Attachment
to the current report
No. 60/2026

Selected historical consolidated financial information for the 3-month and 9-month periods ended 30 September 2026

Please note that following disposal of the Mall South Segment entities, this document presents and discusses operating and financial information for continuing operations (excl. Mall South Segment) including restated information for the comparative period of Q3 and 9M 2025.

For Definitions please refer to p. 12-14 of the Consolidated annual report of Allegro.eu Group for FY 2025, available on the allegro.eu website (link: *https://about.allegro.eu/financial-results*). Furthermore the Group has included in this current report certain alternative (non-GAAP) performance measures, as well as certain non-financial measures. For definitions of alternative performance measures and non-financial measures please refer to p. 20-22 of the Consolidated annual report of Allegro.eu Group for FY 2025.

Part I.

Selected consolidated financial and operational highlights (unaudited)

Table 1.

Selected historical consolidated financial information

Income Statement, PLN m (unaudited)	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
Total revenue and other operating income	**9,697.2**	**8,245.5**	**17.6%**	**3,405.9**	**2,836.9**	**20.1%**
of which Polish Operations	9,203.1	7,904.1	16.4%	3,215.0	2,745.0	17.1%
of which Allegro International Segment	504.8	371.6	35.8%	194.5	101.0	92.5%
of which Eliminations & Other	(10.7)	(30.1)	(64.4%)	(3.6)	(9.2)	(60.4%)
EBITDA	**2,980.2**	**2,415.7**	**23.4%**	**1,092.6**	**851.1**	**28.4%**
of which Polish Operations	3,299.5	2,790.7	18.2%	1,197.6	971.7	23.3%
of which Allegro International Segment	(319.1)	(375.9)	(15.1%)	(105.0)	(120.3)	(12.8%)
of which Eliminations & Other	(0.2)	0.9	(119.1%)	(0.1)	(0.3)	(69.6%)
Adjusted EBITDA	**3,090.5**	**2,596.0**	**19.1%**	**1,128.6**	**918.4**	**22.9%**
of which Polish Operations	3,402.4	2,928.0	16.2%	1,231.7	1,033.7	19.2%
of which Allegro International Segment	(311.7)	(332.9)	(6.4%)	(103.0)	(115.0)	(10.5%)
of which Eliminations & Other	(0.2)	0.9	(119.1%)	(0.1)	(0.3)	(69.6%)
EBIT	**2,137.8**	**1,718.4**	**24.4%**	**789.7**	**606.7**	**30.2%**
Profit before income tax	**1,941.8**	**1,445.7**	**34.3%**	**716.9**	**529.6**	**35.4%**
Net profit from continuing operations	**1,549.3**	**1,119.8**	**38.4%**	**574.7**	**412.5**	**39.3%**
Net loss from discontinued operations	**(104.2)**	**(41.3)**	**152.1%**	**-**	**(16.3)**	**(100.0%)**
Net Profit	**1,445.2**	**1,078.5**	**34.0%**	**574.7**	**396.2**	**45.1%**

Balance sheet PLN m	30.09.2026 (unaudited)	31.12.2025 (audited)	Change %
Assets	**20,570.0**	**19,721.2**	**4.3%**
Equity	**10,873.5**	**10,144.3**	**7.2%**
Net Debt	**3,218.8**	**2,800.1**	**15.0%**

Cash Flow, PLN m (unaudited)	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
Net cash inflow / (outflow) from operating activities	2,223.0	1,380.9	61.0%	938.6	538.8	74.2%
Net cash inflow / (outflow) from investing activities	(1,044.5)	(685.6)	52.3%	(186.1)	(196.4)	(5.2%)
Net cash inflow / (outflow) from financing activities	(1,308.9)	(1,836.8)	(28.7%)	(1,038.8)	(1,534.0)	(32.3%)
Net increase / (decrease) in cash and cash equivalents	**(130.4)**	**(1,141.5)**	**(88.6%)**	**(286.2)**	**(1,191.7)**	**(76.0%)**
Effect of movements in exchange rates on cash held	1.1	0.8	30.8%	0.3	1.0	(72.3%)
Total increase / (decrease) in cash and cash equivalents	**(129.2)**	**(1,140.6)**	**(88.7%)**	**(286.0)**	**(1,190.7)**	**(76.0%)**

Table 2.

Key performance indicators

KPIs (unaudited)	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
Active Buyers (millions)	**21.5**	**20.5**	**4.9%**	**21.5**	**20.5**	**4.9%**
of which Polish Operations	15.8	15.2	3.9%	15.8	15.2	3.9%
of which Allegro International Segment	5.7	5.3	8.7%	5.7	5.3	8.7%
GMV per Active Buyer (PLN)	**3,558.3**	**3,290.0**	**8.2%**	**3,558.3**	**3,290.0**	**8.2%**
of which Polish Operations	4,579.7	4,262.3	7.4%	4,579.7	4,262.3	7.4%
of which Allegro International Segment	714.2	487.5	46.5%	714.2	487.5	46.5%
GMV (PLN m)	**56,697.2**	**49,267.0**	**15.1%**	**19,832.1**	**16,830.7**	**17.8%**
of which Polish Operations	53,626.7	47,545.3	12.8%	18,623.6	16,231.4	14.7%
of which Allegro International Segment	3,070.4	1,728.8	77.6%	1,208.5	599.3	101.7%
Intersegment eliminations	-	(7.0)	(100.0%)	-	-	N/A
LTM GMV (PLN m)	**76,593.3**	**67,479.3**	**13.5%**	**76,593.3**	**67,479.3**	**13.5%**
of which Polish Operations	72,497.2	64,922.3	11.7%	72,497.2	64,922.3	11.7%
of which Allegro International Segment	4,096.1	2,573.2	59.2%	4,096.1	2,573.2	59.2%
Intersegment eliminations	-	(16.2)	(100.0%)	-	(16.2)	(100.0%)
Items sold (PLN m)	**1,193.4**	**1,073.4**	**11.2%**	**411.1**	**364.2**	**12.9%**
of which Polish Operations	1,145.0	1,046.4	9.4%	392.3	354.5	10.7%
of which Allegro International Segment	48.4	27.1	78.7%	18.8	9.8	92.7%
Intersegment eliminations	-	(0.1)	(100.0%)	-	-	N/A
Take Rate (%)	**12.32%**	**12.70%**	**(0.38pp)**	**12.23%**	**12.79%**	**(0.56pp)**
of which Polish Operations	12.59%	12.87%	(0.28pp)	12.54%	12.98%	(0.44pp)
of which Allegro International Segment	7.34%	7.69%	(0.35pp)	7.28%	7.56%	(0.28pp)I
Adjusted EBITDA (PLN m)	**3,090.5**	**2,596.0**	**19.1%**	**1,128.6**	**918.4**	**22.9%**
of which Polish Operations	3,402.4	2,928.0	16.2%	1,231.7	1,033.7	19.2%
of which Allegro International Segment	(311.7)	(332.9)	(6.4%)	(103.0)	(115.0)	(10.5%)
Intersegment eliminations	(0.2)	0.9	(119.1%)	(0.1)	(0.3)	(69.6%)
Adjusted EBITDA/total revenue and other operating income(%)	**31.87%**	**31.48%**	**0.39pp**	**33.14%**	**32.37%**	**0.76pp**
of which Polish Operations	36.97%	37.04%	(0.07pp)	38.31%	37.66%	0.65pp
of which Allegro International Segment	(61.76%)	(89.60%)	(27.84pp)	(52.95%)	(113.86%)	(60.91pp)
Adjusted EBITDA/GMV (%)	**5.45%**	**5.27%**	**0.18pp**	**5.69%**	**5.46%**	**0.23pp**
of which Polish Operations	6.34%	6.16%	0.19pp	6.61%	6.37%	0.25pp
of which Allegro International Segment	(10.15%)	(19.26%)	(9.11pp)	(8.52%)	(19.20%)	(10.67pp)

