board. Professional CVs of the new Members of the Issuer's Supervisory Board required in accordance with § 10 item 20) Appendix No. 1 to the Alternative Trading System Rules was published in EBI Current Report No. 14/2026 on 25 June 2026.

As a result of the above, as at the end of the reporting period, i.e. 30 June 2026, the composition of the Supervisory Board was as follows:

1. Cezary Andrzej Kosiński – Member of the Supervisory Board,
2. Yurii Lysenko – Member of the Supervisory Board,
3. Krzysztof Andrzej Ziemba – Member of the Supervisory Board.
4. Tomasz Konfederak – Member of the Supervisory Board.
5. Bartłomiej Steczowicz – Member of the Supervisory Board.

From 30 June 2026 until the date of publication of the report, there were no changes in the composition of the Supervisory Board.

VII. **Commentary on the presented financial data achieved in the second quarter of 2026.**

In the second quarter, the Issuer achieved revenues of PLN 446,932.80, compared to virtually zero in the same period of 2025. This translated into a net profit of PLN 342,014.95 compared to a loss of PLN -220,190.13 in the second quarter of 2025.

On an annual basis, in the first half of 2026, this gives a cumulative net profit of PLN 354,569.83 compared to a cumulative loss of PLN -321,020.20 in the same period of 2025.

The large positive difference in the net result results not only from initial sales, but also from approximately 50% lower operating costs in Q2 2026 compared to Q2 2025 (PLN 103,168.62 in Q2 2026 compared to (PLN 207,786.33 in Q2 2025). The positive result was allocated primarily to the repayment of old long-term liabilities. The long-term loan balance as at June 30, 2025 was PLN 534,772.16 compared to PLN 174,280.82 as at June 30, 2026. As a result of advances received for projects that have been started but not yet invoiced, the balance sheet item of short-term liabilities increased to PLN 1,328,363.52 as at June 30, 2026 compared to PLN 749,573.16 as at June 30, 2025, while on the short-term receivables side it increased to PLN 1,795,532.60 as at June 30, 2026 compared to PLN 999,276.88 as at June 30, 2025, which indicates a significant improvement in liquidity.

Based on unrealized offers and commenced projects, the Issuer expects the established positive trend to continue until the end of 2026.

4. POSITION REGARDING THE POSSIBILITY OF ACHIEVING THE PUBLISHED RESULTS FORECASTS FOR A GIVEN YEAR IN THE LIGHT OF THE RESULTS PRESENTED IN A GIVEN QUARTERLY REPORT

The Issuer did not publish any result forecasts for 2026.

5. INFORMATION REFERRED TO IN § 10 POINT 13A OF APPENDIX NO. 1 TO THE ASO REGULATIONS - DESCRIPTION OF THE STATUS OF IMPLEMENTATION OF THE ISSUER'S ACTIVITIES AND INVESTMENTS AND THE SCHEDULE OF THEIR IMPLEMENTATION

Not applicable.

6. INITIATIVES AIMED AT INTRODUCING INNOVATIVE SOLUTIONS IN THE ENTERPRISE

The company did not undertake any new activities in the area of innovative solutions.

7. DESCRIPTION OF THE ORGANIZATION OF THE CAPITAL GROUP WITH INDICATION OF THE ENTITIES SUBJECT TO CONSOLIDATION

The Issuer creates a Capital Group.

1. UnitThe Issuer's subsidiary is Grenergy LAB SRL with its registered office in Ottaviano, Italy.

Company: GRENERGY LAB SRL
Legal form: LIMITED LIABILITY COMPANY
The Issuer's share in the Company's share capital: 50%
The Issuer's share in the number of votes at the Shareholders' Meeting: 50%
Country of residence: ITALY
Headquarters: OTTAVIANO (NA)
Address: OTTAVIANO (NA) VIALE ELENA 12 CAP 80044
REA NUMBER: NA-979575
VAT code (P. IVA): 08716511210
Tax Code (CF): 08716511210

The establishment of GRENERGY LAB SRL was related to the Issuer's activity on the Italian market and was intended to enable and facilitate the coordination of the implementation of partial production and partial assembly of devices licensed by Termo2Power SA. In addition, the new company with a network of local operators was to ensure the possibility of quick sales and after-sales service.
The Issuer and the Company's Italian shareholder began the process of liquidating (deregistration) GRENERGY LAB SRL in the first quarter of 2020. This was due to the inability to take advantage of local programs and benefits that were a significant factor in establishing the Company in 2017: obtaining tax and credit benefits, employment benefits, etc. As of the date of this report, the GRENERGY LAB SRL liquidation process has not been completed.

8. IN THE CASE THE ISSUER FORMED A CAPITAL GROUP AND DOES NOT PREPARE CONSOLIDATED FINANCIAL STATEMENTS – INDICATION OF THE REASONS FOR NOT PREPARING SUCH STATEMENTS

As at the date of preparation of this report, the Issuer does not prepare consolidated financial statements due to the fact that GRENERGY LAB SRL in liquidation has not commenced its operating activities.
The legal basis for the exemption from the obligation to consolidate the financial results of the Issuer's subsidiary is Article 58, Section 1 of the Accounting Act, according to which "consolidation may not cover a subsidiary if the financial data of that entity are immaterial", i.e. if, despite their omission, the consolidated financial statements present the financial position and financial result of the Issuer's Capital Group in a true and fair manner.
In the second quarter of 2026, the liquidation process of GRENERGY LAB SRL is still ongoing.

