Current Report	**EBI**
No.:	14/2026
Date of preparation:	24 September 2026
Company:	Eco5tech S.A.

Subject: **Summary of the subscription for Series D shares**

Report content:

The Management Board of Eco5tech S.A., with its registered office in Warsaw (the "Company"), acting pursuant to Resolution No. 20 of the Ordinary General Meeting of the Company dated 26 June 2026 on increasing the Company's share capital through the issue of Series D shares with pre-emptive rights preserved for all persons who were shareholders as at 10 July 2026 (the pre-emptive rights record date), on the introduction of Series D shares to trading in the alternative trading system operated by the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) under the name NewConnect, and on amending the Company's Articles of Association, hereby presents information on the completed subscription for Series D Shares.

1) Subscription start and end dates:
Subscription start date: 21 August 2026
Subscription end date: 11 September 2026

2) Date of allotment of the financial instruments:
22 September 2026

3) Number of financial instruments covered by the subscription:
5,400,000 (in words: five million four hundred thousand) Series D Shares.

4) Reduction rate in individual tranches, where in at least one tranche the number of financial instruments allotted was lower than the number of financial instruments subscribed for:
The reduction rate for additional subscriptions was 91.28%.

5) Number of financial instruments allotted in the subscription:
5,400,000 (in words: five million four hundred thousand) Series D Shares.

6) Price at which the financial instruments were acquired:
The Series D Shares were acquired at an issue price of PLN 0.20 (in words: twenty grosz) per Series D Share.

6a) Information on the method of payment for the securities acquired:
The Series D ordinary bearer shares were paid for in full with cash

contributions.

7) Number of persons who subscribed for the financial instruments covered by the subscription:

In the basic subscription tranche, subscriptions were placed by 123 investors.

In the additional subscription tranche, subscriptions were placed by 29 investors.

8) Number of persons to whom financial instruments were allotted in the subscription, in individual tranches:

In the basic subscription tranche, shares were allotted to 123 investors.

In the additional subscription tranche, shares were allotted to 29 investors.

8a) Information on whether the persons to whom financial instruments were allotted in the subscription are entities related to the Issuer within the meaning of § 4(6) of the Alternative Trading System Rules:

411,187 shares were allotted to Ms Alicja Gackowska – President of the Management Board

200,671 shares were allotted to Mr Jacek Ładny – Member of the Supervisory Board

2,636,480 shares were allotted to VESTED PRIVATE EQUITY SCSp, with its registered office in Luxembourg – an entity closely associated with a Member of the Supervisory Board, Nikolay Mayster

9) Names (business names) of the underwriters who acquired financial instruments under underwriting agreements, specifying the number of financial instruments acquired by each, together with the actual unit price of the financial instrument (the issue or sale price less the underwriter's fee per unit of the financial instrument acquired by the underwriter under the underwriting agreement):

The Series D Shares were not acquired by underwriters. The Issuer did not enter into any underwriting agreement.

10) Total costs classified as issue costs, broken down by type, including the costs of:

a) preparing and conducting the offering – PLN 0.00;

b) underwriters' fees, separately for each underwriter – not applicable;

c) preparing the public information document or information document, including advisory costs – PLN 30,000.00;

d) promoting the offering – PLN 0.00;

Method of accounting for the costs in the accounting books and their presentation in the Company's financial statements – In accordance with Article 36(2b) of the Accounting Act, share issue costs incurred in connection with the share capital increase reduce the supplementary capital up to the amount of the surplus of the issue price over the nominal value of the shares ("share premium"), and the remaining portion is recognised as finance costs.

Legal basis: § 4(1) of Appendix No. 3 to the Alternative Trading System Rules "Current and Periodic Information Provided in the Alternative Trading System on the

Signatures of persons representing the Company:

- Alicja Gackowska – President of the Management Board

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Share capital:
PLN 540,000