Key highlights for Q3 2026:

- *Active Buyers*: At the Group level Active Buyers increased by 4.9% YoY to 21.5 million for Q3 2026, with 15.8 million in Poland, up by 598 thousand YoY, and 5.7 million in Allegro International Segment, which increased by 457 thousand, i.e. 8.7% over the past twelve months. Allegro International marketplaces have attracted 1.5 million new Active Buyers over the last twelve months, representing 36.2% growth rate YoY. However, this growth was partially offset by erosion of nearly 1.1 million Active Buyers who previously shopped only on the Mall North 1P legacy websites and churned from the base over the twelve month period since these websites were closed at the end of March 2025.

- *GMV from Polish Operations*: Allegro GMV increased by 14.7% YoY to reach PLN 18,624 million in Q3 2026, again significantly outperforming Polish nominal retail sales growth of 6.1%[1] YoY in the quarter. Allegro marketplace growth accelerated sequentially by 2.7pp vs. Q2 2026. GMV growth can be attributed predominantly to 7.4% higher YoY average spend per Active Buyer, further supported by continuous increase in the Active Buyer base.

- *GMV from Allegro International Segment:* increased by 101.7% YoY to PLN 1,209 million, as the new Allegro marketplace demand flywheel continued to turn faster as YoY growth accelerated sequentially by 19.3pp from 82.4% in Q2 2026 (from which increasing FX tailwinds contributed 9.0pp).

- *Take Rate*: decreased YoY by 0.56pp to 12.26% at the Group level, with Take Rate lower by 0.44pp in Polish Operations and by 0.28pp in International Segment, reflecting several factors: Management's decision not to make significant annual monetization changes in Q1 2026, intensification of Take Rate discounting to support selection, promotional deals and consumer price perception and, lastly, lower revenues from legacy promotion services due to higher priority in search results given to offers with more attractive prices for our buyers.

- *Adjusted EBITDA*: increased at the Group level by 22.9% YoY to PLN 1,129 million for Q3 2026, primarily as a result of 19.2% YoY growth from Polish Operations, supported by losses in the Allegro International Segment narrowing by 10.5% YoY for Q3 2026. The result from Polish Operations accelerated sequentially from Q2 by 7.9pp and YoY while Adjusted EBITDA to GMV margin in Q3 improved by 0.38pp cf. Q2 and 0.25pp YoY to 6.61%. Adjusted EBITDA loss from Allegro International Segment improved reflecting excellent GMV growth coupled with contained increase in operating expenses, marketing in particular. Altogether, adjusted EBITDA to GMV margin for Allegro International Segment improved YoY by 10.7pp to -8.5% in Q3 2026.

[1] Source: Nominal retail sales growth in Q3 2026 derived from monthly indices published by Statistics Poland (GUS).

Table 3.
Reconciliation between Reported and Adjusted EBITDA

Reconciliation of Adjusted EBITDA PLN, m (unaudited)	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
EBITDA Group	**2,980.2**	**2,415.7**	**23.4%**	**1,092.6**	**851.1**	**28.4%**
EBITDA Polish Operations	**3,299.5**	**2,790.7**	**18.2%**	**1,197.6**	**971.7**	**23.3%**
Allegro Incentive Plan (1)	86.6	95.5	(9.3%)	27.8	33.1	(16.0%)
Group restructuring and development costs (2)	2.2	5.3	(57.8%)	-	1.8	(100.0%)
Employees restructuring cost (3)	16.2	19.4	(16.6%)	9.5	15.7	(39.3%)
vPPA agreement (4)	(2.5)	5.2	(148.3%)	(3.4)	0.6	(652.8%)
Regulatory proceeding costs (5)	0.5	11.9	(96.1%)	0.2	10.8	(98.1%)
Adjusted EBITDA Polish Operations	**3,402.4**	**2,928.0**	**16.2%**	**1,231.7**	**1,033.7**	**19.2%**
EBITDA Allegro International Segment	**(319.1)**	**(375.9)**	**(15.1%)**	**(105.0)**	**(120.3)**	**(12.8%)**
Allegro Incentive Plan (1)	6.9	7.8	(11.4%)	1.7	2.1	(17.7%)
Group restructuring and development costs (2)	2.1	13.3	(84.4%)	-	(1.8)	(100.0%)
Employees restructuring cost (3)	(2.1)	18.8	(111.3%)	0.2	1.9	(87.7%)
Regulatory proceeding costs (5)	0.5	3.1	(83.5%)	-	3.1	(100.0%)
Adjusted EBITDA Allegro International Segment	**(311.7)**	**(332.9)**	**(6.4%)**	**(103.0)**	**(115.0)**	**(10.5%)**
Eliminations & Other	(0.2)	0.9	(119.1%)	(0.1)	(0.3)	(69.6%)
Adjusted EBITDA Group	**3,090.5**	**2,596.0**	**19.1%**	**1,128.6**	**918.4**	**22.9%**

[1] Represents the costs of the Allegro Incentive Plan, under which awards in the form of Performance Share Units ("PSU") and Restricted Stock Units ("RSU") are granted to Executive Directors, Key Managers and other employees.

