The Executive Board of DataWalk S.A., with its registered seat in Wroclaw, Poland ("Company", "Issuer"), reports estimated selected financial data for the DataWalk Capital Group ("Group") for the three quarters of 2026, together with comparable data.

Selected consolidated financial data for the three quarters of 2026 and the comparable period (in thousands of PLN).

	1-3Q'2026	**1-3Q'2025**	**Change**	**Change**
Revenue	14 561	31 102	-16 541	-53%
Cost of sales	4 762	5 728	-966	-17%
Gross profit (loss) from sales	9 799	25 375	-15 576	-61%
Operating profit (loss) / EBIT	-65 368	-58 405	-6 963	12%
EBIT adjustment for significant non-cash items, including:	25 799	50 465	-24 666	-49%
- depreciation and amortisation	*3 590*	*3 026*	*564*	*19%*
- incentive program	*22 443*	*46 061*	*-23 618*	*-51%*
- impairment losses on assets	*-234*	*1 378*	*-1 612*	-
Adjusted EBITDA	-39 569	-7 939	-31 630	398%

The Executive Board decided to present an additional financial metric - Adjusted EBITDA for the costs of the incentive program and the change in asset impairment allowances when presenting estimated data, due to the fact that these items are non-cash in nature and do not affect the current financial position (in particular, liquidity) of the Issuer and the Group.

The most significant impact on the change in the Group's consolidated Adjusted EBITDA in the three quarters of 2026 was driven by:

a) Revenue drivers:
   - a decrease in license revenues (recognized point-in-time) by PLN 15 953 thousand, i.e., by 84% compared to the prior-year period;
   - a decrease in service revenues (recognized over time) by PLN 589 thousand, i.e., by 5% compared to the prior-year period.

b) Business growth and scaling investments (OPEX):
   - an increase in Sales & Marketing expenditures (Go-To-Market) by PLN 8 047 thousand, i.e., by 72% compared to the prior-year period;
   - an increase in R&D expenditures across product development and Field Engineering by PLN 4 513 thousand, i.e., by 22% compared to the prior-year period.

c) Accounting effects (Non-cash):
   - a change in the accounting treatment of R&D expenditures, resulting in a negative impact on EBITDA in the amount of PLN 1 505 thousand, caused by the cessation of capitalization of DataWalk 5.0.0 development costs (IAS 38) and their full recognition as current period expenses following the release date.