SELECTED FINANCIAL DATA OF THE SUBSIDIARY

Grenergy Lab SRL

BALANCE

Specification	For the day 30/06/2026 (in PLN)	For the day 30/06/2025 (in PLN)
A. Fixed assets	**0.00**	**0.00**
B. Current assets	**0.00**	**0.00**
C. Due contributions to the share capital (fund)	**0.00**	**0.00**

D. Own shares	**0.00**	**0.00**
TOTAL ASSETS	**0.00**	**0.00**
A. Equity capital (fund)	**0.00**	**0.00**
B. Liabilities and provisions for liabilities	**0.00**	**0.00**
TOTAL LIABILITIES	**0.00**	**0.00**

PROFIT AND LOSS ACCOUNT:

Specification	For the period from 01/04/2026 to 30/06/2026 (in PLN)	For the period from 01/04/2025 to 30/06/2025 (in PLN)
A. Net sales revenues and equivalents, including:	0.00	0.00
B. Operating expenses	0.00	0.00
C. Profit (loss) from sales (AB)	0.00	0.00
D. Other operating income	0.00	0.00
E. Other operating expenses	0.00	0.00
F. Profit (loss) from	0.00	0.00
G. Financial Income	0.00	0.00
H. Financial costs	0.00	0.00
I. Gross profit (loss) (F+G+H)	0.00	0.00
J. Income Tax	0.00	0.00
K. Other mandatory profit reductions (loss increases)	0.00	0.00
L. Net profit (loss) (IJK)	0.00	0.00

9. INFORMATION ON THE ISSUER'S SHAREHOLDING STRUCTURE, INCLUDING THE SHAREHOLDERS WHO, AS OF THE DATE OF SUBMITTING THE REPORT, HOLD AT LEAST 5% OF THE VOTES AT THE GENERAL MEETING

	Seria akcji	Liczba akcji (szt.)	Liczba akcji (szt.) A+B+C	Udział w kapitale zakładowym	Udział w kapitale zakładowym A+B+C	Liczba głosów	Liczba głosów A+B+C	Udział w ogólnej liczbie głosów	Udział w ogólnej liczbie głosów A+B+C
Jacob Brouwer	A	146 896	4 935 396	0,3836%	12,89%	146 896	4 935 396	0,3836%	12,89%
	B	2 788 500		7,28%		2 788 500		7,28%	
	C	2 000 000		5,22%		2 000 000		5,22%	
Agnieszka Sieradzka - Brouwer	A	262 746	2 962 746	0,68609%	7,74%	262 746	2 962 746	0,68609%	7,74%
	B	2 000 000		5,22%		2 000 000		5,22%	
	C	700 000		1,83%		700 000		1,83%	
Radosław Bartoszewski	A	100	2 000 100	0,0003%	5,22%	100	2 000 100	0,0003%	5,22%
	B	2 000 000		5,22%		2 000 000		5,22%	
Józef Charaziński	A	994 999	1 994 999	2,60%	5,21%	994 999	1 994 999	2,60%	5,21%
	B	1 000 000		2,61%		1 000 000		2,61%	
Pozostali	A+B+C	26 402 924	26 402 924	68,94%	68,94%	26 402 924	26 402 924	68,94%	68,94%
	RAZEM	38 296 165	38 296 165	100,00%	100,00%	38 296 165	38 296 165	100,00%	100,00%

The Issuer's shareholding structure, taking into account the Management Board's position regarding the ineffectiveness of the issue of series C shares

	Seria akcji	Liczba akcji (szt.)	Liczba akcji (szt.) A+B	Udział w kapitale zakładowym	Udział w kapitale zakładowym A+B	Liczba głosów	Liczba głosów A+B	Udział w ogólnej liczbie głosów	Udział w ogólnej liczbie głosów A+B
Jacob Brouwer	A	146 896	2 935 396	0,4477%	8,95%	146 896	2 935 396	0,4477%	8,95%
	B	2 788 500		8,50%		2 788 500		8,50%	
Agnieszka Sieradzka – Brouwer	A	262 746	2 262 746	0,80085%	6,90%	262 746	2 262 746	0,80085%	6,90%
	B	2 000 000		6,10%		2 000 000		6,10%	
Radosław Bartoszewski	A	100	2 000 100	0,0003%	6,10%	100	2 000 100	0,0003%	6,10%
	B	2 000 000		6,10%		2 000 000		6,10%	
Józef Charaziński	A	994 999	1 994 999	3,03%	6,08%	994 999	1 994 999	3,03%	6,08%
	B	1 000 000		3,05%		1 000 000		3,05%	
Pozostali	A	23 615 259	23 615 259	71,97%	71,97%	23 615 259	23 615 259	71,97%	71,97%
	RAZEM	32 808 500	32 808 500	100,00%	100,00%	32 808 500	32 808 500	100,00%	100,00%

10. INFORMATION ON THE NUMBER OF PEOPLE EMPLOYED BY THE ISSUER, IN FULL-TIME EMPLOYMENT CONVERSIONS

As of June 30, 2026, the company employed 1 person under a civil law contract.