[2] Represents legal and financial due diligence and other advisory expenses with respect to:

a. potential acquisitions or discontinued acquisition projects,

b. integration and other advisory expenses with respect to signed and/or closed acquisitions,

c. non-employee restructuring and development costs.

[3] Represents certain payments related to reorganisation of the Management Boards of the parent entity and the underlying operating entities, as well as redundancy payments for employees affected by restructuring projects.

[4] Represents the results on valuation of the Group's virtual power purchase agreement ('vPPA'). This agreement reflects virtual purchases of green energy and is treated as a financial instrument valued at fair value through profit and loss. More information is presented in note 33.2 to the Annual Consolidated Financial Statements for the year ended 31 December 2025.

[5] Represents non-recurring income, costs and provisions incurred in connection with the resolution and settlements of legal proceedings.

Table 4.

Results of the Allegro.eu Group

Consolidated statement of comprehensive income , PLN m (unaudited)	**Consolidated Group**					
	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
GMV	**56,697.2**	**49,267.0**	**15.1%**	**19,832.1**	**16,830.7**	**17.8%**
of which 3P	56,083.8	48,744.8	15.1%	19,626.4	16,699.8	17.5%
of which 1P	613.3	522.2	17.5%	205.7	130.9	57.1%
Total revenue and other operating income	**9,697.2**	**8,245.5**	**17.6%**	**3,405.9**	**2,836.9**	**20.1%**
Revenue	**9,506.8**	**8,104.0**	**17.3%**	**3,331.0**	**2,773.6**	**20.1%**
Marketplace revenue	6,908.1	6,191.6	11.6%	2,400.9	2,136.3	12.4%
Advertising revenue	1,282.8	976.3	31.4%	467.5	344.1	35.9%
Logistic Service Revenue	525.8	282.2	86.3%	196.3	107.4	82.9%
Retail revenue	516.3	443.4	16.4%	172.7	111.2	55.3%
Price comparison revenue	173.9	166.7	4.3%	55.5	54.7	1.3%
Other revenue	99.8	43.7	128.3%	38.1	19.8	92.2%
Other operating income	**190.4**	**141.5**	**34.6%**	**74.9**	**63.3**	**18.4%**
Operating expenses	**(6,716.9)**	**(5,829.8)**	**15.2%**	**(2,313.4)**	**(1,985.8)**	**16.5%**
Cost of delivery	(3,088.2)	(2,524.3)	22.3%	(1,081.8)	(873.0)	23.9%
Marketing service expenses	(1,277.7)	(1,146.6)	11.4%	(437.9)	(442.9)	(1.1%)
Staff costs	(1,067.4)	(1,043.1)	2.3%	(350.3)	(335.5)	4.4%
Cost of goods sold	(486.1)	(430.5)	12.9%	(157.9)	(115.1)	37.3%
IT service expenses	(208.8)	(180.3)	15.8%	(74.4)	(62.1)	19.9%
Payment charges	(155.1)	(123.4)	25.8%	(56.8)	(41.8)	35.7%
Other expenses	(430.7)	(371.5)	15.9%	(154.8)	(115.6)	33.9%
Net impairment losses on financial and contract assets	(3.1)	(10.2)	(69.8%)	0.5	0.1	414.1%
Operating profit before amortisation, depreciation and impairment losses of non-current non-financial assets (EBITDA)	**2,980.2**	**2,415.7**	**23.4%**	**1,092.6**	**851.1**	**28.4%**

Table 5.
Results of the Polish Operations

Consolidated statement of comprehensive income , PLN m (unaudited)	**Polish Operations**					
	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
GMV	**53,626.7**	**47,545.3**	**12.8%**	**18,623.6**	**16,231.4**	**14.7%**
of which 3P	53,163.8	47,199.4	12.6%	18,476.9	16,124.7	14.6%
of which 1P	463.0	345.8	33.9%	146.7	106.8	37.4%
Total revenue and other operating income	**9,203.1**	**7,904.1**	**16.4%**	**3,215.0**	**2,745.0**	**17.1%**
Revenue	**9,014.1**	**7,766.6**	**16.1%**	**3,140.5**	**2,681.8**	**17.1%**
Marketplace revenue	6,693.8	6,073.0	10.2%	2,317.2	2,092.8	10.7%
Advertising revenue	1,249.4	959.0	30.3%	453.2	337.5	34.3%
Logistic Service Revenue	445.7	219.5	103.1%	169.1	85.3	98.3%
Retail revenue	387.8	294.7	31.6%	122.6	90.7	35.1%
Price comparison revenue	173.9	166.7	4.3%	55.5	54.7	1.3%
Other revenue	63.5	53.8	18.0%	22.9	20.8	10.3%
Other operating income	**189.0**	**137.5**	**37.5%**	**74.6**	**63.2**	**18.0%**
Operating expenses	**(5,903.6)**	**(5,113.4)**	**15.5%**	**(2,017.4)**	**(1,773.4)**	**13.8%**
Cost of delivery	(2,905.7)	(2,413.2)	20.4%	(1,013.9)	(834.1)	21.6%
Marketing service expenses	(990.2)	(911.1)	8.7%	(333.9)	(352.7)	(5.3%)
Staff costs	(955.5)	(906.0)	5.5%	(313.8)	(299.2)	4.9%
Cost of goods sold	(361.4)	(279.0)	29.6%	(109.6)	(81.8)	34.0%
IT service expenses	(188.0)	(180.8)	4.0%	(66.7)	(62.1)	7.4%
Payment charges	(137.7)	(113.1)	21.7%	(49.8)	(38.0)	31.0%
Other expenses	(361.0)	(304.8)	18.4%	(129.8)	(104.0)	24.8%
Net impairment losses on financial and contract assets	(4.1)	(5.4)	(23.7%)	0.1	(1.6)	N/A
Operating profit before amortisation, depreciation and impairment losses of non-current non-financial assets (EBITDA)	**3,299.5**	**2,790.7**	**18.2%**	**1,197.6**	**971.7**	**23.3%**

Key highlights for the Polish Operations in Q3 2026:

- *Marketplace revenue*: 10.7% YoY growth to PLN 2,317 million achieved thanks to 14.6% YoY 3P GMV growth combined with 0.44pp lower Take Rate. The decline in Take Rate seen in Q3, similarly to the preceding quarter, reflects several factors: Management's decision not to make significant annual monetization changes in Q1 2026, intensification of Take Rate discounting to support product selection, promotional deals and consumer price perception and, lastly, lower revenues from legacy promotion services due to higher priority in search results given to offers with more attractive prices for our buyers.

