

CONSOLIDATED Q3 2026 REPORT

THE HUUUGE, INC. GROUP

Warsaw, November 24, 2026

This report was prepared in English and Polish language versions.
In the case of any discrepancies, the English version shall prevail as binding.

Disclaimer

This Consolidated quarterly report of Huuuge Group for the third quarter of 2026 (the "Report") has been prepared in accordance with §68 of the Regulation of the Minister of Finance of June 6, 2025 on current and periodic information published by issuers of securities and the conditions for recognizing information as equivalent required by the law of a non-member state.

Since the separate data for Huuuge, Inc. and the consolidated data for the Huuuge Group are generally similar (trends are maintained for individual balance sheet and result items), the Board of Directors and Management perform and present a joint analysis for the separate and consolidated data.

Unless implied otherwise in this Report, the terms "we" or the "Group", refer to the Company together with all of its subsidiaries and the term the "Company" or "Issuer", refers to Huuuge, Inc.

Unless indicated otherwise, references to statements as to beliefs, expectations, estimates and opinions of the Company or its management refer to the beliefs, expectations, estimates and opinions of the Company's Board of Directors.

Certain arithmetical data contained in this Report, including financial and operating information, have been rounded. Therefore, in certain instances, the sum of the numbers in a column or a row in tables contained in this Report may not conform exactly to the total figure given for that column or row.

Industry and Market Data

This Report may include market share and industry data that we obtained from various third-party sources, including publicly available information concerning global social gaming industries. The information in this Report that has been sourced from third parties has been accurately reproduced with reference to these sources in the relevant paragraphs and, as far as we are aware and able to ascertain from the information published by that third party, no facts have been omitted that would render the reproduced information provided inaccurate or misleading. Where third-party information has been sourced in this Report, the source of such information has been identified. Additionally, industry publications generally state that the information contained therein has been obtained from sources believed to be reliable but that the accuracy and completeness of such information is not guaranteed and in some instances state that they do not assume liability for such information. We cannot therefore assure you of the accuracy and completeness of such information, and we have not independently verified such information.

In addition, in many cases, statements in this Report regarding our industry and our position in the industry are based on our experience and our own investigation of market conditions. Comparisons between our reported financial or operational information and that of other companies operating in our industry using this information may not fully reflect the actual market share or position in the market, as such information may not be defined consistently or reported for all companies from our industry in line with how we define or report such information in this Report.

While we are not aware of any mis-statements regarding the industry data presented herein, our estimates involve certain assumptions, risks and uncertainties and are subject to change based on various factors.

Key Performance Indicators

Certain KPIs included in this Report, including DAU, MAU, DPU, MPU, ARPDAU, ARPPU and Monthly Conversion, are derived from management estimates, are not part of our financial statements or financial accounting records and have not been audited or otherwise reviewed by independent auditors, consultants or experts.

Our use or computations of these KPIs may not be comparable to the use or computations of similarly titled measures reported by other companies in our industry, by research agencies or by market reports. For that reason, comparisons using this information may not be reliable. Other companies, research agencies or market reporters may include other items or factors in their calculation of similar metrics and may use certain estimates and assumptions that we do not use when calculating these metrics. These factors may cause the calculations by others of similar metrics to differ substantially from our calculations if their methodologies instead were used to calculate our KPIs. The KPIs are not accounting measures, but management believes that each of these measures provides useful information concerning the usage and monetization patterns of our games, as

well as the costs associated with attracting and retaining our players. None of the KPIs should be considered in isolation or as an alternative measure of performance under IFRS, and their inclusion in this Report does not mean that the Issuer will continue to report these KPIs in the future.

Forward-looking statements

The Report includes forward-looking statements, which include all statements other than statements of historical facts, including, without limitation, any statements preceded by, followed by or that include the words “targets,” “believes,” “expects,” “aims,” “intends,” “will,” “may,” “anticipates,” “would,” “could” or similar expressions or the negative thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond our control that could cause our actual results of operations, financial condition or prospects to materially differ from any of those expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding our present and future business strategies and the environment in which we currently operate and will operate in the future. These forward-looking statements speak only as at the date of approval of the Report. We have no obligation and have made no undertaking to disseminate any updates of or revisions to any forward-looking statements contained in this Report unless we are required to do so under the applicable laws.

Investors should be aware that several important factors and risks may cause our actual results of operations to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements.

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Selected consolidated financial data

The following table presents selected financial data of the Group.

in thousand	USD 9m`2026	USD 9m`2025	EUR 9m`2026	EUR 9m`2025	PLN 9m`2026	PLN 9m`2025
Revenue	159,256	176,985	137,148	158,277	585,500	671,415
Operating profit (loss)	57,069	61,866	49,147	55,326	209,813	234,697
Pre-tax profit (loss)	60,432	64,546	52,043	57,723	222,176	244,863
Net profit (loss)	50,478	52,116	43,471	46,607	185,581	197,709
Net cash flows from operating activities	52,137	63,212	44,899	56,530	191,680	239,803
Net cash flows from investing activities	1,440	4,122	1,240	3,686	5,294	15,637
Net cash flows from financing activities	(3,972)	(3,824)	(3,421)	(3,420)	(14,603)	(14,507)
Total net cash flows	49,605	63,510	42,719	56,797	182,371	240,933
Cash and cash equivalents at the end of the period	149,134	205,812	131,303	175,070	573,372	747,320
Number of shares at the end of period	44,747,117	59,984,981	44,747,117	59,984,981	44,747,117	59,984,981
Weighted average number of shares	41,201,682	56,087,758	41,201,682	56,087,758	41,201,682	56,087,758
Earnings per share basic (EPS)	1.23	0.93	1.06	0.83	4.52	3.53

	EUR 9m`2026	PLN 9m`2026	EUR 9m`2025	PLN 9m`2025
Average exchange rate for the period	1.1612	0.2720	1.1182	0.2636
Exchange rate at the end of the reported period	1.1358	0.2601	1.1756	0.2754



The Huuuge, Inc. Group Interim Condensed Consolidated Financial Statements

as at and for the nine-month period ended September 30, 2026

prepared in accordance with the IAS 34 Interim Financial Reporting as adopted by the European Union

Interim condensed consolidated statement of comprehensive income

	Note	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited	Three-month period ended September 30, 2026 Unaudited	Three-month period ended September 30, 2025 Unaudited
Revenue	**3**	**159,256**	**176,985**	**51,795**	**55,795**
Cost of sales	4	(30,523)	(43,444)	(9,615)	(13,267)
Gross profit on sales		**128,733**	**133,541**	**42,180**	**42,528**
Sales and marketing expenses:	4	(38,535)	(35,345)	(12,195)	(12,720)
thereof, User acquisition marketing campaigns	*4*	*(26,346)*	*(22,710)*	(8,275)	(7,923)
thereof, General sales and marketing expenses	*4*	*(12,189)*	*(12,635)*	(3,920)	(4,797)
Research and development expenses	4	(12,677)	(13,979)	(4,174)	(3,923)
General and administrative expenses	4	(20,835)	(21,288)	(6,902)	(6,867)
Other operating income/(expense), net		383	(1,063)	148	(379)
Operating result		**57,069**	**61,866**	**19,057**	**18,639**
Finance income	5	3,659	5,329	1,005	1,680
Finance expense	5	(296)	(2,649)	179	417
Profit before tax		**60,432**	**64,546**	**20,241**	**20,736**
Income tax	6	(9,954)	(12,430)	(3,098)	(5,688)
Net result for the period		**50,478**	**52,116**	**17,143**	**15,048**
Other comprehensive income					
Items that may be reclassified to profit or loss					
Exchange gains/(losses) on translation of foreign operations		(912)	5,219	(500)	37
Total other comprehensive income/(loss)		**(912)**	**5,219**	**(500)**	**37**
Total comprehensive income for the period		**49,566**	**57,335**	**16,643**	**15,085**
Net result for the period attributable to:					
owners of the Parent		50,478	52,116	17,143	15,048
Total comprehensive income for the period attributable to:					
owners of the Parent		49,566	57,335	16,643	15,085
Earnings per share (in USD)					
basic	11	1.23	0.93	0.41	0.27
diluted	11	1.18	0.91	0.40	0.26

The accompanying notes are an integral part of these interim condensed consolidated financial statements.

Interim condensed consolidated statement of financial position

	Note	As at September 30, 2026 Unaudited	As at December 31, 2025 Audited
Assets			
Non-current assets			
Property, plant and equipment		1,174	1,553
Right-of-use assets	14	2,070	2,978
Goodwill		2,625	2,712
Intangible assets	8	2,527	3,949
Deferred tax assets		1,273	2,003
Long-term investments	7	250	-
Other long-term assets		656	2,271
Total non-current assets		**10,575**	**15,466**
Current assets			
Trade and other receivables		27,626	28,383
Short-term lease receivables	14	254	1,328
Corporate income tax receivable		565	1,467
Other short-term financial assets	9	16,544	8,074
Cash and cash equivalents	10	149,134	100,568
Total current assets		**194,123**	**139,820**
Total assets		**204,698**	**155,286**
Equity			
Share capital	12	1	1
Treasury shares	12	(12,729)	(15,180)
Other reserves	12	(44,870)	(42,690)
Employee benefit reserve	13	35,072	31,618
Foreign exchange reserve		1,121	2,033
Retained earnings		207,250	156,772
Total equity		**185,845**	**132,554**
Equity attributable to owners of the Company		*185,845*	*132,554*
Non-current liabilities			
Long-term lease liabilities	14	1,258	522
Other long-term liabilities		-	401
Total non-current liabilities		**1,258**	**923**
Current liabilities			
Trade and other payables		11,387	13,135
Deferred income	3	1,495	1,993
Corporate income tax liabilities		1,600	1,172
Short-term lease liabilities	14	1,178	3,974
Provisions	15	1,551	1,535
Other short-term liabilities		384	-
Total current liabilities		**17,595**	**21,809**
Total equity and liabilities		**204,698**	**155,286**

The accompanying notes are an integral part of these interim condensed consolidated financial statements.

Interim condensed consolidated statement of changes in equity

Equity attributable to owners	Note	Share capital	Treasury shares	Other reserves	Employee benefit reserve	Retained earnings	Foreign exchange reserve	Equity
As at January 1, 2026, Audited		**1**	**(15,180)**	**(42,690)**	**31,618**	**156,772**	**2,033**	**132,554**
Net profit/(loss) for the period		-	-	-	-	50,478	-	50,478
Other comprehensive income - foreign currency exchange gains/(losses)		-	-	-	-	-	(912)	(912)
Total comprehensive income for the period		**-**	**-**	**-**	**-**	**50,478**	**(912)**	**49,566**
Exercise of stock options	12,13	0*	2,451	(2,180)	-	-	-	271
Employee share schemes - value of employee services	13	-	-	-	3,454	-	-	3,454
As at September 30, 2026, Unaudited		**1**	**(12,729)**	**(44,870)**	**35,072**	**207,250**	**1,121**	**185,845**

* 0 represents an amount less than USD 1 thousand.

The Group has renamed the equity component previously presented as “Supplementary capital” to “Other reserves” to better align with industry practice; this change represents a reclassification in name only and does not reflect any change in the nature, purpose, or valuation of the underlying category.

Equity attributable to owners	Note	Share capital	Treasury shares	Other reserves	Employee benefit reserve	Retained earnings	Foreign exchange reserve	Equity
As at January 1, 2025, Audited		**1**	**(15,720)**	**78,886**	**29,234**	**83,676**	**(3,267)**	**172,810**
Net profit/(loss) for the period		-	-	-	-	52,116	-	52,116
Other comprehensive income - foreign currency exchange gains/(losses)		-	-	-	-	-	5,219	5,219
Total comprehensive income for the period		**-**	**-**	**-**	**-**	**52,116**	**5,219**	**57,335**
Exercise of stock options	12,13	0*	131	(65)	-	-	-	66
Employee share schemes - value of employee services	13	-	-	-	1,445	-	-	1,445
As at September 30, 2025, Unaudited		**1**	**(15,589)**	**78,821**	**30,679**	**135,792**	**1,952**	**231,656**

* 0 represents an amount less than USD 1 thousand.

The Group has renamed the equity component previously presented as “Supplementary capital” to “Other reserves” to better align with industry practice; this change represents a reclassification in name only and does not reflect any change in the nature, purpose, or valuation of the underlying category.

The accompanying notes are an integral part of these interim condensed consolidated financial statements.

Interim condensed consolidated statement of cash flows

	Note	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Cash flows from operating activities			
Profit/(loss) before tax		60,432	64,546
Adjustments for:			
Depreciation and amortization	4	5,720	6,547
Finance (income)/expense, net	5	(2,945)	(793)
Revaluation losses on financial instruments	7	-	1,000
Non-cash employee benefits expense - share-based payments	13	3,454	1,445
(Profit)/loss on disposal of property, plant and equipment and derecognition of intangible assets		26	730
Changes in net working capital:			
Trade and other receivables, and other long-term assets		2,104	4,462
Trade and other payables		(729)	1,652
Other short-term financial assets	9	(6,798)	(4,212)
Deferred income		(498)	(689)
Other adjustments		(81)	(234)
Cash flows from operating activities		**60,685**	**74,454**
Income tax paid		(8,548)	(11,242)
Net cash flows from operating activities		**52,137**	**63,212**
Cash flows from investing activities			
Interest received	5	3,247	5,284
Loans granted net of repayment		(1,454)	(796)
Sublease payments received	14	1,085	922
Long-term investments	7	(250)	(500)
Software expenditure	8	(785)	(580)
Acquisition of property, plant and equipment		(439)	(293)
Interest received from sublease	14	36	85
Net cash flows from/(used in) investing activities		**1,440**	**4,122**
Cash flows from financing activities			
Lease repayment	14	(3,444)	(3,379)
Transaction costs related to repurchase of own shares		(705)	(377)
Interest paid	14	(94)	(134)
Exercise of stock options	13	271	66
Net cash flows from/(used in) financing activities		**(3,972)**	**(3,824)**
Net increase/(decrease) in cash and cash equivalents		**49,605**	**63,510**
Effect of exchange rate fluctuations and accrued interest		(1,039)	462
Cash and cash equivalents at the beginning of the period		**100,568**	**141,840**
Cash and cash equivalents at the end of the period		**149,134**	**205,812**

The change in trade and other payables in the statement of cash flows differs from the change in the statement of financial position mainly due to payments in 2026 of liabilities outstanding at December 31, 2025, which are presented in other lines of the statement of cash flows: withholding tax of USD 911 thousand on the December 2025 dividend from Huuuge Games Sp. z o.o., presented in income tax paid, and SBB 2025 transaction costs of USD 705 thousand, presented in cash flows from financing activities. This is partly offset by unpaid capital expenditure of USD 545 thousand, which is excluded from cash flows from investing activities.

