Additional disclosure required under the Polish Minister of Finance Regulation of 6 June 2025 on current and periodic information disclosed by issuers of securities and the conditions for recognizing as equivalent information required under the laws of a non-member state

SELECTED CONSOLIDATED FINANCIAL DATA

The unaudited selected consolidated financial data of Lumina Metals Corp. for the nine months ended 30 September 2026 and 2025 and as at 30 September 2026 and 31 December 2025 are as follows:

Summary of Condensed Interim Consolidated Statements of Loss and Comprehensive Loss and Cash Flows

	CAD		PLN		EUR	
	9M 2026	9M 2025	9M 2026[i]	9M 2025[ii]	9M 2026[iii]	9M 2025[iv]
Exploration and evaluation expenditures	32,499	2,145	86,436	5,794	20,196	1,368
Other operating expenses	13,799	5,683	36,701	15,350	8,575	3,623
Other (income) expenses, net	(5,752)	(1,805)	(15,299)	(4,875)	(3,575)	(1,151)
Net loss	**40,546**	**6,023**	**107,838**	**16,269**	**25,196**	**3,840**
Weighted-average common shares outstanding	97,305,388	72,042,660	97,305,388	72,042,660	97,305,388	72,042,660
Loss per share (in CAD/PLN/EUR)	0.42	0.08	1.11	0.23	0.26	0.05
Cash flow used in operating activities	(30,701)	(2,122)	(81,654)	(5,731)	(19,078)	(1,353)
Cash flows from investing activities	(124,230)	588	(330,409)	1,588	(77,199)	375
Cash flow from financing activities	307,440	55,821	817,685	150,771	191,050	35,588
Net increase in cash and cash equivalents before foreign exchange effects	**152,509**	**54,287**	**405,622**	**146,628**	**94,773**	**34,610**

i. 2026 CAD:PLN average exchange rate: 2.659656
ii. 2025 CAD:PLN average exchange rate: 2.700967
iii. 2026 CAD:EUR average cross-rate: 0.621421
iv. 2025 CAD:EUR average cross-rate: 0.637547

Summary of Condensed Interim Consolidated Statements of Financial Position

	CAD		PLN		EUR	
	30.09.2026	31.12.2025	30.09.2026	31.12.2025	30.09.2026	31.12.2025
Current assets	333,596	49,765	904,646	130,822	207,145	30,951
Non-current assets	586	289	1,589	760	364	180
TOTAL ASSETS	**334,182**	**50,054**	**906,235**	**131,582**	**207,509**	**31,131**
Current liabilities	12,305	1,023	33,369	2,689	7,641	636
Non-current liabilities	134	9	363	24	83	6
Total equity	321,743	49,022	872,503	128,869	199,785	30,489
TOTAL LIABILITIES AND EQUITY	**334,182**	**50,054**	**906,235**	**131,582**	**207,509**	**31,131**

i. September 30, 2026 CAD:PLN exchange rate: 2.7118
ii. December 31, 2025 CAD:PLN exchange rate: 2.6288
iii. September 30, 2026 CAD:EUR cross-rate: 0.620947
iv. December 31, 2025 CAD:EUR cross-rate: 0.621951

Amounts are expressed in thousands of Canadian dollars (CAD), Polish zloty (PLN) and euro (EUR), except number of shares and loss per share.

Financial data originally presented in Canadian dollars have been translated into Polish zloty using National Bank of Poland exchange rates. Income statement and cash flow data use the arithmetic average of the month-end CAD:PLN rates for the respective nine-month periods; euro amounts use the corresponding CAD:EUR cross-rate derived from the average CAD:PLN and EUR:PLN rates. Financial position data use the respective reporting-date rates. Rounded components have been adjusted where necessary to agree to the displayed totals.

The Company has not published any financial forecasts for the 2026 financial year against which the results presented in this report could be assessed.

SHARES AND SHAREHOLDING STRUCTURE

As at 13 August 2026, the date of the previously published H1 report, shareholders holding directly or indirectly at least 5% of the total voting rights of the Company were as follows:

Shareholder name	Shares / corresponding number of votes at the General Meeting	Percentage of outstanding common shares / corresponding percentage of votes at the General Meeting
Kestrel Holdings Ltd[1]	41,233,537	37.82%
Other	67,786,737	62.18%
Total	**109,020,274**	**100.00%**

1. Ross J. Beaty is the President, Director and sole shareholder of Kestrel Holdings Ltd.

On September 3, 2026, the Company received a notification regarding major holdings of shares submitted by Capital Research and Management Company. Pursuant to the notification, following the purchase of the Company's shares on August 31, 2026, the funds managed by Capital Research and Management Company held, as at September 3, 2026, a total of 5,457,758 shares of the Company, carrying 5,457,758 votes at the General Meeting of the Company, which represented 5% of the Company's outstanding common shares and of votes at the General Meeting

of the Company. Based on the notified holding of 5,457,758 shares, CRMC's interest represented approximately 4.99% of the enlarged share capital and voting rights following the option exercise.

Following September 30, 2026, 350,000 stock options of the Company were exercised, as a result of which the total number of the Company's shares and the corresponding number of votes at the General Meeting of the Company increased from 109,020,274 to 109,370,274.

Accordingly, as at 13 November 2026, shareholders holding directly or indirectly at least 5% of the total voting rights of the Company are as follows:

Shareholder name	Shares / corresponding number of votes at the General Meeting	Percentage of outstanding common shares / corresponding percentage of votes at the General Meeting
Kestrel Holdings Ltd[1]	41,233,537	37.70%
Other	68,136,737	62.30%
Total	**109,370,274**	**100.00%**

1. Ross J. Beaty is the President, Director and sole shareholder of Kestrel Holdings Ltd.

Other than Jordan Pandoff, the holdings of the Board members shown below are unchanged since the H1 report.

SHARES, OPTIONS AND RESTRICTED SHARE UNITS (RSU) HELD BY MEMBERS OF THE BOARD OF DIRECTORS

Member	13-Nov-2026			13-Aug-2026		
	Number of shares	Number of options	Number of RSUs	Number of shares	Number of options	Number of RSUs
Ross Beaty	41,233,537	-	50,000	41,233,537	-	50,000
Marshall Koval	1,489,471	50,000	50,000	1,489,471	50,000	50,000
John Wright	1,000,000	-	50,000	1,000,000	-	50,000
Donald Shumka	10,000	-	50,000	10,000	-	50,000
Patricia Kajda	-	-	50,000	-	-	50,000
Jordan Pandoff	2,612,832	4,000,000	-	2,563,932	4,000,000	-
Lyle Braaten	2,718,507	1,050,000	25,000	2,718,507	1,050,000	25,000

Holdings are presented as at the respective report dates. Ross Beaty's holdings include shares held through Kestrel Holdings Ltd.