Attachment nr 1 to ESPI nr 10/2026 of P4 Sp. z o.o. ("Issuer" or "Play") – selected consolidated financial information for the third quarter of 2026.

Category		Q1'25	Q2'25	Q3'25	Q4'25	Q1'26	Q2'26	Q3'26	Q3'26	Q3'25	%	9M 2026	9M 2025	%
Active mobile subscribers ex-M2M and technical SIMs	**(000)**	**13,334**	**13,426**	**13,495**	**13,504**	**13,535**	**13,641**	**13,671**	**13,671**	**13,495**	**1.3%**	**13,671**	**13,495**	**1.3%**
of which postpaid	(000)	9,668	9,716	9,788	9,850	9,870	9,903	9,936	9,936	9,788	**1.5%**	9,936	9,788	**1.5%**
of which prepaid	(000)	3,666	3,710	3,707	3,655	3,665	3,739	3,735	3,735	3,707	**0.7%**	3,735	3,707	**0.7%**
Reported mobile subscribers (excl. M2M)	**(000)**	**16,655**	**16,582**	**16,574**	**16,518**	**16,470**	**16,442**	**16,451**	**16,451**	**16,574**	**-0.7%**	**16,451**	**16,574**	**-0.7%**
Fixed customers	**(000)**	**2,111**	**2,110**	**2,121**	**2,142**	**2,147**	**2,143**	**2,139**	**2,139**	**2,121**	**0.9%**	**2,139**	**2,121**	**0.9%**
Active sites	**#**	**12,569**	**12,709**	**12,889**	**13,175**	**13,296**	**13,416**	**13,558**	**13,558**	**12,889**	**5.2%**	**13,558**	**12,889**	**5.2%**
Total Revenue	**mPLN**	**2,552**	**2,587**	**2,661**	**2,745**	**2,652**	**2,682**	**2,801**	**2,801**	**2,661**	**5.3%**	**8,135**	**7,799**	**4.3%**
Mobile services billed to subscribers	mPLN	1,307	1,327	1,377	1,371	1,376	1,397	1,428	1,428	1,377	**3.7%**	4,201	4,010	**4.8%**
Interconnection & other services *	mPLN	310	326	343	356	348	360	382	382	343	**11.3%**	1,090	979	**11.3%**
Fixed	mPLN	495	497	495	501	504	506	507	507	495	**2.5%**	1,517	1,487	**2.0%**
Equipment revenues	mPLN	440	437	446	518	424	419	484	484	446	**8.5%**	1,327	1,323	**0.3%**
Mobile ARPU billed to subscribers	**PLN**	**32.7**	**33.1**	**34.1**	**33.9**	**33.9**	**34.3**	**34.9**	**34.9**	**34.1**	**2.2%**	**34.4**	**33.3**	**3.3%**
EBITDAaL	**mPLN**	**1,103**	**1,190**	**1,029**	**975**	**1,211**	**1,220**	**1,079**	**1,079**	**1,029**	**4.8%**	**3,510**	**3,323**	**5.6%**
EBITDAaL margin	*%*	*43.2%*	*46.0%*	*38.7%*	*35.5%*	*45.7%*	*45.5%*	*38.5%*	*38.5%*	*38.7%*	*-0.2%*	*43.1%*	*42.6%*	*0.5%*
CAPEX **	**mPLN**	**237**	**263**	**275**	**318**	**248**	**258**	**293**	**293**	**275**	**6.4%**	**799**	**776**	**3.0%**
OCF (EBITDAaL less CAPEX)	**mPLN**	**866**	**927**	**754**	**657**	**963**	**961**	**786**	**786**	**754**	**4.3%**	**2,710**	**2,547**	**6.4%**

* wholesale, M2M and B2B services

** excluding CAPEX related to assets held for sale

Consolidated Revenues

Revenues of the Issuer in the first 9 months of 2026 amounted to PLN 8.14 billion, increasing by 4.3% year-on-year. The main factors underlying this performance were as follows:

- **growth in the average active mobile customer base** during the first 9 months of 2026 by 1.3% (positive net additions in both postpaid and prepaid segments). Play continued building customer base maintaining balance between value and volume, with more-for-more price increases on postpaid offers and by improving the relevance of its convergent offers.
- **growth in Mobile ARPU billed to subscribers in the first 3 quarters of 2026 by 3.3% year-on-year** to PLN 34.4 comparing to PLN 33.3 a year before, reflecting an increase of postpaid subscribers share in total active base.
- **in the Fixed segment (Home services, including fiber network),** the growth of revenues was mainly driven by ARPU. The Issuer continued to increase the Broadband and Ultra-Fast Broadband subscriber base in a very promotion driven market.
- **other revenues** (interconnection, wholesale, B2B services) growth of 11.3% in 9 months (+11.3% in Q3) was mainly driven by roaming-in traffic and wholesale revenues

EBITDAaL

EBITDAaL of Play in the first 9 months of 2026 increased by 5.6% to PLN 3.51 billion, with the EBITDAaL margin amounting to 43.1% (increase by 0.5 percentage points comparing to the same period last year). This improvement resulted from the operating leverage effect related to the service revenue increase and constant cost discipline, offsetting increases notably in rentals and regulatory fees.

Capex

Capex (excluding spectrum expenditure) increased by 3.0% in first 3 quarters of 2026 to PLN 799 million reflecting the efforts on 5G upgrades and investments in the mobile core network**.**

Operating Free Cash Flow OFCF (EBITDAaL – Capex)

Play generated an Operating Cash Flow (OFCF) of PLN 2.71 billion in the first 9 months of 2026, representing an increase of 6.4% year-on-year.

Financial Liabilities

The total unaudited standalone financial liabilities of P4 sp. z o.o., excluding leases, as at 30 September 2026 amounted to PLN 10,995 million, with no overdue financial liabilities.

The total unaudited consolidated financial liabilities of P4 sp. z o.o. and its subsidiaries, excluding leases, as at 30 September 2026 amounted to PLN 10,995 million, with no overdue financial liabilities.