The accompanying notes are an integral part of these interim condensed consolidated financial statements.



Notes to the interim condensed consolidated financial statements

1. General information

Huuuge, Inc. (hereinafter the "Company", the "Parent Company") is a company registered in the United States of America. The Company's registered office is located in Dover, Delaware, 850 New Burton Road, Suite 201, DE 19904, and the operating office is located in Las Vegas, Nevada, 2300 W. Sahara Ave., Suite #680, Mailbox #32, NV 89102.

The Company was established with a notary deed on February 11, 2015.

As at September 30, 2026 and December 31, 2025, the Huuuge, Inc. Group (the Company and its subsidiaries collectively referred to as the "Group") comprised the Parent Company and its subsidiaries, as listed below.

Name of entity	Registered seat	Activities	Parent Company's share in capital	
			As at September 30, 2026	As at December 31, 2025
Huuuge Games Sp. z o.o.	Szczecin, Poland	games development and operations	100%	100%
Huuuge Global Ltd	Limassol, Cyprus	games distribution, user acquisition	100%	100%
Huuuge Publishing Ltd (formerly Fun Monkey Ltd)	Limassol, Cyprus	games distribution	100%	100%
Billionaire Games Limited	Limassol, Cyprus	games distribution	100%	100%
Huuuge Digital Ltd	Tel Aviv, Israel	games development, R&D	100%	100%
Huuuge UK Ltd	London, United Kingdom	product management	100%	100%

The core business activities of the Group include:

- development of mobile games in the free-to-play model,
- distribution and user acquisition of proprietary mobile games.

The Group's business activities are not subject to significant seasonal or cyclical trends. The Group's business activities are characterized by low environmental impact. For more information on climate matters, please refer to the Annual report for the twelve-month period ended December 31, 2025. There were no significant risks identified related to climate change.

Composition of the Company's Board of Directors as at September 30, 2026 and as at the date of signing of these interim condensed consolidated financial statements

Directors have annual terms of duty and serve until the successors are duly elected. Preferred shareholders have the right to appoint certain directors. Effective on June 26, 2026, Mr. Krzysztof Kaczmarczyk and Mr. Tom Jacobsson were re-elected as independent non-executive directors. In connection with the election of members of the Board of Directors by the Annual General Meeting, Mr. John Salter was elected to serve as the Series A Director for the next term, and Mr. Henric Suuronen and Mr. Anton Gauffin to serve as the Series B Directors for the next term.

As at December 31, 2025, as well as at September 30, 2026 and as at the date of signing of these interim condensed consolidated financial statements, the composition of the Company's Board of Directors was the following:

- Anton Gauffin, executive director, Executive Chairman of the Board,
- Henric Suuronen, non-executive director,
- Krzysztof Kaczmarczyk, non-executive director,
- John Salter, non-executive director,
- Tom Jacobsson, non-executive director.

2. Accounting policies

1) Basis for preparation of the interim condensed consolidated financial statements

These interim condensed consolidated financial statements as at and for the nine-month period ended September 30, 2026 have been prepared in accordance with the IAS 34 Interim Financial Reporting as adopted by the European Union.

These interim condensed consolidated financial statements do not include all the information and disclosures required in the annual financial statements and should be read in conjunction with the Group's consolidated financial statements as at and for the year ended December 31, 2025 prepared in accordance with International Financial Reporting Standards as adopted by the European Union ("IFRS").

These interim condensed consolidated financial statements as at and for the nine-month period ended September 30, 2026 were approved on November 23, 2026 by the Board of Directors. The Group has prepared these interim condensed consolidated financial statements on the basis that it will continue to operate as a going concern.

These interim condensed consolidated financial statements are prepared on the historical cost basis, except for financial instruments, measured at fair value.

2) Material accounting policies, key judgments and estimates

The accounting policies adopted in the preparation of the interim condensed consolidated financial statements are consistent with those followed in the preparation of the Group's consolidated financial statements as at and for the year ended December 31, 2025, except for the adoption of new standards effective as at January 1, 2026. The Group has not early-adopted any standard, interpretation or amendment that has been issued but is not yet effective.

Several amendments and interpretations apply for the first time in 2026 but do not have an impact on the interim condensed consolidated financial statements of the Group. In preparing these interim condensed consolidated financial statements, the significant judgements and estimates made by management in applying the Group's accounting policies have been consistently applied by the Group and are consistent across the reported periods.

3) Adoption of new and revised standards

The EU IFRS include all International Accounting Standards, International Financial Reporting Standards and Interpretations as approved by the European Union. As at the date of approving these interim condensed consolidated financial statements for issue, considering the pending process of introducing IFRSs in the EU and the operations conducted by the Group, the EU IFRS applicable to these financial statements might differ from IFRS adopted by the International Accounting Standards Board.

In preparing these interim condensed consolidated financial statements, the Group's management has analyzed new Standards that have already been adopted by the European Union and that should be applied for periods beginning on or after January 1, 2026.

New International Financial Reporting Standards and Interpretations published but not yet effective:

- Amendments to IFRS 10 and IAS 28: Sale or Contribution of Assets Between an Investor and its Associate or Joint Venture (issued on September 11, 2014) – the endorsement process of these Amendments has been postponed by EU - the effective date was deferred indefinitely by International Accounting Standards Board;
- IFRS 18: Presentation and disclosure in financial statements (issued on April 9, 2024) – effective for financial years beginning on or after January 1, 2027. At the date of approval of these interim condensed consolidated financial statements, the Company is in the process of analyzing the impact of IFRS 18 on the presentation and disclosures in its financial statements;
- IFRS 19: Subsidiaries without Public Accountability: Disclosures (issued on May 9, 2024) – not yet endorsed by EU at the date of approval of these interim condensed consolidated financial statements for issue – effective for financial years beginning on or after January 1, 2027;
- Amendments to IFRS 19: Subsidiaries without Public Accountability: Disclosures (issued on August 21, 2025) – not yet endorsed by EU at the date of approval of these interim condensed consolidated financial statements – effective for financial years beginning on or after January 1, 2027;

- Amendments to IAS 21: The Effects of Changes in Foreign Exchange Rates: Translation to a Hyperinflationary Presentation Currency (issued on November 13, 2025) – not yet endorsed by EU at the date of approval of these interim condensed consolidated financial statements – effective for financial years beginning on or after January 1, 2027;

- IFRS 20: Regulatory Assets and Regulatory Liabilities (issued on May 27, 2026) - not yet endorsed by EU at the date of approval of these interim condensed consolidated financial statements – effective for financial years beginning on or after January 1, 2029;

- Amendments to the Fair Value Option in IAS 28 Investments in Associates and Joint Ventures (issued on June 26, 2026) - not yet endorsed by EU at the date of approval of these interim condensed consolidated financial statements – effective for financial years beginning on or after January 1, 2027.

These standards and amendments are not expected to have a material impact on the Group in the current or future reporting periods and on foreseeable future transactions.

New International Financial Reporting Standards and Interpretations effective for the first time for financial year 2026:
During the nine-month period ended September 30, 2026, the following IFRS and amendments to IFRS or interpretations entered into force:

- Amendments to IFRS 9 and IFRS 7: Amendments to the Classification and Measurement of Financial Instruments (issued on May 30, 2024) – effective for financial years beginning on or after 1 January 2026;
- Annual Improvements Volume 11 (issued on July 18, 2024) – effective for financial years beginning on or after January 1, 2026;
- Amendments to IFRS 9 and IFRS 7 Contracts Referencing Nature-dependent Electricity (issued on December 18, 2024) – effective for financial years beginning on or after January 1, 2026.

The amendments listed above did not have any impact on the amounts recognized in prior periods and are not expected to significantly affect the current or future periods.

3. Revenue and segment information

Huuuge's business, comprising the development and sale of casual games for mobile platforms is global. The games and sales channels are consistent regardless of players' location. Management monitors the Group's revenue on a per-game basis, but does not allocate all costs, assets, and liabilities by game, nor does it measure operating results at the individual game level. In management's view, the Group's operations and financial performance cannot be divided into reportable segments in a manner that improves the ability to analyze and manage the Group. As at September 30, 2026 the CEO is the Chief operating decision-maker. The CEO analyzes the consolidated financial position and operating results of the Group as a whole; therefore, it has been determined that the Group has only one operating segment ("online mobile games"). The Group's management monitors operating results on a group-wide basis for the purpose of making decisions about resource allocation and performance assessment.

The Group's revenue from contracts with clients comprises revenue generated by in-app purchases (gaming applications) and in-app ads (advertising). Revenue generated from gaming applications for the nine-month period ended September 30, 2026 amounted to USD 158,691 thousand (USD 176,104 thousand for the nine-month period ended September 30, 2025), and revenue generated from advertising amounted to USD 565 thousand for the nine-month period ended September 30, 2026 (USD 881 thousand for the nine-month period ended September 30, 2025).

The Group's revenue is recognized over time, irrespective of product or geographical region.

For the gaming services, the transaction price is prepaid by the customers when virtual coins are purchased to allow continuation of the game. These payments result in the recognition of the contract liability in the interim condensed consolidated statement of financial position in the line "Deferred income". The amounts recognized as deferred income are recognized as revenue over an average of 2.5 days.

For the gaming service, the amount recognized as deferred income at the reporting date also represents the aggregate amount of the transaction price allocated to the performance obligations that are unsatisfied (or partially unsatisfied) as of the end of the reporting period.

For advertising services, the Group applies the practical expedient allowed under IFRS 15 and does not disclose the aggregate amount of the transaction price allocated to unsatisfied performance obligations. This is because the Group has a right to consideration from a customer in an amount that corresponds directly with the value to the customer of the entity's performance completed to date.

Below is the split of the revenue per main product groups:

	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Huuuge Casino	103,876	114,791
Billionaire Casino	53,613	59,416
Traffic Puzzle	1,127	2,000
Other games	640	778
Total revenue	**159,256**	**176,985**

Revenue was generated in the following geographical locations:

	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
North America	90,186	103,782
Europe	50,909	52,581
Asia-Pacific (APAC)	15,277	17,592
Other	2,884	3,030
Total revenue	**159,256**	**176,985**

The line "North America" includes revenue generated in the United States amounting to USD 85,884 thousand during the nine-month period ended September 30, 2026 (USD 99,209 thousand during the nine-month period ended September 30, 2025). The above is the management's best estimate, as no geographical breakdown is available for some revenue sources.

The allocation of revenue to regions is driven by the location of individual players (end-user customers). No individual end-user customer accounted for 10% or more in the Group's total revenues in the nine-month period ended September 30, 2026 or September 30, 2025. The majority of revenues is collected through several platform providers, such as Apple App Store, Google Play, Facebook and Amazon App Store, as well as directly through direct-to-consumer offering (Web store).

Revenues through third-party platforms and through the Company's own direct-to-consumer offering were as follows:

	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Third-party platforms	90,811	136,880
Direct-to-consumer platforms	68,445	40,105
Total revenue	**159,256**	**176,985**

4. Operating expenses

For the nine-month period ended September 30, 2026, the operating expenses comprised:

		Sales and marketing expenses				
Expenses by nature, Unaudited	**Total**	***Cost of sales***	***thereof, User acquisition marketing campaigns***	***thereof,* General sales and marketing expenses**	**Research and development expenses**	**General and administrative expenses**
Platform fees to distributors	29,041	29,041	-	-	-	-
Gaming servers expenses	295	295	-	-	-	-
External marketing and sales services	29,932	-	26,346	3,586	-	-
Salaries and employee-related costs	24,979	-	-	7,591	11,042	6,346
Employee stock option plan	3,454	-	-	501	514	2,439
Depreciation and amortization	5,720	1,187	-	440	824	3,269
Finance & legal services	2,730	-	-	-	-	2,730
IT equipment and software expenses	2,733	-	-	-	-	2,733
Property maintenance and external services	1,176	-	-	-	-	1,176
Other costs	2,510	-	-	71	297	2,142
Total operating expenses	**102,570**	**30,523**	**26,346**	**12,189**	**12,677**	**20,835**

Other costs under research and development expenses mainly include external costs of development, graphics, testing and gaming content. Other costs under general and administrative expenses include mainly payroll and recruitment services, office management expenses (including company events), training costs and business travel expenses.

For the nine-month period ended September 30, 2025, the operating expenses comprised:

		Sales and marketing expenses				
Expenses by nature, Unaudited	**Total**	***Cost of sales***	***thereof, User acquisition marketing campaigns***	**thereof, General sales and marketing expenses**	**Research and development expenses**	**General and administrative expenses**
Platform fees to distributors	41,994	41,994	-	-	-	-
Gaming servers expenses	263	263	-	-	-	-
External marketing and sales services	27,591	-	22,710	4,881	-	-
Salaries and employee-related costs	27,149	-	-	7,240	12,434	7,475
Employee stock option plan	1,445	-	-	172	15	1,258
Depreciation and amortization	6,547	1,187	-	306	1,206	3,848
Finance & legal services	2,778	-	-	-	-	2,778
IT equipment and software expenses	2,514	-	-	-	-	2,514
Property maintenance and external services	1,278	-	-	-	-	1,278
Other costs	2,497	-	-	36	324	2,137
Total operating expenses	**114,056**	**43,444**	**22,710**	**12,635**	**13,979**	**21,288**

Salaries and employee-related costs include costs related to the headcount reductions amounting to USD 2,596 thousand. Other costs under research and development expenses mainly include external costs of development, graphics and gaming content. Other costs under general and administrative expenses include mainly payroll and recruitment services, office management services (including company events), training costs and business travel expenses.

5. Finance income and finance expense

Finance income

	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Interest income	3,396	5,285
Financial contracts revaluation	263	44
Total finance income	**3,659**	**5,329**

In the nine-month period ended September 30, 2026, finance income amounted to USD 3,659 thousand (USD 5,329 thousand in the nine-month period ended September 30, 2025), which primarily comprises interest income on money market mutual funds and bank deposits in the amount of USD 3,396 thousand (USD 5,285 thousand in the nine-month period ended September 30, 2025).