- *Advertising revenue:* growth accelerated to 34.3% YoY for Q3 to reach PLN 453 million and again significantly outperformed GMV. The strong growth reflected AI-enhancement to algorithms and continued buoyant demand, allowing for higher prices while maintaining competitive returns for advertisers. Also off-Allegro advertising funded by merchants continues strong growth, supporting the marketplace with highly converting traffic coming to the platform. Advertising revenue as a percentage of GMV rose to 2.43% for Q3 2026, up by 0.35pp versus the prior year period.

- *Logistic service revenue:* increased by 98.3% YoY to PLN 169 million primarily thanks to increased share of Allegro managed volumes within Allegro Delivery and Brandless Courier, which reached 51% of total delivery volumes in Q3 2026 from 36% in Q3 2025.

- *Other operating income:* grew 18.0% YoY to PLN 75 million. This increase resulted primarily from strong performance of Allegro Pay and ongoing growth of the fintech business. During Q3 2026 the value of loans originated by Allegro Pay increased YoY by 37% to PLN 4.7 billion, while those loans financed PLN 3.0 billion of GMV, i.e. 16.2% of the total. The share of consumer loans financed from own liquidity increased by 20% YoY to PLN 1.2 billion.

- *Cost of delivery:* 21.6% YoY growth to PLN 1,014 million is mainly the result of: GMV and Smart! penetration growth (14.7pp), higher share of parcels accounted under principal model, with costs of delivery and logistic service revenues recognised on a gross basis (8.4pp), partly offset by 1.5pp lower average cost per parcel (4.6pp positive impact from volume mix shift towards cheaper Allegro Delivery partners exceeded a blended 3.1pp of price increase across all delivery suppliers). The share of managed delivery methods (Allegro Delivery and Brandless Courier) increased QoQ from 50% to 51% for Q3 2026.

- *Marketing service expenses:* decreased by 5.3% YoY to PLN 334 million, representing a 0.38pp YoY drop to 1.8% as a percentage of GMV. Lower spend resulted primarily from a significant decline in demand for traffic from Chinese e-commerce platforms following change in EU customs implemented on 1 July 2026. As a result Allegro continued to invest in traffic acquisition, maintaining its share of voice at lower CPC.

- *Staff costs:* YoY increase of 4.9% resulted predominantly from 7.9% increase in employment as compared to the end of Q3 2025, mainly in logistics and customer services to fuel the Group's growth engines, coupled with the impact of salary and related cost increases effective from April 2026. These increases were partially offset by an increasing share of tech team resources being focused on platform development projects, thereby increasing the proportion of development costs being capitalised.

Table 6.
Results of Allegro International Segment

Consolidated statement of comprehensive income , PLN m (unaudited)	**Allegro International Segment**					
	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
GMV	**3,070.4**	**1,728.8**	**77.6%**	**1,208.5**	**599.3**	**101.7%**
of which 3P	2,920.1	1,552.4	88.1%	1,149.5	575.1	99.9%
of which 1P	150.4	176.4	(14.7%)	59.0	24.2	144.3%
Total revenue and other operating income	**504.8**	**371.6**	**35.8%**	**194.5**	**101.0**	**92.5%**
Revenue	**503.4**	**367.6**	**36.9%**	**194.2**	**100.9**	**92.4%**
Marketplace revenue	214.3	119.4	79.4%	83.7	43.5	92.4%
Advertising revenue	33.4	17.4	92.2%	14.4	6.5	120.3%
Logistic Service Revenue	81.9	63.0	30.0%	27.8	22.3	24.8%
Retail revenue	128.2	148.8	(13.8%)	50.1	20.5	144.3%
Other revenue	45.6	19.0	139.3%	18.2	8.1	124.8%
Other operating income	**1.4**	**4.0**	**(65.6%)**	**0.4**	**0.1**	**247.2%**
Operating expenses	**(823.8)**	**(747.5)**	**10.2%**	**(299.5)**	**(221.3)**	**35.3%**
Cost of delivery	(184.2)	(111.4)	65.4%	(68.5)	(39.1)	75.1%
Marketing service expenses	(287.5)	(236.1)	21.8%	(104.0)	(90.3)	15.2%
Staff costs	(112.0)	(138.8)	(19.3%)	(36.4)	(36.4)	0.0%
Cost of goods sold	(124.4)	(152.0)	(18.2%)	(48.3)	(33.3)	45.3%
IT service expenses	(28.0)	(15.7)	78.0%	(10.1)	(3.0)	239.6%
Payment charges	(17.5)	(10.2)	71.0%	(7.0)	(3.8)	81.7%
Other expenses	(71.3)	(78.5)	(9.1%)	(25.5)	(17.1)	49.5%
Net impairment losses on financial and contract assets	1.0	(4.8)	N/A	0.4	1.7	(76.6%)
Operating profit before amortisation, depreciation and impairment losses of non-current non-financial assets (EBITDA)	**(319.1)**	**(375.9)**	**(15.1%)**	**(105.0)**	**(120.3)**	**(12.8%)**

Key highlights for the Allegro International Segment in Q3 2026:

- *Marketplace revenue*: 92.4% YoY growth to PLN 84 million achieved thanks to 3P GMV doubled YoY combined with 0.28pp lower Take Rate. Although headline success fee Take Rates were held steady YoY for H1 2026, and co-financing participation increased, effective take rates fell, mainly reflecting increased incentives for new selling partners, both local and Polish.

- *Retail revenue:* growth accelerated to 144.3% YoY for Q3 to reach PLN 50 million, reflecting the transformation of Mall North (legacy Mall operations in Czechia, Slovakia and Hungary) from predominantly 1P standalone e-commerce into a merchant trading solely on Allegro international marketplaces, which was concluded by decommissioning of Mall North 1P legacy websites at the end of March 2025. As a result, legacy 1P sales on the old websites effectively ceased after Q1 2025, leading to a steep YoY drop in sales for Q1 2026 and moderate recovery in Q2 2026 as compared to restart from a low base a year before.

