Attachment nr 1 to ESPI nr 7 of P4 Sp. z o.o. (“Issuer” or “Play”) - selected financial information for the first half of 2026

Category		Q1'25	Q2'25	Q3'25	Q4'25	Q1'26	Q2'26	Q2'26	Q2'25	%	6M 2026	6M 2025	%
Active mobile subscribers ex-M2M and technical SIMs	**(000)**	**13 334**	**13 426**	**13 495**	**13 504**	**13 535**	**13 641**	**13 641**	**13 426**	**1,6%**	**13 641**	**13 426**	**1,6%**
of which postpaid	(000)	9 668	9 716	9 788	9 850	9 870	9 903	**9 903**	**9 716**	**1,9%**	**9 903**	**9 716**	**1,9%**
of which prepaid	(000)	3 666	3 710	3 707	3 655	3 665	3 739	**3 739**	**3 710**	**0,8%**	**3 739**	**3 710**	**0,8%**
Reported mobile subscribers (excl. M2M)	**(000)**	**16 655**	**16 582**	**16 574**	**16 518**	**16 470**	**16 442**	**16 442**	**16 582**	**-0,8%**	**16 442**	**16 582**	**-0,8%**
Fixed customers	**(000)**	**2 111**	**2 110**	**2 121**	**2 142**	**2 147**	**2 143**	**2 143**	**2 110**	**1,5%**	**2 143**	**2 110**	**1,5%**
Active sites	**#**	**12 569**	**12 709**	**12 889**	**13 175**	**13 296**	**13 416**	**13 416**	**12 709**	**5,6%**	**13 416**	**12 709**	**5,6%**
Total Revenue	**mPLN**	**2 552**	**2 587**	**2 661**	**2 745**	**2 652**	**2 682**	**2 682**	**2 587**	**3,7%**	**5 334**	**5 139**	**3,8%**
Mobile services billed to subscribers	mPLN	1 307	1 327	1 377	1 371	1 376	1 397	**1 397**	**1 327**	**5,3%**	**2 773**	**2 633**	**5,3%**
Interconnection & other services *	mPLN	310	326	343	356	348	360	**360**	**326**	**10,3%**	**708**	**636**	**11,2%**
Fixed	mPLN	495	497	495	501	504	506	**506**	**497**	**1,8%**	**1 010**	**992**	**1,8%**
Equipment revenues	mPLN	440	437	446	518	424	419	**419**	**437**	**-4,0%**	**843**	**877**	**-3,8%**
Mobile ARPU billed to subscribers	**PLN**	**32,7**	**33,1**	**34,1**	**33,9**	**33,9**	**34,3**	**34,3**	**33,1**	**3,6%**	**34,1**	**32,8**	**3,8%**
EBITDAaL	**mPLN**	**1 103**	**1 190**	**1 029**	**975**	**1 211**	**1 220**	**1 220**	**1 190**	**2,5%**	**2 430**	**2 293**	**6,0%**
EBITDAaL margin	*%*	*43,2%*	*46,0%*	*38,7%*	*35,5%*	*45,7%*	*45,5%*	*45,5%*	*46,0%*	*-1,1%*	*45,6%*	*44,6%*	*2,1%*
CAPEX **	**mPLN**	**237**	**263**	**275**	**318**	**248**	**258**	**258**	**263**	**-1,8%**	**506**	**500**	**1,2%**
OCF (EBITDAaL less CAPEX)	**mPLN**	**866**	**927**	**754**	**657**	**963**	**961**	**961**	**927**	**3,7%**	**1 924**	**1 793**	**7,3%**

* wholesale, M2M and B2B services
** excluding CAPEX related to assets held for sale

Consolidated revenues

Consolidated revenues of the Issuer increased 3.8% to PLN 5.33 billion in H1 2026 (PLN 2.68 billion, +3.7%, in Q2 2026). The main drivers underlying this performance were as follows:

- **The active mobile subscriber base grew** by 216 thousand (+1.6%) of which 187 thousand postpaid subscribers (+1.9%), comparing to the same period of last year;
- **The Fixed customers base increased by 32 thousand net adds (+1.5%)** year-over-year, mainly thanks to increase of high speed fiber network subscribers, more than offsetting the decline of the base of other home services.
- **The ARPU billed to subscribers continued to progress, up by 3.6% in Q2 2026** vs same period of the previous year**,** reaching PLN 34.3.
- **Other revenues (interconnection, wholesale, B2B services) growth of 11.2% in H1 (+10.3% in Q2)** was driven by roaming**-**in traffic and wholesale revenues

EBITDAaL

EBITDAaL in Poland increased in H1 2026 by 6.0% year-over-year, to PLN 2.43 billion, with the EBITDAaL margin improving to 45.6%. This improvement in the first half of 2026 resulted from the operating leverage effect related to the PLN 140 million increase in revenues from Mobile services billed to subscribers and from cost discipline, offsetting cost increases in rentals and regulatory fees and despite a high comparison base, as H1 2025 had benefited from a positive one-off impact from the termination of a legacy contract at UPC.

Capex

Capex increased in H1 2026 to PLN 506 million i.e. by 1.2% vs. the same period of last year, reflecting the efforts on 5G upgrades and investments in the mobile core network.

Operating Free Cash Flow OFCF (EBITDAaL – Capex)

In H1 2026 Play managed to generate free cash flow, defined as EBITDAaL less Capex, in the amount of PLN 1.92 billion, higher by 7.3% comparing to same period of the previous year.