Huuuge Global Ltd and Huuuge Games Sp. z o.o. entered into short-term currency forward contracts with a duration not exceeding 12 months. The notional amount of the outstanding contracts as at September 30, 2026 amounted to USD 18,646 thousand. The fair value gain on these contracts amounted to USD 263 thousand in the nine-month period ended September 30, 2026 (USD 44 thousand in the nine-month period ended September 30, 2025), and was included in the line Financial contracts revaluation.

Finance expense

	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Foreign exchange losses, net	160	2,511
Interest expense	96	138
Financial contracts revaluation	40	-
Total finance expense	**296**	**2,649**

In the nine-month period ended September 30, 2026, finance expense includes net foreign exchange losses in the amount of USD 160 thousand, as well as the interest expense in the amount of USD 96 thousand which comprises mainly interest expense recognized under IFRS 16 on lease liabilities. The line item Financial contracts revaluation includes a negative revaluation on other debt securities amounting to USD 40 thousand for the nine-month period ended September 30, 2026.

In the nine-month period ended September 30, 2025, finance expense includes net foreign exchange losses in the amount of USD 2,511 thousand, as well as the interest expense in the amount of USD 138 thousand which comprises mainly interest expense recognized under IFRS 16 on lease liabilities.

In addition to finance income and expenses recognized in interim condensed consolidated statement of comprehensive income, the “Finance (income)/expense, net” line presented in the interim condensed consolidated statement of cash flows includes non-cash effect of exchange gains and losses arising on translation of foreign operations into the presentation currency, i.e. USD.

6. Income tax

	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Current income tax	9,224	9,702
Change in deferred income tax	730	2,728
Income tax for the period	**9,954**	**12,430**

The subsidiary companies are subject to taxes for their respective businesses in the countries of their registration at the rates prevailing in those jurisdictions. Income tax expense is recognized based on management's estimate of the weighted average effective annual income tax rate expected for the full financial year.

The average tax rate used for the nine-month period ended September 30, 2026 is 16.5%, compared to 19.3% for the nine-month period ended September 30, 2025. The higher rate in the comparative period resulted mainly from the reversal, recognized in 2025, of deferred tax assets of Huuuge, Inc. relating to foreign tax credits for withholding tax paid in 2024, which were assessed as not recoverable. No such reversal was recognized in 2026. In both periods, the Group utilized tax incentives, primarily the IP Box relief in Poland, as well as superdeductions for qualifying expenses in Cyprus. The decrease in the effective tax rate was partly offset by the increase in the statutory corporate income tax rate applicable to Huuuge Global Ltd from 12.5% to 15%, effective January 1, 2026.

7. Long-term investments

Investment in Bananaz Studios Ltd

On March 17, 2024, the Company entered into a simple agreement for future equity ("SAFE") with Bananaz Studios Ltd., investing USD 3,500 thousand, alongside a call option deed agreement (the "Call Option Deed"). The SAFE included a provision for an additional investment of USD 2,500 thousand, conditional upon the achievement of certain performance milestones by Bananaz Studios Ltd. As these conditions for the second tranche were not fulfilled and, consequently, the second tranche was not funded.

Pursuant to a call option deed, the Company was granted the right to acquire all shares in Bananaz Studios Ltd., subject to funding the second tranche and fulfilling specific terms. The call option was not exercised and subsequently expired.

As at December 31, 2024 the carrying value of the asset recognised in the line "Long-term investments" in the consolidated statement of financial position for the year ended December 31, 2024 was reduced by USD 3,500 thousand to zero. Accordingly, the revaluation loss of USD 3,500 thousand was recognised in the consolidated statement of comprehensive income for the year ended December 31, 2024, in the line "Other operating income/(expense), net".

During 2025, following the cessation of further financing (as disclosed in Current Report No. 4/2025), the shareholders of Bananaz Studios Ltd. resolved to convert outstanding interests. Consequently, Huuuge, Inc. received 1,110,000 ordinary shares of Bananaz Studios Ltd. (representing 5.8% of share capital) without additional consideration, as well as Huuuge, Inc.'s rights with respect to the SAFE agreement and call option deed agreement were waived. As at September 30, 2026 the fair value of the asset recognised in the line "Long-term investments" in the interim condensed consolidated statement of financial position was determined to be zero based on the investee's financial position.

Investment in Empire Games Ltd.

On August 14, 2024, the Company entered into a simple agreement for future equity (the "SAFE") with Empire Games Ltd., with its seat in London, England ("Empire Games") for the total amount of up to USD 1,500 thousand to be paid in tranches. The Company made the payment of the two tranches in the total amount of USD 1,000 thousand. The third tranche was not paid.

In addition, the Company entered a call option deed agreement (the "Call Option Deed") with Empire Games and its shareholders. In accordance with the provisions of the Call Option Deed, the Company was granted the right (not an obligation) to acquire the entire issued share capital of Empire Games (existing or future) together with all rights attached thereto. The Company was entitled to exercise the Call Option at any time following the investment of the second tranche under SAFE, and ending on the date falling 18 months following the date of the investment of the second tranche. The exercise price of the call option was set to USD 650 thousand and was subject to additional bonuses conditional upon the achievement of agreed performance metrics. The call option was not exercised.

On November 12, 2025, the parties signed a Conversion Agreement to convert the Company's SAFE investment into 254,550 series pre-seed shares of Empire Games (the "Conversion Shares"). Upon the issue of these shares, the SAFE agreement was terminated and has no further effect. The call option was not exercised and subsequently expired.

As at December 31, 2025 the fair value of the asset recognised in the line "Long-term investments" in the consolidated statement of financial position as at December 31, 2025 was reduced by USD 1,000 thousand to zero. Accordingly, the

revaluation loss of USD 1,000 thousand was recognised in the consolidated statement of comprehensive income for the year ended December 31, 2025, in the line "Other operating income/(expense), net".

As at September 30, 2026 the fair value of the asset recognised in the line "Long-term investments" in the interim condensed consolidated statement of financial position was determined to be zero based on the investee's financial position.

On October 27, 2026, the Registrar of Companies for England and Wales published in the Gazette a first notice of the intention to strike Empire Games Ltd off the register. Unless cause is shown to the contrary, the company will be dissolved not less than two months after the date of the notice. As the investment has been measured at zero since December 31, 2025, the expected dissolution has no impact on the Group's financial position or results.

Investment in Discerning Capital HAF I LP

On January 15, 2026, the Company executed a Subscription Agreement to become a Limited Partner of Discerning Capital HAF I LP, a Delaware limited partnership. Pursuant to the agreement, the Company committed to subscribe for a limited partnership interest with a subscription amount of USD 250 thousand.

This investment is measured at fair value. As at September 30, 2026 the fair value of the asset recognised in the line "Long-term investments" in the interim condensed consolidated statement of financial position amounted to USD 250 thousand and was equal to a book value.

8. Intangible assets

	IP rights	Software generated internally	Software acquired externally	Prepayments for intangible assets	Total
Gross book value as at January 1, 2026	**39,544**	**7,531**	**6,495**	**268**	**53,838**
Additions	-	-	1,219	84	1,303
Transfer	-	318	-	(318)	-
Net foreign exchange differences on translation	-	-	(41)	-	(41)
Gross book value as at September 30, 2026	**39,544**	**7,849**	**7,673**	**34**	**55,100**
Accumulated amortization and impairment as at January 1, 2026	**(37,925)**	**(5,921)**	**(6,043)**	**-**	**(49,889)**
Amortization charge for the period	(1,187)	(827)	(709)	-	(2,723)
Net foreign exchange differences on translation	-	(2)	41	-	39
Accumulated amortization and impairment as at September 30, 2026	**(39,112)**	**(6,750)**	**(6,711)**	**-**	**(52,573)**
Net book value as at January 1, 2026, Audited	**1,619**	**1,610**	**452**	**268**	**3,949**
Net book value as at September 30, 2026, Unaudited	**432**	**1,099**	**962**	**34**	**2,527**

	IP rights	Software generated internally	Software acquired externally	Prepayments for intangible assets	Total
Gross book value as at January 1, 2025	**39,544**	**6,981**	**5,857**	**964**	**53,346**
Additions	-	-	598	203	801
Derecognition	-	-	-	(369)	(369)
Net foreign exchange differences on translation	-	-	77	-	77
Gross book value as at September 30, 2025	**39,544**	**6,981**	**6,532**	**798**	**53,855**
Accumulated amortization and impairment as at January 1, 2025	**(36,343)**	**(4,422)**	**(4,801)**	**-**	**(45,566)**
Amortization charge for the period	(1,187)	(1,207)	(935)	-	(3,329)
Net foreign exchange differences on translation	-	3	(67)	-	(64)
Accumulated amortization and impairment as at September 30, 2025	**(37,530)**	**(5,626)**	**(5,803)**	**-**	**(48,959)**
Net book value as at January 1, 2025, Audited	**3,201**	**2,559**	**1,056**	**964**	**7,780**
Net book value as at September 30, 2025, Unaudited	**2,014**	**1,355**	**729**	**798**	**4,896**

No indicators for impairment recognition or reversal were identified as at September 30, 2026 and September 30, 2025 in relation to intangible assets. As at September 30, 2026, and as at the date of approval of these interim condensed consolidated financial statements for issue, there were no pledges or collaterals on the Group's intangible assets.

Prepayments for intangible assets relate to the payments made on development of supporting tools (i.e. software).

9. Other short-term financial assets

	As at September 30, 2026, Unaudited	As at December 31, 2025 Audited
Investment funds	8,131	4,272
Other deposits	3,760	2,504
Loans granted	3,065	1,394
Securities deposits	1,720	-
Financial contracts revaluation	(132)	(118)
Checks received	-	22
Total other short-term financial assets	**16,544**	**8,074**

Other short-term financial assets comprise mainly investment funds, FX forward deposits, loans granted and securities deposits paid. Investment funds represent capital allocations that do not meet the criteria under IAS 7 to be classified as cash and cash equivalents. Other deposits comprise cash collateral deposited with banks in connection with foreign exchange forward contracts.

10. Cash and cash equivalents

	As at September 30, 2026 Unaudited	As at December 31, 2025 Audited
Restricted cash held for the purpose of share buy-back	120,000	-
Money market mutual fund investments	18,546	89,562
Deposits	7,690	5,851
Cash at banks (current accounts)	2,898	5,155
Total cash and cash equivalents	**149,134**	**100,568**

Cash and cash equivalents comprise cash at banks, bank deposits, and other short-term, highly liquid investments that are readily convertible to known amounts of cash and which are subject to an insignificant risk of changes in value, i.e. money market mutual funds. To be classified as a cash equivalent, an instrument must have a short maturity of three months or less from the date of acquisition. For the details, please refer to Note 2.2 Key judgements and estimates in the consolidated financial statements as at and for the year ended December 31, 2025.

As at September 30, 2026 cash in the amount of USD 120,000 thousand was reserved at the brokerage account for the purpose of acquisition and transfer of ownership of the shares offered in response to a time-limited invitation to submit to the Company sale offers relating to shares in the Company, at a predetermined and fixed price per share, open to all shareholders of the Company (the "Invitation") announced by the Company on September 16, 2026. The settlement of the SBB took place on October 6, 2026 (the "Settlement Date") outside the organized system of trading in financial instruments through IPOPEMA Securities S.A. (the "Broker"). While the use of this cash held on the brokerage account as at September 30, 2026 was restricted by the contract with the Broker, it still meets the definition of cash and cash equivalents based on the brokerage account's nature.

During the nine-month period ended September 30, 2026, interest income generated from cash equivalents, including money market mutual fund investments and deposits amounted to USD 3,396 thousand. This includes the accrued interest from bank deposits in the amount of USD 127 thousand (USD 250 thousand as at December 31, 2025). For details, please refer to Note 5 *Finance income and finance expense.*

As at September 30, 2026, the Group held restricted cash, excluding the cash held on the brokerage account for the purpose of the share buyback, in the amount of USD 14 thousand (USD 1,691 thousand as at December 31, 2025).

11. Earnings per share

Detailed methodology of calculation of basic and diluted earnings per share is presented in the Group's consolidated financial statements as at and for the year ended December 31, 2025.

		Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Net result attributable to the owners of the Parent	[A]	50,478	52,116
Undistributed profit (loss) attributable to holders of series A and B preferred shares	[B]	-	-
Profit (loss) attributable to holders of ordinary shares	**[C]=[A]-[B]**	**50,478**	**52,116**

		Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Weighted average number of ordinary shares	[D]	41,201,682	56,087,758
Basic EPS	**[E] = [C]/[D]**	**1.23**	**0.93**

Weighted average number of ordinary shares adjusted for the effect of dilution is presented below:

		Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Weighted average number of issued ordinary shares used in calculating basic earnings per share	[D]	41,201,682	56,087,758
Employee Stock Option Plan	[F]	1,396,468	1,112,595
Weighted average number of issued ordinary shares and potential ordinary shares used in calculating diluted earnings per share	**[G]=[D]+[F]**	**42,598,150**	**57,200,353**
Diluted EPS	[H]=[C]/[G]	1.18	0.91

12. Share capital

As at September 30, 2026 and September 30, 2025, the Group's share capital comprised common shares and preferred shares series A and B. Below are presented movements on different components of equity divided in the categories of shares (nominal values presented in USD, not thousand USD):

Shares classified as equity instruments as at September 30, 2026:

	Common shares (outstanding)		Preferred shares (series A and B)		Treasury shares		Treasury shares allocated for the existing share-based payment programs		Total (issued)	
	Number of shares	Nominal value	Number of shares	Nominal value	Number of shares	Nominal value	Number of shares	Nominal value	Number of shares	Nominal value
As at January 1, 2026, Audited	**40,971,114**	**820**	**2**	**0**	**3,776,001**	**76**	**-**	**-**	**44,747,117**	**896**
Allocation of shares to Share-based payment program	-	-	-	-	(597,853)	(12)	597,853	12	-	-
Exercise of stock options	597,853	12	-	-	-	-	(597,853)	(12)	-	-
As at September 30, 2026, Unaudited	**41,568,967**	**832**	**2**	**0**	**3,178,148**	**64**	**-**	**-**	**44,747,117**	**896**

Shares classified as equity instruments as at September 30, 2025:

	Common shares (outstanding)		Preferred shares (series A and B)		Treasury shares		Treasury shares allocated for the existing share-based payment programs		Total (issued)	
	Number of shares	Nominal value	Number of shares	Nominal value	Number of shares	Nominal value	Number of shares	Nominal value	Number of shares	Nominal value
As at January 1, 2025, Audited	**56,069,697**	**1,122**	**2**	**0**	**3,915,282**	**79**	**-**	**-**	**59,984,981**	**1,201**
Allocation of shares to Share-based payment program	-	-	-	-	(110,781)	(2)	110,781	2	-	-
Exercise of stock options	33,714	1	-	-	-	-	(33,714)	(1)	-	-
As at September 30, 2025, Unaudited	**56,103,411**	**1,123**	**2**	**0**	**3,804,501**	**77**	**77,067**	**1**	**59,984,981**	**1,201**

As at September 30, 2026, the Company was authorized to issue up to 85,300,474 shares with a par value of USD 0.00002 (85,300,472 common shares and 1 share of series A preferred share and 1 share of series B preferred share), out of which as at September 30, 2026, 16,061,762 shares were allocated to a reserve that could be issued only with majority shareholders' approval (197,545 as at September 30, 2025).