- *Cost of delivery:* 75.1% YoY growth to PLN 68 million resulted primarily from high double digit Smart! parcel volume growth, including also costs of paid deliveries performed by the

Group's Czech logistics operation (previously part of Mall North), both for third parties and for paid deliveries to consumers via the Allegro marketplaces..

- *Marketing service expenses:* increased by 15.2% YoY to PLN 104 million, reflecting continuous investments in growth of marketplaces through promotions of Smart! loyalty program and sale campaigns, traffic acquisition, pricing and above-the-line branding, further fuelled from Q2 2026 by launch of marketing campaigns in Hungary.

Table 7.
Total Comprehensive Income Reconciliation

Consolidated statement of comprehensive income, PLN m (unaudited)	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
EBITDA Polish Operations	3,299.5	2,790.7	18.2%	1,197.6	971.7	23.3%
EBITDA Allegro International Segment	(319.1)	(375.9)	(15.1%)	(105.0)	(120.3)	(12.8%)
Eliminations & other	(0.2)	0.9	(119.1%)	(0.1)	(0.3)	(69.6%)
EBITDA	**2,980.2**	**2,415.7**	**23.4%**	**1,092.6**	**851.1**	**28.4%**
Amortisation, depreciation and impairment losses of non-current non-financial assets	**(842.5)**	**(697.3)**	**20.8%**	**(302.9)**	**(244.3)**	**23.9%**
Amortisation	(566.5)	(485.0)	16.8%	(196.4)	(172.5)	13.9%
Depreciation	(260.0)	(207.0)	25.6%	(91.4)	(74.9)	22.0%
Impairment losses of non-current non-financial assets	(16.0)	(5.3)	201.8%	(15.0)	3.1	(586.0%)
Operating profit	**2,137.8**	**1,718.4**	**24.4%**	**789.7**	**606.7**	**30.2%**
Net Financial result	**(195.9)**	**(272.7)**	**(28.1%)**	**(72.8)**	**(77.1)**	**(5.6%)**
Financial income	63.2	107.9	(41.4%)	23.4	31.2	(25.1%)
Financial costs	(242.7)	(377.7)	(35.7%)	(82.8)	(117.7)	(29.6%)
Foreign exchange profits/(losses)	(16.5)	(2.9)	473.6%	(13.4)	9.3	(243.8%)
Profit before Income tax	**1,941.8**	**1,445.7**	**34.3%**	**716.9**	**529.6**	**35.4%**
Income tax expenses	**(392.5)**	**(325.9)**	**20.4%**	**(142.2)**	**(117.0)**	**21.5%**
Net profit from continuing operations	**1,549.3**	**1,119.8**	**38.4%**	**574.7**	**412.5**	**39.3%**
Net loss from discontinued operations	**(104.2)**	**(41.3)**	**152.1%**	**-**	**(16.3)**	**(100.0%)**
Net profit	**1,445.2**	**1,078.5**	**34.0%**	**574.7**	**396.2**	**45.1%**
Other comprehensive income/(loss)	**76.5**	**(49.5)**	**N/A**	**50.6**	**(10.3)**	**N/A**
Total comprehensive income for the period	**1,521.6**	**1,029.0**	**47.9%**	**625.4**	**385.9**	**62.1%**

Key highlights for Q3 2026:

- *Net financial result:* improved by 25.6% YoY thanks to lower financial costs and foreign exchange losses, partially offset by lower financial income. Financial costs decreased YoY by 29.6% for Q3 2026, mainly as a result of a decrease in the WIBOR rate and a lower outstanding debt principal, which was reduced following the senior debt amendment that took place in Q4 2025. The aforementioned WIBOR movement had the opposite effect on the income side, where financial income decreased YoY by 25.1% for Q3 2026.

- *Income tax* expense: The majority of the Group's taxable income is generated in Poland and is subject to 19% taxation according to the Corporate Income Tax Act (referred to as 'CIT'). Effective tax rate for Q3 2026 was 19.8%, compared to 22.1% for Q3 2025. This decrease is primarily attributable to substantially lower YoY losses of former Mall North entities, thereby reducing the level of recognized tax losses.

