



BDO spółka z ograniczoną odpowiedzialnością
spółka komandytowa
Pereca 1 St
00-849 Warsaw
Poland

tel.: +48 22 543 16 00
e-mail: office@bdo.pl
www.bdo.pl

**INDEPENDENT AUDITOR'S REVIEW REPORT
ON THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS
FOR THE SHAREHOLDERS AND BOARD OF LUMINA METALS CORP.**

Introduction

We have reviewed the accompanying condensed consolidated interim financial statements of the Lumina Metals Corp. Group, where the parent company is Lumina Metals Corp. ("the Parent Company") with its registered office in Vancouver, British Columbia, Canada at 1200 - 200 Burrard Street, comprising the condensed consolidated interim statements of financial position prepared as at 30 June 2026, the condensed consolidated interim statements of loss and comprehensive loss for the period from 1 January 2026 to 30 June 2026, the condensed consolidated interim statements of cash flows for the period from 1 January 2026 to 30 June 2026, the condensed consolidated interim statements of changes in equity for the period from 1 January 2026 to 30 June 2026, as well as the notes to the condensed consolidated interim financial statements ("condensed consolidated interim financial statements").

The Parent Company's Management is responsible for the preparation and presentation of the condensed consolidated interim financial statements in accordance with the requirements of International Accounting Standard 34 *Interim Financial Reporting*.

Our responsibility is to form a conclusion on the condensed consolidated interim financial statements based on our review.

Scope of Review

We performed the review in accordance with National Standard on Review Engagements 2410 in the wording of International Standard on Review Engagements 2410 *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*, adopted in a resolution No. 3436/52e/2019 of the National Council of Certified Auditors of 8 April 2019.

A review of the condensed consolidated interim financial statements consists of making inquiries, primarily of those responsible for financial and accounting matters, performing analytical procedures and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with National Standards on Auditing in the wording of International Standards on Auditing, adopted by resolution No. 3430/52a/2019 of the National Council of Certified Auditors of 21 March 2019 (with subsequent amendments) and in consequence, a review is not sufficient to obtain assurance that all significant matters that might be identified in an audit, have been identified. Accordingly, we do not express an audit opinion on the accompanying condensed consolidated interim financial statements.

BDO spółka z ograniczoną odpowiedzialnością spółka komandytowa [limited partnership], District Court for the capital city of Warsaw, XIII Business Division, KRS: 0000729684, REGON: 141222257, NIP: 108-000-42-12. The value of the capital contribution is PLN 10,039,500. Regional offices in Poland: Katowice 40-007, Uniwersytecka 13 St, tel.: +48 32 661 06 00, katowice@bdo.pl; Kraków 31-548, Pokoju 1 Ave, tel.: +48 12 378 69 00, krakow@bdo.pl; Poznań 60-650, Piątkowska 165 St, tel.: +48 61 622 57 00, poznan@bdo.pl; Wrocław 53-332, Powstańców Śląskich 7a St, tel.: +48 71 734 28 00, wroclaw@bdo.pl

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Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying condensed consolidated interim financial statements have not been prepared, in all material respects, in accordance with the requirements of International Accounting Standard 34 *Interim Financial Reporting*.

BDO spółka z ograniczoną odpowiedzialnością sp.k. with its registered office in Warsaw
entered on the list of audit firms in number **3355**

on behalf of which the review of financial statements was performed by

Krzysztof Maksymik
Certified Auditor
Registration No. 11380
Warsaw, 13 August 2026