As at September 30, 2026, the issued share capital of the Company comprised 44,747,117 shares (fully paid) with a par value of USD 0.00002 per share and the total value of USD 896 (not thousands), including 41,568,967 common shares held by shareholders, two preferred shares (one preferred share of series A and one preferred share of series B) held by shareholders and 3,178,148 common shares reacquired by the Company and not redeemed (presented in the tables above: treasury shares and treasury shares allocated to the existing share-based payment programs).

As at September 30, 2025, the issued share capital of the Company comprised 59,984,981 shares (fully paid) with a par value of USD 0.00002 per share and the total value of USD 1,201 (not thousands), including 56,103,411 common shares held by shareholders, two preferred shares (one preferred share of series A and one preferred share of series B) held by shareholders and 3,881,568 common shares reacquired by the Company and not redeemed (presented in the tables above: treasury shares and treasury shares allocated to the existing share-based payment programs).

During the nine-month period ended September 30, 2026, the number of shares (not issued) allocated to the existing share-based payment programs was reduced by 597,853 shares. This is because 597,853 treasury shares were delivered to employees for the options exercised during the period. As at September 30, 2026, 9,122,699 shares with a par value of USD 0.00002 per share were reserved for two stock option programs established in 2015 and 2019.

Holders of the two series A and series B preferred shares, which may be converted for a fixed number of common shares, have several rights additional to the ones of the common shareholders, which may vary for series A and B. These rights are stipulated in the corporate documents of Huuuge, Inc., in particular in the Fifth Amended and Restated Certificate of Incorporation. Essentially, the rights refer to:

- protective provisions in case of liquidation, dissolution, winding up, certain mergers, consolidations and sale of assets of Huuuge, Inc. or conversion to common shares – the holders of series A or B preferred shares shall be entitled to be paid out of the assets of the Company available for distribution to its shareholders before the holders of common shares,
- election of directors for every separate class of preferred shares - one director for series A preferred shares and two directors for series B preferred shares.

As at September 30, 2026 and September 30, 2025, no shareholder owned over 50% of the Company's equity or had more than 50% of voting rights. The Company's major shareholder is Mr. Anton Gauffin, founder and Executive Chairman of the Board, who participates in the Company's ordinary shares indirectly (through shares of Big Bets OÜ).

The other reserves derive mainly from the difference between nominal value and the market price on issuance of shares, or the difference between the book value and purchase price on re-issue of treasury shares.

In the nine-month period ended September 30, 2026, the following transactions took place:

- **Delivery of the treasury shares for options exercised**

In the nine-month period ended September 30, 2026, 657,908 share options held by employees under the share-based payment program were exercised, resulting in the delivery of 597,853 treasury shares to employees before September 30, 2026 (the difference between the number of options exercised and the number of treasury shares delivered is due to cashless exercises).

The delivery of treasury shares was presented as a movement from treasury shares to common shares. The movement resulted in an increase in share capital in the amount of the nominal value of the shares delivered, and the difference between the value of treasury shares and the cash consideration received in the amount of USD 271 thousand was recognized in other reserves. At the same time, the movement decreased the number of shares (not issued) allocated to the existing share-based payment programs.

- **Acquisition of shares under share Buyback Scheme ("SBB") and retirement of shares purchased by the Company during the share buyback**

On September 16, 2026, the Company announced a share buyback in the form of a time-limited invitation to submit to the Company sale offers relating to shares in the Company, at a pre-determined and fixed price per share, open to all shareholders of the Company (the "Invitation") (the "SBB").

The settlement of the SBB took place on October 6, 2026 (the "Settlement Date") outside the organized system of trading in financial instruments through IPOPEMA Securities S.A. The acquisition was made at a gross price of USD 7.30 per share. Amounts due to shareholders from whom the shares were purchased under the SBB, after withholding of applicable taxes, have been converted from USD to PLN in accordance with the interbank exchange rate applicable as of October 5, 2026 (as the day preceding the Settlement Date), which is 3.9045.

In the course of the SBB:

- The Company acquired 16,438,356 shares of common stock of its own shares for the total amount of USD 119,999,998.80, which constituted 36.74% of the share capital of the Company,
- Big Bets OÜ sold to the Company 5,752,168 shares of common stock of the Company, constituting 12.85% of the share capital of the Company,
- RPII HGE LLC sold to the Company 2,194,157 shares of common stock of the Company, constituting 4.90% of the share capital of the Company.

Prior to the SBB settlement, the Company owned 3,178,148 common shares that represented 7.1% of the Company's share capital and did not entitle the Company to voting rights. Following the settlement of the SBB, the Company owned a total of 19,616,504 common shares that represented 43.8% of the Company's share capital and do not entitle the Company to voting rights at the general meeting of the Company. Consequently, following the settlement of the SBB, there were 44,747,117 shares issued, constituting 100% of the Company's share capital and entitling their holders to a total of 25,130,613 votes at the general meeting of the Company.

On October 6, 2026, in accordance with Section 243 of the Delaware General Corporation law, the Board of Directors adopted a resolution on the retirement of 16,438,356 shares of common stock of the Company representing 36.74% of the issued share capital of the Company comprised of 44,747,117 shares. The shares that were subject to the retirement were purchased by the Company during the share buyback (of which the Company informed in the current report No. 16/2026 dated September 16, 2026) with the intention that the shares will be retired, other than those shares necessary, in the Company's view, to satisfy its ongoing needs under the Company's employee stock option plans.

Effective as of the adoption of the resolution of the Board of Directors, the retired shares resumed the status of authorized and unissued shares of the common stock of the Company. At the same time, the Company's issued share capital decreased from 44,747,117 to 28,308,761 shares.

In the nine-month period ended September 30, 2025, the following transactions took place:

- **Delivery of the treasury shares for options exercised**

In the nine-month period ended September 30, 2025, 372,664 share options held by employees under the share-based payment program were exercised. Of these, 110,136 options exercised resulted in the delivery of 33,714 treasury shares to employees before September 30, 2025, and 262,528 options resulted in the delivery of 77,067 treasury shares after September 30, 2025 (the difference between the number of options exercised and the number of treasury shares delivered is due to cashless exercises).

The delivery of treasury shares was presented as a movement from treasury shares to common shares. The movement resulted in an increase in share capital in the amount of the nominal value of the shares delivered, and the difference between the value of treasury shares and the cash consideration received in the amount of USD 65 thousand was recognized in other reserves. At

the same time, the movement decreased the number of shares (not issued) allocated to the existing share-based payment programs.

- **Acquisition of shares under share Buyback Scheme ("SBB") and retirement of shares purchased by the Company during the share buyback**

On September 18, 2025, the Company announced a share buyback in the form of a time-limited invitation to submit to the Company sale offers relating to shares in the Company, at a pre-determined and fixed price per share, open to all shareholders of the Company (the "Invitation") (the "SBB").

The settlement of the SBB took place on October 21, 2025 (the "Settlement Date") outside the organized system of trading in financial instruments through IPOPEMA Securities S.A. The acquisition was made at a gross price of USD 7.8751. Amounts due to investors, after withholding of applicable taxes, have been converted from USD to PLN in accordance with the interbank exchange rate applicable as of October 20, 2025 (as the day preceding the Settlement Date), which is 3.63.

In the course of the SBB:

- The Company acquired 15,237,864 shares of common stock of its own shares for the total amount of USD 119,999,703, which constituted 25.40% of share capital of the Company,
- Big Bets OÜ sold to the Company 5,098,885 shares of common stock of the Company, constituting 8.50% of the share capital of the Company,
- RPII HGE LLC sold to the Company 2,064,446 shares of common stock of the Company, constituting 3.44% of the share capital of the Company.

Prior to the SBB settlement, the Company owned 3,804,501 common shares that represented 6.34% of the Company's share capital and did not entitle the Company to voting rights. Following the settlement of the SBB, the Company owned a total of 19,042,365 shares that represented 31.75% of the Company's share capital and do not entitle the Company to voting rights. Consequently, following the settlement of the SBB, there were 59,984,981 shares of the Company issued and conferring 40,942,616 votes in total at the general meeting of the Company.

On October 22, 2025, in accordance with Section 243 of the Delaware General Corporation law, the Board of Directors adopted a resolution on the retirement of 15,237,864 shares of common stock of the Issuer representing 25.40% of the issued share capital of the Company at the time (as announced in Current Report no. 19/2025). The shares that were subject to the retirement were purchased by the Company during the SBB with the intention that the shares will be retired, other than those shares necessary, in the Company's view, to satisfy its ongoing needs under the Issuer's employee stock option plans.

Effective as of the adoption of the resolution of the Board of Directors, the retired shares resumed the status of authorized and unissued shares of the common stock of the Issuer. At the same time, the Issuer's issued share capital decreased from 59,984,981 to 44,747,117 shares.

13. Share-based payment arrangements

A detailed description of the Group's equity share-based payment program, i.e. ESOP, and a fair value measurement of the employee share options are presented in the Group's consolidated financial statements as at and for the year ended December 31, 2025. Movements in share options during the period were as follows (weighted average exercise prices are presented in USD, not in thousand USD):

	Nine-month period ended September 30, 2026	
	Number of options	**Weighted average exercise price**
Balance as at January 1, Audited	**2,736,166**	**3.36**
Granted during the period	878,795	0.01
Forfeited during the period	(23,472)	0.26
Exercised during the period	(657,908)	0.97
Expired during the period	(379,729)	13.39
Balance as at September 30, Unaudited	**2,553,852**	**1.36**

	Nine-month period ended September 30, 2025	
	Number of options	Weighted average exercise price
Balance as at January 1, Audited	**5,353,223**	**6.08**
Granted during the period	907,723	0.01
Increase due to modification in period	586,077	0.01
Decrease due to modification in period	(2,559,446)	5.78
Forfeited during the period	(916,829)	6.05
Exercised during the period	(372,664)	4.33
Expired during the period	(220,324)	5.72
Balance as at September 30, Unaudited	**2,777,760**	**3.37**

As at September 30, 2026, 800,221 share options were exercisable, with the weighted average exercise price of USD 4.32 per share. As at September 30, 2025, 765,267 share options were exercisable, with the weighted average exercise price of USD 3.90 per share.

During the nine-month period ended September 30, 2026, 657,908 options were exercised under the share-based payment program, out of which 597,853 treasury shares were delivered to employees before September 30, 2026 (the difference is due to cashless exercises). Total cash payments received during the nine-month period ending September 30, 2026 amounted to USD 271 thousand.

During the nine-month period ended September 30, 2025, 372,664 options were exercised under the share-based payment program, out of which 33,714 treasury shares were delivered to employees before September 30, 2025, and 77,067 treasury shares were delivered after September 30, 2025 (the difference is due to cashless exercises). Total cash payments received during the nine-month period ending September 30, 2025 amounted to USD 66 thousand.

The effect of the fair value measurement (which includes cost recognised for the period as well as derecognition of the cost when non-market vesting conditions are not met) is reflected in the profit and loss against equity (USD 3,454 thousand was expensed during nine-month period ended September 30, 2026 and USD 1,445 thousand - during the nine-month period ended September 30, 2025). These costs were allocated to “Sales and marketing expenses”, “Research and development expenses” and “General and administrative expenses” lines in the interim condensed consolidated statement of comprehensive income.

Executive Chairman of the Board options

Mr. Anton Gauffin, Executive Chairman of the Board, was granted 500,000 share options in 2021 with an exercise price of PLN 50 (the IPO price):

- 75,000 options subject to a service condition and a 2021 EBITDA target were forfeited in 2022, as the performance condition was not met.
- 50,000 options subject to a service condition of about four years have vested.
- 375,000 options were subject to market conditions related to the Company’s market capitalization milestones, which were not achieved within the specified period. These options did not vest and are presented as expired in the table of movements for the nine-month period ended September 30, 2026. In accordance with IFRS 2, the expense previously recognized for these options has not been reversed, as failure to meet a market condition does not give rise to a reversal.

Options granted during the period

On April 28, 2026, the Board of Directors of Huuuge, Inc. adopted a separate resolution, based on which 852,899 options were granted under employee stock option plan "ESOP 2019" to key employees of the Group (including 597,530 options for key management personnel of Huuuge, Inc. Group). On September 18, 2026, the Board of Directors of Huuuge, Inc. adopted a separate resolution, based on which 25,896 options were granted under the employee stock option plan "ESOP 2019" to a key employee of the Group. The vesting conditions of these options include both service conditions, and performance conditions to meet specified EBITDA and Revenue targets.

Similar to other share-based payments in the Group, for these programs, staged vesting applies, i.e., each installment has a different vesting period and is treated as a separate award with a different vesting period.

Modification of the options granted to key management personnel

On May 15, 2025, the Board of Directors of Huuuge, Inc. modified the terms of the options granted to key management personnel under the "ESOP 2019" stock option plan between October 2023 and September 2024: the exercise price and the number of options were reduced, and the market vesting conditions were replaced with performance conditions based on EBITDA and Revenue targets. The expense related to the modification amounted to USD 32 thousand in the nine-month period ended September 30, 2026, and 529,310 of the modified options were outstanding as at September 30, 2026.

14. Leases

The Group enters into lease arrangements primarily for office space and vehicle fleets. Furthermore, the Group maintains contracts for low-value office equipment (e.g., coffee machines).