Table 8.
Review of Cash Flow Performance

Cash Flow, PLN m (unaudited)	9M 2026	9M 2025	Change %	Q3 2026	Q3 2025	Change %
Net cash inflow/(outflow) from operating activities	**2,223.0**	**1,380.9**	**61.0%**	**938.6**	**538.8**	**74.2%**
Profit before income tax from:	1,837.7	1,399.8	31.3%	716.9	511.8	40.1%
Continuing operations	*1,941.8*	*1,445.7*	*34.3%*	*716.9*	*529.6*	*35.4%*
Discontinued operations	*(104.1)*	*(45.9)*	*126.7%*	-	*(17.8)*	*(100.0%)*
Amortisation and depreciation and impairment of non-current non-financial assets	*842.5*	*721.4*	16.8%	302.9	*253.7*	19.4%
Net interest expense	*210.9*	*353.6*	(40.4%)	72.0	*109.8*	(34.4%)
Net (gain)/loss of discontinued operation	97.6	-	N/A	-	-	N/A
Changes in net working capital, including:	(735.1)	(790.7)	(7.0%)	(105.4)	(283.0)	(62.7%)
Changes in net working capital - e-commerce	*(252.3)*	*(132.7)*	*90.1%*	*(137.5)*	*2.2*	*(6,307.9%)*
Changes in net working capital - consumer lending	*(483.1)*	*(657.9)*	*(26.6%)*	*32.3*	*(285.2)*	*N/A*
Changes in net working capital - merchant cash	*0.3*	-	*N/A*	*(0.3)*	-	*N/A*
Other operating cash flow items	123.8	118.1	4.8%	38.7	37.6	3.0%
Income tax paid	(154.4)	(421.3)	(63.3%)	(86.4)	(91.1)	(5.2%)
Net cash inflow/(outflow) from investing activities	**(1,044.5)**	**(685.6)**	**52.3%**	**(186.1)**	**(196.4)**	**(5.2%)**
Capitalised development costs	(394.9)	(358.8)	10.1%	(122.6)	(114.8)	6.8%
of which Polish Operations	*(385.8)*	*(343.0)*	*12.5%*	*(119.4)*	*(110.5)*	*8.0%*
of which Allegro International Segment	*(9.1)*	*(15.8)*	*(42.4%)*	*(3.2)*	*(4.3)*	*(25.3%)*
Other capital expenditure	(374.2)	(288.3)	29.8%	(115.4)	(114.0)	1.2%
of which Polish Operations	*(354.1)*	*(258.2)*	*37.1%*	*(101.4)*	*(109.3)*	*(7.2%)*
of which Allegro International Segment	*(20.1)*	*(30.0)*	*(33.1%)*	*(13.9)*	*(4.7)*	*194.0%*
Disposal of discontinued operation (net of cash disposed)	(131.4)	-	*(33.1%)*	-		N/A
Purchase of mutual fund units	(250.0)	(75.0)	233.3%	(50.0)	-	N/A
Sale of mutual fund units	100.0	26.4	279.4%	100.0	26.4	279.4%
Other investing cash flow	6.1	10.1	(39.9%)	1.9	6.1	(68.9%)
Net cash inflow/(outflow) from financing activities	**(1,308.9)**	**(1,836.8)**	**(28.7%)**	**(1,038.8)**	**(1,534.0)**	**(32.3%)**
Acquisition of treasury shares	(917.9)	(1,400.0)	(34.4%)	(917.9)	(1,400.0)	(34.4%)
Borrowings repaid	-	(1,000.0)	(100.0%)	-	(1,000.0)	(100.0%)
Bond issuance	-	1,000.0	(100.0%)	-	1,000.0	(100.0%)
Interest paid	(176.4)	(293.4)	(39.9%)	(50.0)	(83.5)	(40.1%)
Lease payments	(179.1)	(151.0)	18.6%	(62.7)	(49.0)	28.1%
Interest rate hedging instrument settlements	(4.3)	14.1	(130.3%)	(1.6)	2.1	(178.9%)
Other financing cash flow	(31.2)	(6.5)	377.9%	(6.5)	(3.6)	77.2%
Net increase/(decrease) in cash and cash equivalents	**(130.4)**	**(1,141.5)**	**(88.6%)**	**(286.2)**	**(1,191.7)**	**(76.0%)**
Effect of movements in exchange rates on cash held	1.1	0.8	30.8%	0.3	1.0	(72.3%)

The key reasons for higher / (lower) YoY cash flows are described below:

- *Changes in net working capital:* a PLN 177.6 million lower cash outflow was driven primarily by the consumer lending segment through optimised loan portfolio management as a result of changing from weekly to daily sales of receivables to financing partners. This approach helped stabilise the balance sheet and flatten working capital requirements despite continued business growth. This positive effect was partly offset by working capital movements in the e-commerce segment, primarily related to the timing of supplier settlements for major ticketing events.

- *Capitalised development costs:* the 8.0% YoY increase at the Polish Operations reflects an increased technology team, earning higher salaries and with a more pronounced focus of developer time on delivering new platform functionalities across the Group's priorities as well as AI-based automation of maintenance works which allows developers to focus on new features.

- *Other capital expenditures:* slight increase of 1.2% YoY in other capital expenditures at the Group level reflects stable run rate of the Allegro One delivery network development, including new activated automated parcel machines (APMs), extensions of existing machines with additional lockers and investments in new and upgraded courier delivery depots and in IT equipment. The Allegro One locker network in Poland exceeded 12 thousand APMs and 800 APMs in the international footprint by 30 September 2026.

- *Acquisition of treasury shares:* the cash outflow of PLN 918 million in Q3 2026 as compared with PLN 1,400 million year before is related to current progress of the PLN 1.6 billion Share Buyback while last year the full approved amount of PLN 1.4 billion was executed by 5 August 2025.

Table 9.
Indebtedness

PLN m	30.09.2026 (unaudited)	30.06.2026 (unaudited)	31.12.2025 (audited)
LTM Adjusted EBITDA Polish Operations	4,456.7	4,258.7	3,982.2
LTM Adjusted EBITDA Allegro International Segment	(483.8)	(495.9)	(505.0)
LTM Intersegment eliminations	(0.3)	(0.5)	0.9
Adjusted EBITDA LTM	**3,972.6**	**3,762.3**	**3,478.0**
Borrowings at amortized cost	4,988.7	4,974.4	4,979.6
Lease liabilities	988.9	784.7	661.1
Cash	(2,758.8)	(3,044.8)	(2,840.7)
Net Debt	**3,218.8**	**2,714.3**	**2,800.1**
Leverage	**0.81 x**	**0.72 x**	**0.81 x**
Equity	10,873.5	11,110.5	10,144.3
Net debt to Equity	29.6%	24.4%	27.6%

Key highlights:

- The Group's leverage increased by 0.09x during Q3 2026 to 0.81x. This resulted from a PLN 204.2 million increase in lease liabilities driven by the addition of new warehouse space, along with the PLN 286.0 million cash outflow in Q3 2026, which is presented in detail in the previous section. This effect was partially offset by a 5.6% increase in LTM Adjusted EBITDA. The Group's closing leverage of 0.81x remained comfortably in line with its Capital Allocation

Policy, which targets leverage centered around 1.0x Adjusted EBITDA, with a variation of +/- 0.5x.

- The Group's borrowings as at 30 September 2026 consisted of: PLN 3,000 million senior unsecured Term Loan, PLN 1,000 million unsecured bonds and PLN 1,000 revolving credit facility (RCF), all further adjusted to be presented at amortised cost.
- The Group's liquidity consisted of PLN 2,758.8 million of cash and PLN 2,000 million in undrawn RCF as at 30 September 2026.

Part II.
Current trading

POLISH OPERATIONS

The first five weeks of trading in Q4 has seen Polish Operations GMV percentage YoY growth around 16% YoY, while on a YTD basis the growth has been around 13% YoY.

ALLEGRO INTERNATIONAL SEGMENT

During the first five weeks of Q4, Allegro International Segment GMV has grown by around 100% YoY, with a YTD growth moved up by +3pp to 81% YoY.

CONSOLIDATED GROUP

Quarter-to-date, the Group GMV has been growing around 17%, while YTD growth rate reached 15%.

IMPACT ON FY 2026 OUTLOOK

Strong trading has prompted another full-year Outlook upgrade across the Group.