Lease agreements are typically concluded for fixed periods but may include extension or termination options. Management exercises judgment in evaluating whether it is reasonably certain that an extension option will be exercised or a termination option will not be exercised.

The carrying amounts and movements of recognized right-of-use assets are summarized in the tables below:

	Offices	Cars	Total
As at January 1, 2026, Audited	**2,945**	**33**	**2,978**
extension of contracts, remeasurement due to indexation and other	1,451	46	1,497
foreign exchange differences on translation	(168)	(3)	(171)
depreciation	(2,196)	(38)	(2,234)
As at September 30, 2026, Unaudited	**2,032**	**38**	**2,070**

	Offices	Cars	Total
As at January 1, 2025, Audited	**4,781**	**66**	**4,847**
extension of contracts, remeasurement due to indexation and other	695	-	695
foreign exchange differences on translation	453	5	458
depreciation	(2,234)	(44)	(2,278)
As at September 30, 2025, Unaudited	**3,695**	**27**	**3,722**

The carrying amounts and movements of recognized lease liabilities are summarized in the table below:

	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
As at January 1, Audited	**4,496**	**7,551**
additions (new leases)	-	-
extension of contracts, remeasurement due to indexation and other	1,521	745
interest expense on lease liabilities	94	134
lease payments	(3,538)	(3,513)
foreign exchange differences on translation to functional currency	24	(9)
foreign exchange differences on translation to USD	(161)	749
As at September 30, Unaudited	**2,436**	**5,657**
long-term	1,258	1,228
short-term	1,178	4,429

The Group presents the cash flow impact of lease arrangements in the interim condensed consolidated statement of cash flows as follows:

- cash payments of the principal portion of lease liabilities in the nine-month period ended September 30, 2026 amounting to USD 3,444 thousand (USD 3,379 thousand in the nine-month period ended September 30, 2025) - as part of financing activities (lease repayment),
- cash interest payments on lease liabilities in the nine-month period ended September 30, 2026 amounting to USD 94 thousand (USD 134 thousand in the nine-month period ended September 30, 2025) - as part of financing activities (interest paid),
- payments related to short-term leases and leases of low-value assets in the nine-month period ended September 30, 2026 amounting to USD 73 thousand (USD 165 thousand in the nine-month period ended September 30, 2025) - as part of operating activities.

The total cash outflows for leases, including short term leases, amounted to USD 3,611 thousand in the nine-month period ended September 30, 2026 and USD 3,678 thousand in the nine-month period ended September 30, 2025.

Sublease agreements

The Group entities act as an intermediate lessor in several arrangements where office spaces are subleased to third parties under agreements expiring between October and December 2026. The lease receivable from the finance lease amounted to USD 254 thousand as at September 30, 2026 (USD 1,328 thousand as at December 31, 2025). As of September 30, 2026, the Group held three short term agreements classified as operating leases.

The income from interest received from finance sublease amounted to USD 36 thousand during the nine-month period ended September 30, 2026 (USD 85 thousand in the nine-month period ended September 30, 2025).

The income from the operating lease amounting to USD 471 thousand is presented in the line “Other operating income/(expense), net” in the interim condensed consolidated statement of comprehensive income during the nine-month period ended September 30, 2026.

The amount of future contractual payments under operating subleases was USD 59 thousand as of September 30, 2026.

15. Contingencies

Tax contingent liabilities

Tax settlements are subject to review and investigation by tax authorities, which are entitled to impose severe fines, penalties and interest charges. Tax regulations in the United States, Poland and Israel, which apart from Cyprus constitute the main operating environments of the Group, have been changing recently, which may lead to them lacking clarity and integrity. Furthermore, frequent contradictions in tax interpretations in Poland, both within government bodies and between companies and government bodies, create uncertainties and conflicts. These facts create tax risks that are substantially more significant than those typically found in countries with more developed tax systems.

Tax authorities may examine accounting records retrospectively: for 3 years in the United States (and up to 6 years in case of substantial errors), 5 years in Poland, 6 years in Cyprus (and up to 12 years in case of substantial errors) and 4-6 years (and up to 7 years in case of substantial errors) in Israel. Consequently, the Parent Company and subsidiaries may be subject to additional tax liabilities, which may arise as a result of tax audits. The Board of Directors of the Parent Company believes that there was no need to record any provisions for known and quantifiable risks in this regard, as, in their assessment, there are no such uncertain tax positions for which it would be probable that the taxation authority will not accept the tax treatment applied by the Group. Consequently, no provisions for uncertain tax positions have been recognized. The Group continually monitors changes in tax laws and administrative interpretations to ensure the continued appropriateness of this assessment.

Litigation and other legal proceedings

The Group operates in a highly regulated and litigious environment. The Company and/or its subsidiaries have and may become involved in legal proceedings, including litigation, arbitration and other claims, and investigations, inspections, audits, claims, inquiries and similar actions. Legal proceedings, in general, can be expensive and disruptive. Some of these suits are class actions and/or involve parties seeking large and/or indeterminate amounts, including punitive or exemplary damages, and may remain unresolved for several years.

Player use of our games is subject to the Group's privacy policy and terms of service. If we fail to comply with our posted privacy policy, terms of service or similar agreements, or if we fail to comply with applicable privacy-related or data protection laws and regulations, this could result in litigation, proceedings or investigations against us by governmental authorities, players or others, which could result in fines or judgments against us, damage our reputation or goodwill, impact our financial condition and harm our business.

The Company cannot predict with certainty the outcomes of any legal proceedings and other contingencies, and the costs incurred in litigation can be substantial, regardless of the outcome. As a result, the Company and/or its subsidiaries could from time to time incur judgments, enter into settlements or revise our expectations regarding the outcome of certain matters, and such developments could harm our reputation and have a material adverse effect on our results of operations in the period in which the amounts are accrued and/or our cash flows in the period in which the amounts are paid. In addition, as a result of the ongoing legal proceedings, the Company and/or its subsidiaries may be subject to damages, civil fines, or other sanctions. Additionally, defending against these lawsuits and proceedings may involve significant expense and diversion of management's attention and resources.

As at the date of approval of these interim condensed consolidated financial statements for issue, the Company and/or its subsidiaries has become involved in a number of pending litigations:

- On March 8, 2023, a plaintiff filed a complaint in the Circuit Court of Franklin County Alabama alleging that the Company's social casino games are unlawful gambling under Alabama law. The plaintiff withdrew the original complaint without prejudice for procedural reasons, and, on September 14, 2023, re-filed an amended complaint. On April 25, 2025, the Supreme Court of Alabama issued an order compelling the case to arbitration. On May 14, 2025, the trial court stayed the case pending the outcome of the arbitration. On July 23, 2025, plaintiff filed a demand for arbitration with the American Arbitration Association ("AAA"). The Company challenged the jurisdiction of the AAA and on January 28, 2026, the arbitrator issued an order that AAA has jurisdiction to adjudicate the dispute only as to the users who played the games on or before October 6, 2023. On February 25, 2026, the plaintiff filed demand for arbitration with JAMS. The demand filed with JAMS pertains to the users who played the games after October 6, 2023, and shortly thereafter the parties agreed to formally consolidate the JAMs case with the AAA case regarding

users who played the games before October 6, 2023. The parties are currently briefing preliminary issues for this matter, including arbitrability. The Company submitted its brief on preliminary matters on August 5, 2026 and its responsive brief to the plaintiff's own brief on preliminary matters on November 9, 2026. The reply briefs will be due on or before December 11, 2026. The Company does not agree with the allegations and requests for relief made in the demands and believes that there are meritorious legal and factual arguments supporting the Company's position. As of the date of approval of these interim condensed consolidated financial statements for issue to the best of the Company's knowledge, the pending arbitrations are not expected to have a material impact on the Company's operations, financial condition or cash flows.

- In addition, on June 6, 2025, the plaintiff's husband filed a class action complaint in the Circuit Court of Franklin County alleging that social casino games published by the Company constitute illegal gambling under Alabama law. The plaintiff, on behalf of himself and all others similarly situated, demands recovery of the amount paid through purchases of virtual currency on Company's games within the six months preceding the filing of the complaint. On March 11, 2026, the parties agreed to arbitrate the case. The federal court action is stayed pending the arbitration. On March 12, 2026, the plaintiff filed an arbitration demand with JAMS against Huuuge, Inc. and Huuuge Global, Ltd. The Company requested a stay until claimant made pre-filing disclosures required by the Terms of Use, including his account information and ID. The arbitration was formally stayed on August 17, 2026, and the parties are currently meeting and conferring regarding claimant's disclosures. The Company does not agree with the allegations and requests for relief made in the demands and believes that there are meritorious legal and factual arguments supporting the Company's position. As of the date of approval of these interim condensed consolidated financial statements for issue, to the best of the Company's knowledge, the pending arbitrations are not expected to have a material impact on the Company's operations, financial condition or cash flows.

- On June 2, 2023, plaintiffs filed a complaint in the US Federal District Court for the Central District of California, alleging: (a) that the Company's social casino games are unlawful gambling under the laws of California, Illinois, and potentially other US states; and (b) that the Company's display of sale pricing in its social casino games constitutes false advertising under the laws of California, Illinois and potentially other US states. The lawsuit purported to be a nationwide class action, which also includes potential California and Illinois subclasses. On January 24, 2024, the Company and the plaintiffs signed an agreement to settle the case. The settlement was subject to court approval. The Court has rejected final approval meaning that the case is again to be actively litigated and the settlement is ineffective. In March 2026 plaintiffs filed a First Amended Complaint. The First Amended Complaint adds Billionaire Games Ltd. and Huuuge Global Ltd. as defendants in addition to Huuuge, Inc. The complaint also adds claims under the RICO Act, but is still based on allegations that the games were illegal gambling and falsely advertised. The complaint also added allegations that the games use illegal algorithms intended to create addiction. The Company filed an answer to the complaint in April 2026. On July 16, 2026, the Company filed a motion to compel arbitration. The court denied the motion to compel arbitration. On September 3, 2026, the Company filed an appeal. The Company created a provision in the amount of USD 1,700 thousand, out of which the unused remaining balance amounts to USD 1,535 thousand, which, to the best belief of the Company's management, adequately reflects the financial exposure for the Company as of September 30, 2026, and as of the date of approval of these interim condensed consolidated financial statements for issue. The Company's opening brief is due December 28, 2026, Plaintiffs' opening brief is due January 27, 2027, and the optional reply brief is due 21 days after service of the Plaintiffs' brief. The Company does not agree with the allegations and requests for relief made in the complaint and believes that there are meritorious legal and factual arguments supporting the Company's position.

- On November 13, 2023, a plaintiff filed a complaint in the Circuit Court of Coffee County Tennessee alleging that the Company's social casino games are unlawful gambling under Tennessee law. The lawsuit seeks to recover all amounts paid by Tennessee residents to the Company in those games during the period beginning one year before the filing of the lawsuit (i.e. November 13, 2022) until the case is resolved. On December 21, 2023, the Company removed the case to the US District Court for the Eastern District of Tennessee, and the case was subsequently remanded to the Circuit Court. On January 9, 2026, the Company filed a joint stipulation to arbitrate the case, and, on January 13, 2026, the Court granted the motion to compel arbitration. The case is stayed pending arbitration. On March 20, 2026, the same plaintiff filed an arbitration demand against the Company with JAMS. The claimant seeks a ruling (1) that the Company's casino-style mobile games violate federal and Tennessee gambling laws; (2) that the Terms of Use govern the gambling relationship; (3) that the Terms of Service never formed a binding contract; (4)

that certain provisions in the Terms of Use improperly bar the claimant from vindicating his statutory rights; and (5) finding that the case shall be litigated. On June 22, 2026, the arbitration and the litigation were dismissed without prejudice.

- On August 22, 2024, a plaintiff filed a complaint in the United States District Court for the Western District of Kentucky alleging that the Company's social casino games are unlawful gambling under Kentucky law. The lawsuit seeks to recover treble the total of all amounts paid by Kentucky residents to the Company in those games during the period beginning five years before the filing of the demand (i.e. August 22, 2019) until the case is resolved. The Court dismissed the case for lack of standing on March 26, 2026. On May 8, 2026, the plaintiff filed a notice of appeal. On June 15, 2026, the Sixth Circuit granted Plaintiff's motion to voluntarily dismiss the appeal, and the appeal was dismissed.

- On July 8, 2026, the Company received a letter from Amazon informing it of a class settlement in a putative class action lawsuit brought against Amazon by Steven Horn in the United States District Court for the Western District of Washington. The settlement was filed with the court on July 9, 2026. The plaintiff seeks damages from Amazon for facilitating social casino apps on its platform which allegedly violated Washington gambling law and Washington consumer protection laws, on behalf of a nationwide class of consumers who made purchases in those apps. If the court approves the settlement, the class would be entitled to recover 30% of all payments class members made on the Amazon platform. The settlement attributes to the Company a pro rata sub-judgment amount of approximately USD 13 million based on an allocation methodology agreed upon in the settlement and assigns Amazon's alleged indemnity rights against the Company to the class to allow it to collect from the Company, rather than Amazon. The Company was not a party to the settlement, does not agree with the allocation methodology or the attributed amount, and disputes the claims themselves. The Company, along with other social casino operators, filed a joint motion to intervene on July 22, 2026 to oppose the settlement and intends to defend this matter vigorously. As at the date of approval of these interim condensed consolidated financial statements for issue, the Company cannot reasonably estimate the probability or amount of loss and therefore has not made any provisions as of September 30, 2026.

Except for the abovementioned proceedings, neither the Company nor any of its subsidiaries were, as at September 30, 2026, or as at the date of approval of these interim condensed consolidated financial statements for issue, a party to any significant court or arbitration proceedings or before any public authority.

16. Pledges, collaterals and other off-balance sheet positions

During the reporting period and till the date of issuing these interim condensed consolidated financial statements neither the Group nor individual subsidiaries entered into any agreements involving the pledge of Group assets as collateral for third-party liabilities or credit facilities.

Huuuge Global Ltd and Huuuge Games Sp. z o.o. have entered into agreement for the purpose of conducting forward and derivative transactions. Under the terms of this agreement, the participating entities are held jointly and severally liable for obligations arising from executed transactions. As at September 30, 2026 the maximum contingent exposure under this arrangement is limited to a total of USD 19,768 thousand.

17. Related party transactions

During the reporting period, there were no transactions with related parties other than the transactions described in Note 18 Transactions with management of the Parent Company and their close family members.

After the reporting date, on October 6, 2026, Anton Gauffin (through Big Bets OÜ), Raine Group (through RPII HGE LLC) and Henric Suuronen sold 8,990,533 shares in total under the Share Buy-back amounting to USD 65,631 thousand.
On October 21, 2025, Anton Gauffin (through Big Bets OÜ) and Raine Group (through RPII HGE LLC), sold 7,163,331 shares in total under the Share Buy-back amounting to USD 56,412 thousand.

There is no ultimate controlling party.

18. Transactions with management of the Parent Company and their close family members

Compensation of key management personnel of the Group is the compensation of key management personnel of the Parent Company and its subsidiaries.

Board of Directors of Huuuge, Inc., Officers and Global Management	Nine-month period ended September 30, 2026 Unaudited	Nine-month period ended September 30, 2025 Unaudited
Base salaries	3,563	3,572
Bonuses	458	217
Share-based payments	2,606	1,538
Total	**6,627**	**5,327**

The amounts presented above include compensation of members of the Board of Directors of Huuuge, Inc., Officers and Global Management team members. The amounts for the nine-month period ended September 30, 2026 and September 30, 2025 reflect the changes in composition of the teams during those periods.

Share-based payment remuneration includes cost recognized during the period in accordance with the vesting schedule, as well as the cost reversed when a member of the executive management team ends the tenure with the Company, i.e., when the service condition is not met. During the nine-month period ended September 30, 2026, the cost recognized amounted to USD 2,607 thousand and cost derecognized amounted to USD 1 thousand (USD 1,889 thousand of cost recognized and cost derecognized amounted to USD 351 thousand during the nine-month period ended September 30, 2025).

During the nine-month period ended September 30, 2026 members of the Board of Directors, Officers and Global Management team exercised 450,535 options (44,415 options during the nine-month period ended September 30, 2025).

On October 6, 2026, members of the Executive Management, Global Management teams and their close family members sold 391,186 shares in total under Share Buy-back amounting to USD 2,856 thousand. On October 21, 2025, members of the Executive Management, Global Management teams and their close family members sold 302,366 shares in total under Share Buy-back amounting to USD 2,381 thousand.

Non-executive directors are remunerated with a fixed annual fee for their board services, and an additional compensation is provided for those serving as Chairpersons or members of the Audit Committee or the Remuneration and Nomination Committee.

19. Unusual events

Impact of the situation in Israel on Group's business

Huuuge's office in Tel Aviv, Israel accounts for approximately 6% of the Group's total headcount, which includes one senior management position of our Huuuge Casino Studio. Since October 7, 2023, when Hamas militants conducted attacks from the Gaza Strip, Israel has been engaged in ongoing military conflict. A ceasefire agreement took effect on October 10, 2025. The security situation was further impacted by the joint Israeli and U.S. military operations against strategic Iranian facilities in the final days of June 2026, which marked a significant escalation in regional tensions. Since then, however, the situation has largely stabilized and conditions remain relatively calm.

The Company maintains comprehensive contingency plans to ensure business continuity, including remote work capabilities for Israeli-based teams and redundancy in critical functions. Our technology infrastructure continues to operate on cloud-based systems maintained through geographically distributed data centers and availability zones in the US and EU, ensuring operational resilience. None of our critical systems rely on data centers in Israel or nearby regions.

The internal task force established in 2023 remains active, though its focus has shifted from crisis management to long-term continuity and monitoring. This group ensures that core competencies remain covered and that the Company can respond instantly to any change in the security landscape.

As of the date of these interim condensed consolidated financial statements, the conflict in Israel had no material impact on the Group's operations or financial performance.

20. Subsequent events

After September 30, 2026 and up to the date of approval of these interim condensed consolidated financial statements for issue no significant events except the following have occurred:

Settlement of shares under share Buyback Scheme ("SBB")
The settlement of the SBB took place on October 6, 2026 (the "Settlement Date") outside the organized system of trading in financial instruments through IPOPEMA Securities S.A. For details of the SBB, please, refer to Note 12 Share capital.

Retirement of shares purchased by the Company during the share buyback
On October 6, 2026, the Company's Board of Directors adopted a resolution on the retirement of 16,438,356 shares of common stock of the Company representing 36.74% of the issued share capital of the Company comprising of 44,747,117 shares (as announced in current report no 20/2026). The retirement is effective as of the adoption of the resolution by the Board of Directors. The retired shares resumed the status of authorized and unissued shares of the common stock of the Issuer. At the same time, the Issuer's issued share capital decreased from 44,747,117 to 28,308,761 shares. For details of the SBB, please, refer to Note 12 Share capital.

Repayment of loan
On October 27, 2026, Bring It On Games Ltd. repaid in full the loan granted by Huuuge, Inc. The repayment amounted to USD 3,126 thousand and comprised the carrying amount of the loan, including accrued interest, of USD 3,065 thousand as at September 30, 2026 (presented in the line "Loans granted" in Note 9 Other short-term financial assets), and interest of USD 61 thousand accrued for the period from October 1, 2026 to the repayment date. Following the repayment, there are no outstanding receivables from Bring It On Games Ltd. under the loan agreement.

Electronically signed
Wojciech Wronowski,
Chief Executive Officer
November 24, 2026

Signed by /
Podpisano przez:

Wojciech
Wronowski

Date / Data: 2026-
11-24 14:31



Additional information to the consolidated quarterly report

HUUUGE

1. General information

Business profile

Huuuge, Inc. (the "Company", "Huuuge") is registered in Delaware, United States of America. Huuuge's registered office is located in Dover, Delaware, 850 New Burton Road, Suite 201, DE 19904. The Company was established on February 11, 2015.



MISSION

Empower billions of people to play together



VISION

Transform mobile gaming into a massively social experience

Huuuge is a global game developer and publisher on a mission to build the world's most social real-time, free-to-play mobile games portfolio. We strive to become the global leader in real-time free-to-play casual gaming, we aim to redefine the experience to give maximum joy and fun to players all around the world. Huuuge's games provide entertainment every month to millions of players from 174 countries and are available in 32 languages. Huuuge shares have been listed on the Warsaw Stock Exchange since February 2021.

Key products

Huuuge develops and publishes games that are easy to play, great for small breaks and longer sessions alike, and designed around our social-first, "play together" ethos. The social-first nature of our games is based primarily upon the ability of our players to chat, play and compete with one another in-game and in real time. The concept of playing together with others is central to the Group's approach to game design. We are one of the market leaders in implementing real-time multiplayer mechanics at scale in social casino games.

Our core franchises are Huuuge Casino and Billionaire Casino. Together, they generated 99% of Huuuge's total revenues in the first nine months of 2026. Our legacy games generated 1% of total revenues and include different titles at various stages of their life cycle.

HUUUGE CASINO

Huuuge Casino: The game was launched in June 2015. It is Huuuge's flagship title responsible for 65% of total nine-month 2026 revenue and for almost USD 1.6 billion in lifetime revenue. Huuuge Casino was a true pioneer with its mobile-first user experience and real-time PvP-style gameplay. We believe that it was the first social casino game to introduce features such as clubs to the realm of social casino games. Huuuge Casino offers players over 100 casino slot machines, as well as card games and roulette. The game enables players to join a club and compete in a Billionaire League, with multiplayer slots where they can play with friends and compete against each other.



Billionaire Casino: The game was launched in October 2016. Its revenue has grown rapidly since its release. It has achieved approximately USD 0.8 billion of lifetime revenue and constitutes 34% of our total nine-month 2026 revenues. Due to its aesthetic, which is different from that of Huuuge Casino, Billionaire Casino is targeted at a different player base in terms of demographics. Similar to Huuuge Casino, Billionaire Casino offers players a number of casino slot machines, as well as card games and roulette. Billionaire Casino allows players to create a club with their friends or join a club and meet new people while playing slot machines. In addition, the game allows players to participate in club events by playing slots and other casino games.

The Board of Directors

In accordance with the Certificate of Incorporation and Bylaws, the Board of Directors consists of five (5) Directors, of which: (i) one (1) director (the "Series A Director") is elected by holders of the majority of outstanding Series A Preferred Shares carrying voting rights by submitting to the Board of Directors written consent signed by holders of the majority of the Series A Preferred Shares, (ii) two (2) Directors (the "Series B Directors"), are elected by the holders of the majority of outstanding Series B Preferred Shares entitled to vote at such a meeting by providing the Board of Directors with written consent signed by holders of the majority of the Series B Preferred Shares, provided that one such Series B Director, to be qualified, shall be Anton Gauffin, and (iii) the remaining Directors are elected by the holders of Common Shares.

Directors of the Company are appointed for term of office terminating on a date of the next Annual General Meeting or until his successor has been elected and qualified, or until his earlier death, resignation, removal or retirement. At least two of the five directors must meet the independence criteria set out in the Best Practice for GPW Listed Companies 2021 and the Act on Statutory Auditors.

On June 26, 2026, the General Meeting of Shareholders of the Issuer re-elected Mr. Krzysztof Kaczmarczyk and Mr. Tom Jacobsson as Independent Directors of the Company for a term ending on the date of the next General Meeting of Shareholders.

Furthermore, on June 26, 2026, in connection with the election of the new composition of the Board of Directors by the General Meeting of Shareholders of the Issuer – pursuant to Article V, Section 5.2 of the Issuer's Fifth Amended and Restated Certificate of Incorporation:

1. The holders of a majority of the issued Series A Preferred Shares re-elected Mr. John Salter to serve another term as Series A Director, effective as of the date of the Issuer's Annual General Meeting of Shareholders, i.e., June 26, 2026. He shall hold office until the next Annual General Meeting of Shareholders or until a successor is elected, or until the date of their earlier resignation or dismissal.
2. The holders of a majority of the issued Series B Preferred Shares re-elected Mr. Henric Suuronen and Mr. Anton Gauffin to serve another term as Series B Directors, effective as of the date of the Issuer's Annual General Meeting of Shareholders, i.e., June 26, 2026. They shall hold office until the next Annual General Meeting of Shareholders or until a successor is elected, or until the date of their earlier resignation or dismissal.

The following table includes information about acting members of the Board of Directors as at the date of approval of this Report for publication.

Name	Function	Year of appointment for the current term of office	Year of expiry of the term of office
Anton Gauffin	Executive Chairman of the Board & Executive Director	2026	2027
Henric Suuronen	Non-executive Director	2026	2027
John Salter	Non-executive Director	2026	2027
Krzysztof Kaczmarczyk	Non-executive Director (independent)	2026	2027
Tom Jacobsson	Non-executive Director (independent)	2026	2027

The Officers

On 26 March 2026, the Board of Directors appointed Mr. Maciej Hebda as Chief Financial Officer, effective 1 April 2026. Mr. Maciej Hebda also serves as the Issuer's Treasurer.

As Chief Financial Officer and Treasurer, Mr. Maciej Hebda is authorized and required to oversee all of the Issuer's financial planning, risk management, and record-keeping, as well as to prepare all documents necessary to fulfill the duties associated with these functions.

Annual General Meeting

On June 26, 2026, Annual General Meeting took place, during which the current directors were reappointed, as indicated in detail in current report nr 13/2026 dated June 29, 2026.

Share capital structure of Huuuge

As of the date of approval of this Report for publication, the share capital structure of the Issuer is as follows:

- The authorized capital comprises 85,300,474 shares divided into two classes, consisting of (i) 85,300,472 shares of common stock with a par value of $0.00002 per share and (ii) 2 shares of preferred stock with a par value of $0.00002 per share, divided into two series consisting of 1 Series A share of preferred stock with a par value of $0.00002 per share and 1 Series B share of preferred stock with a par value of $0.00002 per share;

- The issued share capital amounts to 28,308,761 shares and consists of (i) 28,308,759 ordinary shares with a par value of USD 0.00002 per share and (ii) 2 preferred shares with a par value of USD 0.00002 per share, divided into two series comprising 1 Series A preferred share with a nominal value of USD 0.00002 per share and 1 Series B preferred share with a nominal value of USD 0.00002 per share.

Share Buyback

On 16 September 2026, the Company's Board of Directors adopted a resolution to commence the process of acquiring the Company's own shares listed on the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) by way of a time-limited invitation to submit offers to sell shares to the Company, and to set out the detailed terms and procedures for participating in it. The shares were to be acquired with the intention of retiring them, except for any shares that the Issuer considers necessary to meet its current needs under the Company's employee stock option programmes. The Company published the Board of Directors' decision in current report No. 16/2026.

The invitation covered no more than 16,438,356 ordinary shares in the Company with a par value of USD 0.00002 each. As at the date of the invitation, these shares represented in aggregate no more than 36.74% of the Company's share capital and carried no more than 39.63% of the total number of votes at the Company's General Meeting.

The proposed gross purchase price per share was USD 7.30. This was equivalent to PLN 27.50 at the USD/PLN exchange rate published by the National Bank of Poland (NBP) on the day before the invitation was published. The maximum total amount the Company allocated to the share buy-back was USD 120,000,000.

Over the full offer acceptance period, from 17 September 2026 to 2 October 2026, a total of 193 offers to sell were submitted, covering 21,556,984 of the Issuer's shares. The Company then reduced the number of shares in the shareholders' offers pro rata, applying the reduction rules set out in the invitation. After that reduction, it acquired a total of 16,438,356 shares at a gross price of USD 7.30 per share, for a total price of USD 119,999,998.80. These shares represented 36.74% of the Company's share capital and carried 39.54% of the total number of votes at its General Meeting.

The SBB was settled on 6 October 2026 outside the organised trading system, through IPOPEMA Securities S.A.

On 6 October 2026, in accordance with Section 243 of the Delaware General Corporation Law, the Issuer's Board of Directors adopted a resolution to retire 16,438,356 shares. With effect from the adoption of that resolution, the retired shares returned to the status of authorized and unissued. At the same time, the issued share capital decreased from 44,747,117 to 28,308,761 shares. The Company published the Board of Directors' decision in current report No. 20/2026.

Treasury Shares

As at 31 December 2025, the Company held 3,776,001 treasury shares, representing 8.44% of the Company's issued share capital. During the reporting period, the Board of Directors approved the allocation of 597,853 treasury shares and transferred them in connection with the exercise of employee stock options.