Revised FY 2026 profitability outlook for Poland and the Group also reflects additional impact from the new framework agreement with InPost.

Part III.

Targets and expectations for FY 2026

The below table compares the performance of 9M with the full year outlook as updated in September 2026:

YoY % change		Polish Operations	Allegro International Segment	Group[3]
GMV	9M'26 Actual	12.8% growth	77.6% growth	15.1% growth
	FY'26 Outlook	11-13% YoY growth	65-75% YoY growth	13-15% YoY growth
Revenue	9M'26 Actual	16.4% growth	35.8% growth	17.6% growth
	FY'26 Outlook	13-15% YoY growth	35-45% YoY growth	14-16% YoY growth
Adjusted EBITDA[1]	9M'26 Actual	16.2% growth	6.4% lower loss	19.1% growth
	FY'26 Outlook	11-14% YoY growth	3-7% YoY lower loss	13-17% YoY growth
CAPEX[2]	9M'26 Actual	740 m	29 m	769 m
	FY'26 Outlook	1.0 - 1.1 bn	40-50 m	1.04 - 1.15 bn

1. Adjusted EBITDA defined as EBITDA before Group restructuring and development costs, stock-based compensation and other one-off items;
2. Represents cash capex and does not include leased assets (which are presented in balance sheet);
3. After inter-segment eliminations.

Taking into consideration results of 9M 2026, current trading and impact of the new framework agreement with InPost, the Group's updated expectations for full year 2026 are as follows::

YoY % change / PLN	Polish Operations	Allegro International Segment	Group[3]	Comments
GMV	ca. 13% YoY growth 74.7 - 75.4 bn	ca. 80% YoY growth 4.8 - 5.1 bn	15-16% YoY growth 79.5 - 80.5 bn	Upgrade for the Group
Revenue	15-16% YoY growth 12.8 - 12.9 bn	40-50% YoY growth 0.80 - 0.85 bn	17-18% YoY growth 13.6 - 13.7 bn	Upgrade for the Group
Adjusted EBITDA[1]	18.5-20.5% YoY growth 4.7 - 4.8 bn	3-7% YoY lower loss 0.47 - 049 bn loss	22-24% YoY growth 4.2 - 4.3 bn	Upgrade for Poland
CAPEX[2]	~1.1 bn	~40 m	~1.1 bn	Narrowed range

1. Adjusted EBITDA defined as EBITDA before Group restructuring and development costs, stock-based compensation and other one-off items;
2. Represents cash capex and does not include leased assets (which are presented in balance sheet);
3. After inter-segment eliminations.

Forward-Looking Statements

This document includes forward-looking statements, which include all statements other than statements of historical facts, including, without limitation, any statements preceded by, followed by or that include the words "targets," , "guidance," "believes," "expects," "aims," "intends," "will," "may," "anticipates," "would," "could", or similar expressions or the negative thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Group's control that could cause the Group's actual results, its financial situation and results of operations or prospects of the Group to materially differ from any of those expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Group's present and future business strategies and the environment in which it currently operates and will operate in the future. These forward-looking statements speak only as of the date of this document's publication. The Group has no obligation and has made no undertaking to disseminate any updates of or revisions to any forward-looking statements contained in this document, unless it is required to do so under applicable laws or the WSE Rules.

Investors should be aware that several important factors and risks may cause the actual results of the Group to differ materially from the plans, objectives, expectations, estimates, and intentions expressed in such forward-looking statements.

The Group makes no representation, warranty, or prediction that the factors anticipated in such forward-looking statements will be present, and such forward-looking statements represent, in each case, only one of many possible scenarios, and should not be viewed as the most likely or typical scenario.

The Group has not published and does not intend to publish any profit estimates or forecasts.

Appendix 1. Summary of consolidated statements of comprehensive income for the Group

Consolidated statement of comprehensive income PLN m (unaudited)	**Polish Operations**			**Allegro International Segment**			**Eliminations**			**Total**		
	9M 2026	9M 2025	Change %	9M 2026	9M 2025	Change %	9M 2026	9M 2025	Change %	9M 2026	9M 2025	Change %
GMV	**53,626.7**	**47,545.3**	**12.8%**	**3,070.4**	**1,728.8**	**77.6%**	**-**	**(7.0)**	**(100.0%)**	**56,697.2**	**49,267.0**	**15.1%**
of which 3P	53,163.8	47,199.4	12.6%	2,920.1	1,552.4	88.1%	-	(7.0)	(100.0%)	56,083.8	48,744.8	15.1%
of which 1P	463.0	345.8	33.9%	150.4	176.4	(14.7%)	-	-	N/A	613.3	522.2	17.5%
Total revenue and other operating income	**9,203.1**	**7,904.1**	**16.4%**	**504.8**	**371.6**	**35.8%**	**(10.7)**	**(30.1)**	**(64.4%)**	**9,697.2**	**8,245.5**	**17.6%**
Revenue	**9,014.1**	**7,766.6**	**16.1%**	**503.4**	**367.6**	**36.9%**	**(10.7)**	**(30.1)**	**(64.4%)**	**9,506.8**	**8,104.0**	**17.3%**
Marketplace revenue	6,693.8	6,073.0	10.2%	214.3	119.4	79.4%	-	(0.8)	(100.0%)	6,908.1	6,191.6	11.6%
Advertising revenue	1,249.4	959.0	30.3%	33.4	17.4	92.2%	-	-	N/A	1,282.8	976.3	31.4%
Logistic Service Revenue	445.7	219.5	103.1%	81.9	63.0	30.0%	(1.8)	(0.2)	(661.9%)	525.8	282.2	86.3%
Retail revenue	387.8	294.7	31.6%	128.2	148.8	(13.8%)	0.3	-	N/A	516.3	443.4	16.4%
Price comparison revenue	173.9	166.7	4.3%	-	-	N/A	-	-	N/A	173.9	166.7	4.3%
Other revenue	63.5	53.8	18.0%	45.6	19.0	139.3%	(9.2)	(29.1)	(68.3%)	99.8	43.7	128.3%
Other operating income	**189.0**	**137.5**	**37.5%**	**1.4**	**4.0**	**(65.6%)**	**-**	**-**	**N/A**	**190.4**	**141.5**	**34.6%**
Operating expenses	**(5,903.6)**	**(5,113.4)**	**15.5%**	**(823.8)**	**(747.5)**	**10.2%**	**10.5**	**31.1**	**(66.1%)**	**(6,716.9)**	**(5,829.8)**	**15.2%**
Cost of delivery	(2,905.7)	(2,413.2)	20.4%	(184.2)	(111.4)	65.4%	1.8	0.2	648.7%	(3,088.2)	(2,524.3)	22.3%
Marketing service expenses	(990.2)	(911.1)	8.7%	(287.5)	(236.1)	21.8%	-	0.5	(100.%)	(1,277.7)	(1,146.6)	11.4%
Staff costs	(955.5)	(906.0)	5.5%	(112.0)	(138.8)	(19.3%)	0.1	1.7	(95.5%)	(1,067.4)	(1,043.1)	2.3%
Cost of goods sold	(361.4)	(279.0)	29.6%	(124.4)	(152.0)	(18.2%)	(0.3)	0.5	(148.0%)	(486.1)	(430.5)	12.9%
IT service expenses	(188.0)	(180.8)	4.0%	(28.0)	(15.7)	78.0%	7.2	16.3	(55.6%)	(208.8)	(180.3)	15.8%
Payment charges	(137.7)	(113.1)	21.7%	(17.5)	(10.2)	71.0%	-	-	N/A	(155.1)	(123.4)	25.8%
Other expenses	(361.0)	(304.8)	18.4%	(71.3)	(78.5)	(9.1%)	1.7	11.8	(85.5%)	(430.7)	(371.5)	15.9%
Net impairment losses on financial and contract assets	(4.1)	(5.4)	(23.7%)	1.0	(4.8)	N/A	-	-	N/A	(3.1)	(10.2)	(69.8%)
Operating profit before amortisation, depreciation and impairment losses of non-current non-financial assets (EBITDA)	**3,299.5**	**2,790.7**	**18.2%**	**(319.1)**	**(375.9)**	**(15.1%)**	**(0.2)**	**0.9**	**(119.1%)**	**2,980.2**	**2,415.7**	**23.4%**