Following the settlement of the SBB and the retirement of the treasury shares acquired under it, as at the date of publication of this Report the Company holds 3,178,148 treasury shares. These represent 11.23% of the Company's share capital and do not carry voting rights at its General Meeting.

Significant Shareholders

To the best of the Company's knowledge, as of the date of publication of this Quarterly Report, the below tables show the shareholders holding (directly or indirectly through subsidiaries) at least 5% of the total number of votes at the Issuer's general meeting as of the date of publication of this Quarterly Report, i.e., on November 24, 2026 and as of the date of the publication of the previous periodic report, i.e. half-year report on September 16, 2026.

As of 16 September, 2026

Number of shares/votes	*44,747,117*[1]		*44,747,117*[1]	
Shareholder	**Shares**	**% of share capital**	**Votes**	**% of votes at the General Meeting**
Anton Gauffin (through Big Bets OÜ)[2]	14,514,455	32.44	14,514,455	32.44
Raine Group (through RPII HGE LLC)[2]	5,536,520	12.37	5,536,520	12.37
Nationale-Nederlanden FUNDS[3]	2,801,319[3]	6.26	2,801,319[3]	6.26
Huuuge Inc.[4]	3,268,187	7.30	3,268,187	7.30
Others	18,626,636	41.63	18,626,636	41.63

[1] 44,747,115 Common Shares are introduced to public trading on the Warsaw Stock Exchange as of the date of approval of the Semi-annual Report for publication. Moreover, two shares of the Company are Preferred Shares and have not been introduced to public trading.

[2] including one Preferred Share,

[3] according to the notice dated 27 October 2025, published in current report no. 21/2025,

[4] The Company cannot exercise voting rights from its treasury shares according to Delaware law.

Under the 2026 SBB, settled on 6 October 2026, the shareholders who sold shares to the Company included the following:

- Big Bets OÜ sold 5,752,168 shares in Huuuge, Inc. to the Company,
- RPII HGE LLC sold 2,194,157 shares in Huuuge, Inc. to the Company,
- Nationale-Nederlanden Otwarty Fundusz Emerytalny sold 1,747,814 shares in Huuuge, Inc. to the Company.

As of November 24, 2026

Number of shares/votes	*28,308,761*[1]		*28,308,761*[1]	
Shareholder	**Shares**	**% of share capital**	**Votes**	**% of votes at the General Meeting**
Anton Gauffin (through Big Bets OÜ)[2]	8,762,287	30.95	8,762,287	30.95
Raine Group (through RPII HGE LLC)[2]	3,342,363	11.81	3,342,363	11.81
Huuuge Inc.[4]	3,178,148	11.23	3,178,148	11.23
Others	13,025,963	46.01	13,025,963	46.01

[1]28,308,759 Common Shares are introduced to public trading on the Warsaw Stock Exchange as of the date of approval of the Quarterly Report for publication. Moreover, two shares of the Company are Preferred Shares and have not been introduced to public trading.
[2] including one Preferred Share;
[4] The Company cannot exercise voting rights from its treasury shares according to Delaware law.

Each holder of common shares, as such, and each holder of Preferred Shares, is entitled to one vote for each Common Share or Preferred Share, respectively.

There are no restrictions on the exercise of voting rights. Unless otherwise expressly required by law or stipulated in the Certificate of Incorporation, the holders of Common Shares and Preferred Shares vote together as a single class on all matters submitted to a shareholder vote. The Certificate of Incorporation and the Bylaws do not stipulate any restrictions on the transfer of ownership of the Company's securities.

Number of shares held by the members of the Board of Directors

The table below presents, to the best of the Company's knowledge, the shares and outstanding stock options held directly or indirectly by the Company's Board of Directors as of the date of publication of this Quarterly Report and as of the date of the publication of the previous periodic report, i.e. 16 September 2026.

As of September 16, 2026

Members of the Company's Board of Directors	Function	Common Shares	Outstanding Stock Options
Anton Gauffin (through Big Bets OÜ)[1]	Executive Chairman of the Board & Executive director	14,514,455	50,000
Henric Suuronen	Non-executive director	1,673,610	-

[1] Anton Gauffin also holds one Series B Preferred Share through Big Bets OÜ.

As of November 24, 2026

Members of the Company's Board of Directors	Function	Common Shares	Outstanding Stock Options
Anton Gauffin (through Big Bets OÜ)[1]	Executive Chairman of the Board & Executive director	8,762,287	50,000
Henric Suuronen (via Advantage International Life Insurance Limited)	Non-executive director	929,402	-

[1] Anton Gauffin also holds one Series B Preferred Share through Big Bets OÜ.

The remuneration of Mr. Anton Gauffin, holding the positions of the Executive Chairman of the Board of the Company, includes 50,000 share options, which vested after a service period of approximately four years.

Principles for the preparation of the interim condensed consolidated financial statements

The interim condensed consolidated financial statements as at and for the nine-month period ended September 30, 2026 and the selected separate financial data as at and for the nine-month period ended September 30, 2026 were prepared in accordance with the IAS 34 Interim Financial Reporting as adopted by the European Union.

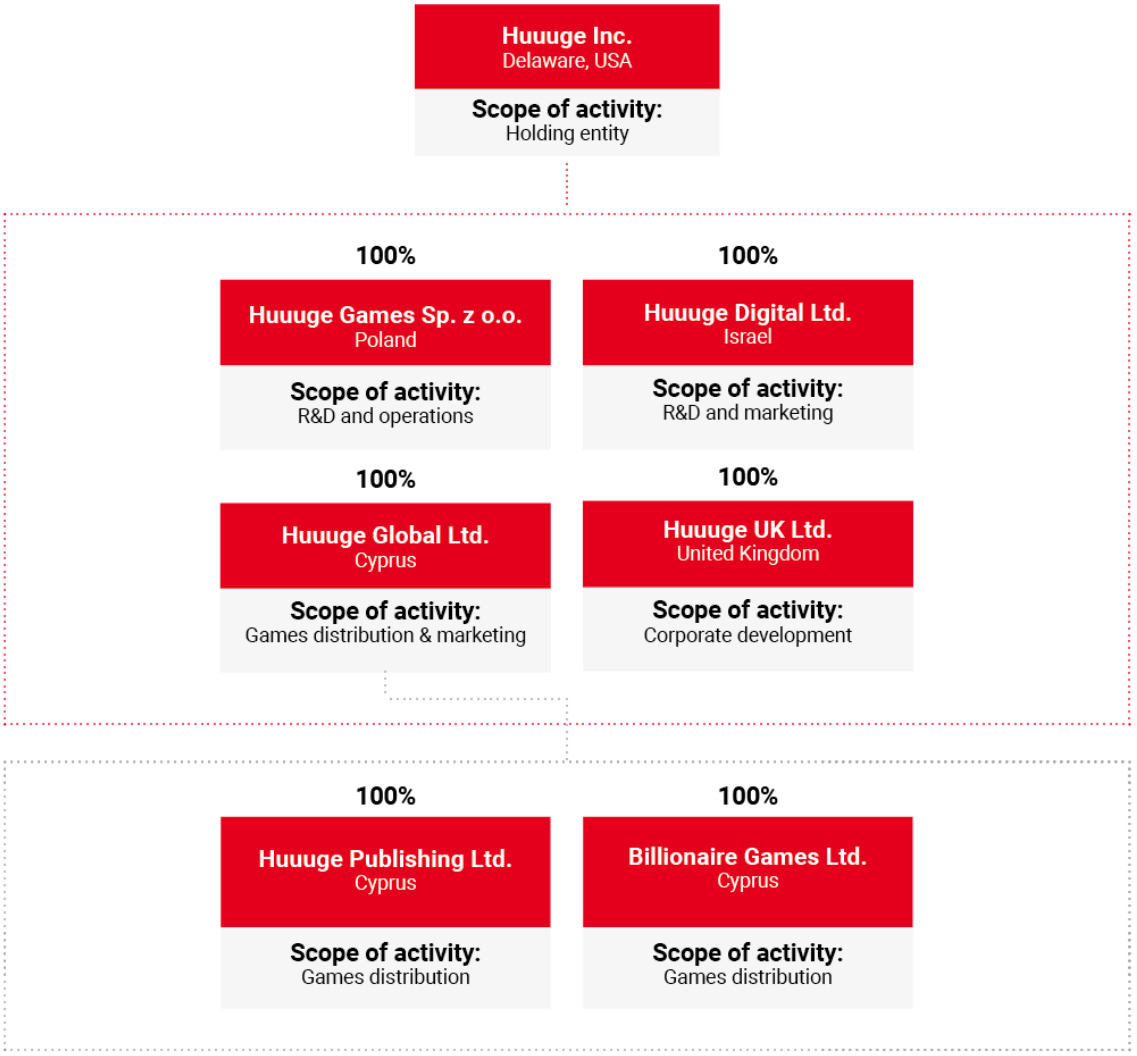
Changes to the Group

There were no changes to the structure of the Huuuge, Inc. Group during the reporting period.

As at 30 September 2026, the Group comprised Huuuge, Inc. (the parent company), four subsidiaries wholly and directly controlled by the Company, and two subsidiaries wholly controlled by the Company through Huuuge Global Ltd., based in Limassol, Cyprus. All companies are fully consolidated.

The below shows the current structure of the Group with percentage shareholding in share capital of each entity.

Corporate structure of the Group



2. Significant achievements or failures and unusual events significantly affecting the financial consolidated statement

Share Buyback and Retirement of Shares

After the reporting period, the Company bought back its own shares and retired them. Details of the SBB process and the retirement of the repurchased shares are set out in Section 1 “General Information” of this Report.

Apart from the above, there were no other significant achievements or failures, and no events or factors, including those of an unusual nature, that had a material effect on the consolidated financial statements.

3. Factors impacting our financial results and events, which in the Issuer's opinion, will impact the Group's results for at least the next quarter

Mobile gaming and social casino market environment

As far as market dynamics are concerned, Eilers & Krejcik estimate that the social casino market declined by 9.1% YoY in Q3 2026 (and by 4.0% QoQ), to USD 1.54 billion. The long-term forecast was revised downwards again in 3Q 2026, and the social casino market is now expected to decline at a 4.8% CAGR in 2026-28E, reaching USD 5.8 billion by 2028. The market size in 2026 is estimated at USD 6.4 billion, a year-over-year decline of 6.7%.

User acquisition and marketing

User acquisition investment in Q3 2026 was in line with our guidance of a slight reduction in the second half of the year. Investment was lower in July and August, in line with typical summer seasonality, and increased in September to support a major content and in-game economy update in our core franchises (see “Sales and Marketing Expenses”).

Expected tax reforms & changes in tax law / tax law interpretations

On July 4, 2025, the One Big Beautiful Bill Act (OBBBA) was enacted, rebranding the Global Intangible Low-Taxed Income (GILTI) regime as Net CFC Tested Income (NCTI) and eliminating the 10% Qualified Business Asset Investment (QBAI) exemption. Under the OBBBA, the Section 250 deduction for NCTI is permanently set at 40%, resulting in a corporate effective tax rate of 12.6% before the consideration of foreign tax credits. While the removal of the QBAI exemption expands the taxable base, the legislation provides relief by reducing the foreign tax credit haircut from 20% to 10%, effectively allowing a 90% credit for eligible foreign taxes paid. Consequently, the combination of a broader base and enhanced credit utilization is projected to stabilize our foreign effective tax rate at approximately 14%. Following the enactment of the 2026 Cyprus Tax Reform, the Group’s effective tax rate is impacted by the increase in the statutory corporate income tax rate from 12.5% to 15%, partially offset by the extension of the 120% R&D super-deduction on qualifying expenditures through 2030.

Impact of the situation in Israel on our business

Huuuge's office in Tel Aviv, Israel accounts for approximately 6% of the Group's total headcount, which includes one senior management position of our Huuuge Casino Studio. Since October 7, 2023, when Hamas militants conducted attacks from the Gaza Strip, Israel has been engaged in ongoing military conflict. A ceasefire agreement took effect on October 10, 2025. The security situation was further impacted by the joint Israeli and U.S. military operations against strategic Iranian facilities in the final days of June 2026, which marked a significant escalation in regional tensions. Since then, however, the situation has largely stabilized and conditions remain relatively calm.

The Company maintains comprehensive contingency plans to ensure business continuity, including remote work capabilities for Israeli-based teams and redundancy in critical functions. Our technology infrastructure continues to operate on cloud-based systems maintained through geographically distributed data centers and availability zones in the US and EU, ensuring operational resilience. None of our critical systems rely on data centers in Israel or nearby regions.

The internal task force established in 2023 remains active, though its focus has shifted from crisis management to long-term continuity and monitoring. This group ensures that core competencies remain covered and that the Company can respond instantly to any change in the security landscape.

As of the date of this Report’s publication, the conflict in Israel had no material impact on the Group’s operations or financial performance.

Legal cases in the gaming industry

Over the past 5 years, Epic Games initiated legal battles against Apple and Google, challenging their control over the mobile app economy. The case against Google resulted in a jury ruling that Google's app store policies were monopolistic. Conversely, Epic's similar claims against Apple were largely dismissed. These mixed outcomes underscore the complexity of app store dynamics and hint at possible changes in how apps are distributed and monetized, potentially affecting pricing and innovation in the mobile app market.

On April 30, 2025, Apple revised its App Store Review Guidelines following a U.S. court ruling. This update, limited to the U.S. App Store, adjusts rules around buttons, external links, and calls to action related to in-app purchases and alternative payment methods.

Currently there is no prohibition on an application including buttons, external links, or other calls to action to a website the developer owns or maintains responsibility for in order to purchase digital content or services, and no entitlement is required to do so on the United States storefront. Also, applications distributed on Apple's App Store are no longer barred from encouraging users to use purchase methods other than in-app payments.

However we keep monitoring the above rules as they are fluid; Apple is appealing both the original injunction and the recent contempt order that prompted the above change.