Consolidated statement of comprehensive income PLN m (unaudited)	**Polish Operations**			**Allegro International Segment**			**Eliminations**			**Total**		
	Q3 2026	Q3 2025	Change %	Q3 2026	Q3 2025	Change %	Q3 2026	Q3 2025	Change %	Q3 2026	Q3 2025	Change %
GMV	**18,623.6**	**16,231.4**	**14.7%**	**1,208.5**	**599.3**	**101.7%**	**-**	**-**	**N/A**	**19,832.1**	**16,830.7**	**17.8%**
of which 3P	18,476.9	16,124.7	14.6%	1,149.5	575.1	99.9%	-	-	N/A	19,626.4	16,699.8	17.5%
of which 1P	146.7	106.8	37.4%	59.0	24.2	144.3%	-	-	N/A	205.7	130.9	57.1%
Total revenue and other operating income	**3,215.0**	**2,745.0**	**17.1%**	**194.5**	**101.0**	**92.5%**	**(3.6)**	**(9.2)**	**(60.4%)**	**3,405.9**	**2,836.9**	**20.1%**
Revenue	**3,140.5**	**2,681.8**	**17.1%**	**194.2**	**100.9**	**92.4%**	**(3.6)**	**(9.2)**	**(60.4%)**	**3,331.0**	**2,773.6**	**20.1%**
Marketplace revenue	2,317.2	2,092.8	10.7%	83.7	43.5	92.4%	-	-	N/A	2,400.9	2,136.3	12.4%
Advertising revenue	453.2	337.5	34.3%	14.4	6.5	120.3%	-	-	N/A	467.5	344.1	35.9%
Logistic Service Revenue	169.1	85.3	98.3%	27.8	22.3	24.8%	(0.6)	(0.2)	167.0%	196.3	107.4	82.9%
Retail revenue	122.6	90.7	35.1%	50.1	20.5	144.3%	-	-	N/A	172.7	111.2	55.3%
Price comparison revenue	55.5	54.7	1.3%	-	-	N/A	-	-	N/A	55.5	54.7	1.3%
Other revenue	22.9	20.8	10.3%	18.2	8.1	124.8%	(3.0)	(9.0)	(66.5%)	38.1	19.8	92.2%
Other operating income	**74.6**	**63.2**	**18.0%**	**0.4**	**0.1**	**247.2%**	**-**	**-**	**N/A**	**74.9**	**63.3**	**18.4%**
Operating expenses	**(2,017.4)**	**(1,773.4)**	**13.8%**	**(299.5)**	**(221.3)**	**35.3%**	**3.6**	**8.9**	**(60.1%)**	**(2,313.4)**	**(1,985.8)**	**16.5%**
Cost of delivery	(1,013.9)	(834.1)	21.6%	(68.5)	(39.1)	75.1%	0.6	0.2	183.4%	(1,081.8)	(873.0)	23.9%
Marketing service expenses	(333.9)	(352.7)	(5.3%)	(104.0)	(90.3)	15.2%	-	-	N/A	(437.9)	(442.9)	(1.1%)
Staff costs	(313.8)	(299.2)	4.9%	(36.4)	(36.4)	0.0%	-	0.1	(100.0%)	(350.3)	(335.5)	4.4%
Cost of goods sold	(109.6)	(81.8)	34.0%	(48.3)	(33.3)	45.3%	-	-	N/A	(157.9)	(115.1)	37.3%
IT service expenses	(66.7)	(62.1)	7.4%	(10.1)	(3.0)	239.6%	2.4	3.1	(20.5%)	(74.4)	(62.1)	19.9%
Payment charges	(49.8)	(38.0)	31.0%	(7.0)	(3.8)	81.7%	-	-	N/A	(56.8)	(41.8)	35.7%
Other expenses	(129.8)	(104.0)	24.8%	(25.5)	(17.1)	49.5%	0.5	5.5	(90.2%)	(154.8)	(115.6)	33.9%
Net impairment losses on financial and contract assets	0.1	(1.6)	N/A	0.4	1.7	(76.6%)	-	-	N/A	0.5	0.1	414.1%
Operating profit before amortisation, depreciation and impairment losses of non-current non-financial assets (EBITDA)	**1,197.6**	**971.7**	**23.3%**	**(105.0)**	**(120.3)**	**(12.8%)**	**(0.1)**	**(0.3)**	**(69.6%)**	**1,092.6**	**851.1**	**28.4%**