In the case of Google, on September 12, 2025, the Ninth Circuit upheld changes to Android and Google Play in an injunction entered by a US District Court in an ongoing US legal proceeding with Epic Games. To ensure compliance with the injunction as of October 29, 2025, Google has made changes to its policy for apps when serving users in the United States, similar to the changes made by Apple. As of October 29, 2025 Google made the following changes for apps on mobile and tablet form factors when serving users in the United States: 1) Google stopped prohibiting developers from communicating with users about the availability or pricing of an app outside the Google Play Store, and from providing a link to download the app outside the Google Play Store or link to transactions; 2) Google stopped requiring the use of Google Play Billing in apps distributed on the Google Play Store, and stopped prohibiting the use of in-app payment methods other than Google Play Billing, as well as prohibiting developers from communicating with users about the availability of a payment method other than Google Play Billing. Google did not require a developer to set a price based on whether Google Play Billing is used. On December 9, 2025, as a follow-up to the above changes, Google has announced the following changes which came into force on January 28, 2026: 1) Google clarified its Payments policy; 2) Google expanded alternative billing programs for all eligible developers serving US users; 3) Google launched the external content links program for developers looking to link users in the US to external content. Currently developers have to enroll in the applicable program offered by Google if they wish to continue linking users to external content or offering alternative billing systems. Other than the above exceptions concerning participation in the alternative billing program or the external content links program, apps may not lead users to a payment method other than Google Play's billing system. The developers enrolled in the external content links and alternative billing programs in the US need to report transactions and pay the relevant service fees set forth in the program rules starting on October 1, 2026. Google also notified that it will begin to provide developers' app listing(s) to third-party US Android app stores. The third-party US Android app stores can sign-up for the Play Catalog Access program, which is in effect as of July 22, 2026. With respect to the legal proceedings between Google and Epic, on July 15, 2026, Google and Epic announced that they withdrew the previous motion to modify the US Court's injunction.

We keep monitoring further actions in the legal proceedings between Google and Epic as well as program requirements and business model changes which may be shared in the near future by Google.

EU's Digital Markets Act & Apple's new App Store policy

The European Commission has required Apple to make a series of additional changes under the Digital Markets Act, and as a result, on June 26, 2025 Apple updated the Alternative Terms Addendum for Apps in the EU.

The updated terms let developers with apps in the European Union storefronts of the App Store communicate and promote offers for purchase of digital goods or services available at a destination of their choice (e.g. a website, alternative app marketplace, or another app) and can be accessed outside the app or within the app via a web view or native experience, subject to the relevant business terms and fees for those transactions.

This change has no impact on Huuuge since the applications distributed via Apple platform in the EU use Apple's in-app purchase system.

On August 18, 2026 Apple announced further changes concerning apps distributed in the EU. The Apple Developer Program License Agreement, updated on August 18, 2026, introduced new business terms and policies for apps distributed in the EU. The primary updates, which went into effect on October 1, 2026, include, amongst others:

1. Unified business terms and new commission rates. Apps distributed in the EU are now subject to a single set of terms, under which Apple charges a commission on the sale of digital goods and services. For App Store apps using Apple In-App Purchase, the commission will be 26 percent. For App Store apps using alternative payment processing, the commission will be 20 percent. For App Store apps that link out of the app to complete purchases, the commission will be 15 percent. For apps distributed via alternative app marketplaces or the web, Apple will charge a 5 percent Core Technology Commission (which replaces the previous Core Technology Fee). The new terms also eliminate the Initial Acquisition Fee and Store Services Fee.
2. Alternative payments and Apple In-App Purchase. Apps distributed in EU storefronts can now offer alternative payment methods and offers alongside Apple In-App Purchase. Developers must maintain their choice of payment options for 12 months.
3. Eligibility for operating an alternative app marketplace and Web Distribution. Eligibility requirements for both have been expanded to include additional options.

4. Key Performance Indicators

- **Daily Active Users (DAU):** DAU is defined as the number of individual users who played a game on a particular day. In order to more accurately reflect reality, we identify the users based on (human) ID (HID) rather than device ID. That allows us to eliminate the double counting of individuals playing games on multiple devices. The ability to identify and analyze actual players rather than accounts allows for substantially greater accuracy, including better in-game targeting of offers (the right offer, to the right person, at the right time), better retargeting capabilities and better predictive models. Average DAU for a period is the average of the monthly average DAU for the period. It is not a KPI that we internally use as an objective (we focus primarily on the number of paying users – e.g., DPU).

- **Daily Paying Users (DPU):** DPU is defined as the number of players (active users) who made a purchase on a given day.

- **Average Revenue per Daily Active User (ARPDAU):** ARPDAU is defined as average revenue per daily active user. ARPDAU for a period is calculated by dividing gross revenue (i.e., before deduction of platform fees) for the period by the number of days in the period and then dividing by the average DAU for the period.

- **Daily Average Revenue per Paying User (ARPPU):** ARPPU is defined as average revenue per paying user on a given day. It is calculated by dividing gross revenue from in-app purchases (i.e., before deduction of platform fees) for the period by the number of days in the period and then dividing by the average DPU for the period.

- **Monthly Payer Conversion (Monthly Conversion):** Monthly Conversion is defined as the percentage of MAU (the number of individual users who played a game during a particular month) that made at least one purchase in a month during the same period.

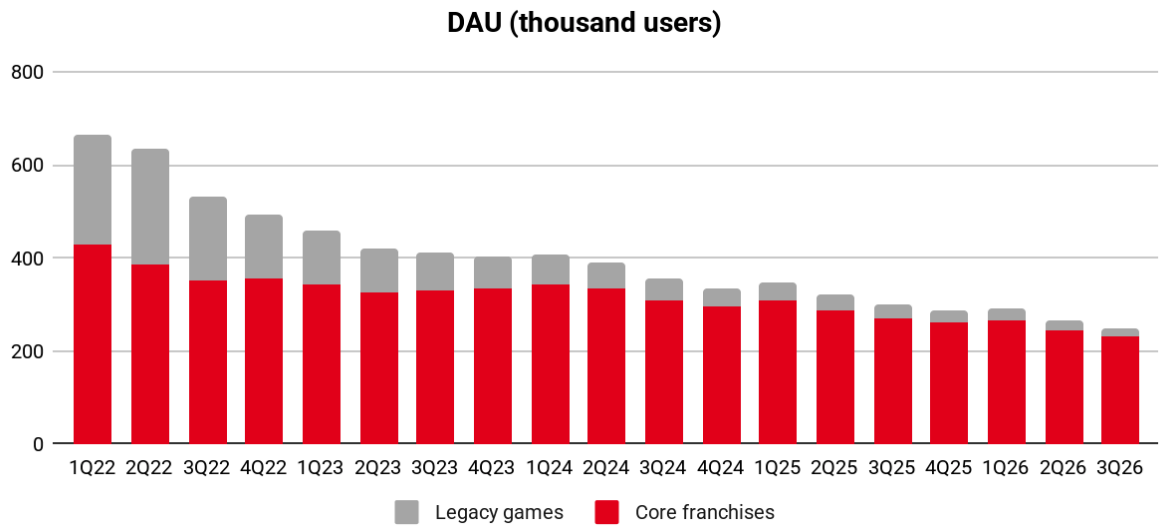
Our revenue is principally driven by DAU, ARPPU and conversion rates. We monitor our user acquisition costs using measures such as ROAS (Return on Ad Spend), but given that these metrics are commercially sensitive we do not disclose or discuss them in this report.

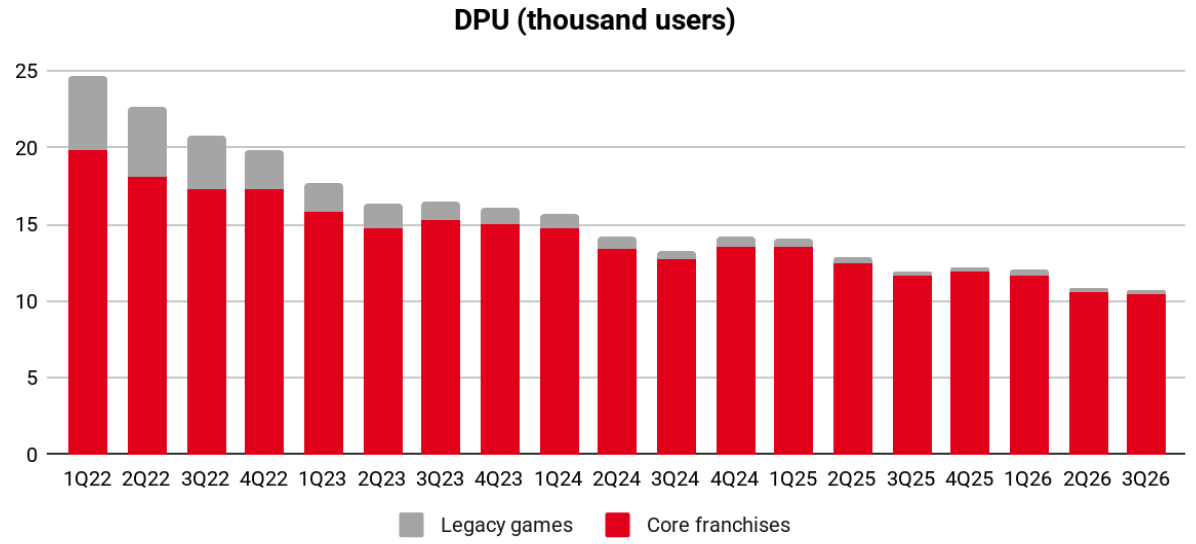
The tables below present our KPIs for Q3 2026 and Q3 2025 (YoY) as well as Q3 2026 and Q2 2026 (QoQ) for the Group's "core franchises," i.e., Huuuge Casino and Billionaire Casino.

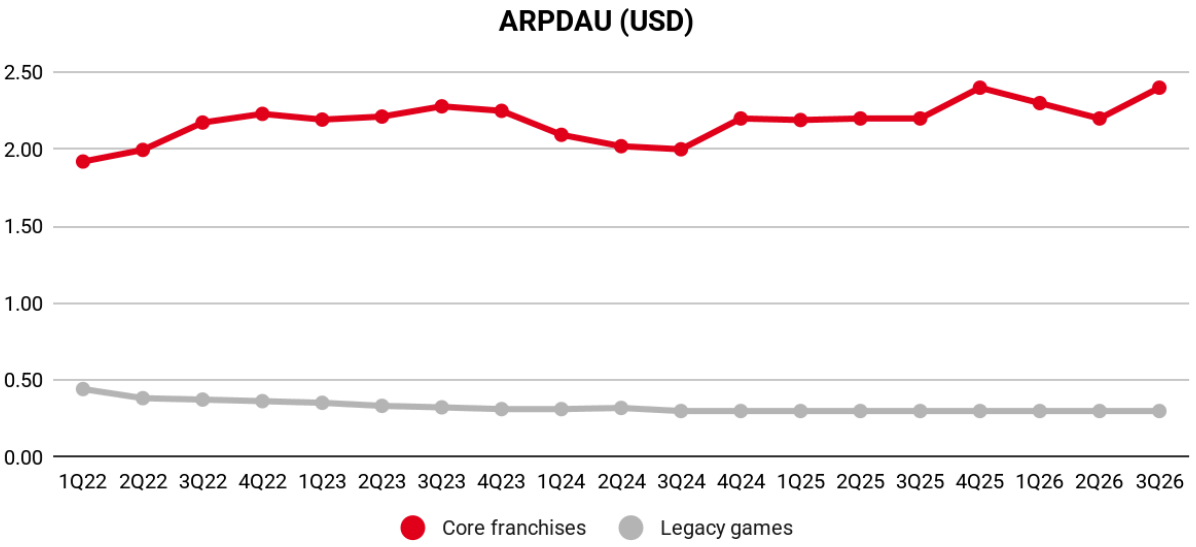
KPI	Core franchises Huuuge Casino and Billionaire Casino					
	Q3 2026	Q3 2025	Change, %	Q3 2026	Q2 2026	Change, %
DAU (in thousands)	230.6	271.6	-15.1%	230.6	246.4	-6.4%
DPU (in thousands)	10.5	11.6	-9.6%	10.5	10.6	-1.2%
ARPDAU (in USD)	2.42	2.20	10.0%	2.42	2.24	7.7%
ARPPU (in USD)	53.2	51.5	3.3%	53.2	52.0	2.3%
Monthly Conversion (%)	8.6	8.1	0.5pp	8.6	8.1	0.5pp

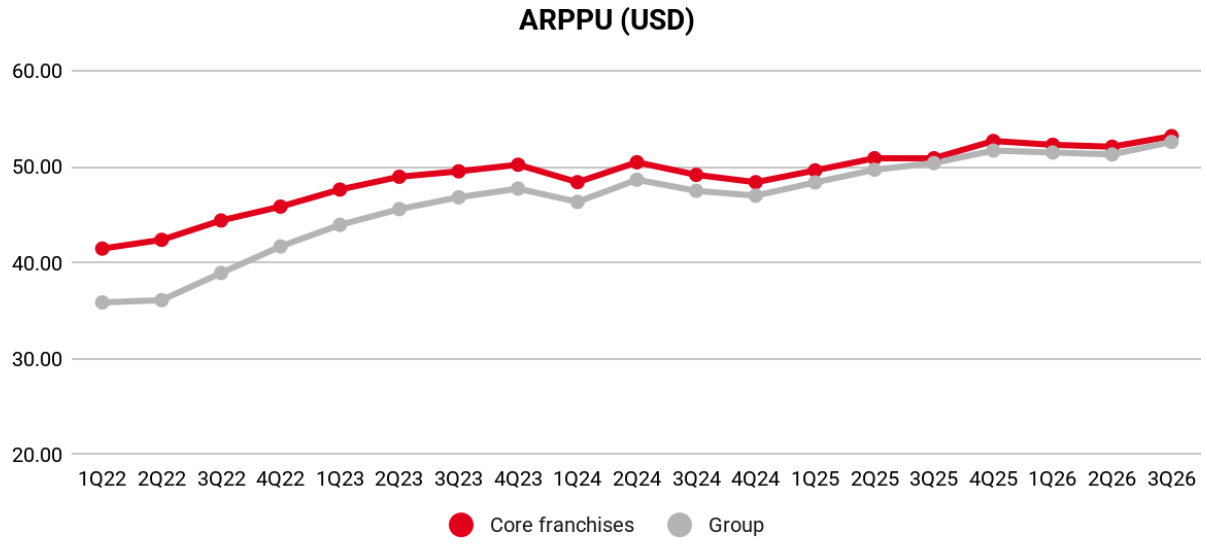
The YoY decline in DAU for core franchises in Q3 2026 was primarily driven by churn among existing user cohorts, which is in line with the broader trends on the social casino market.

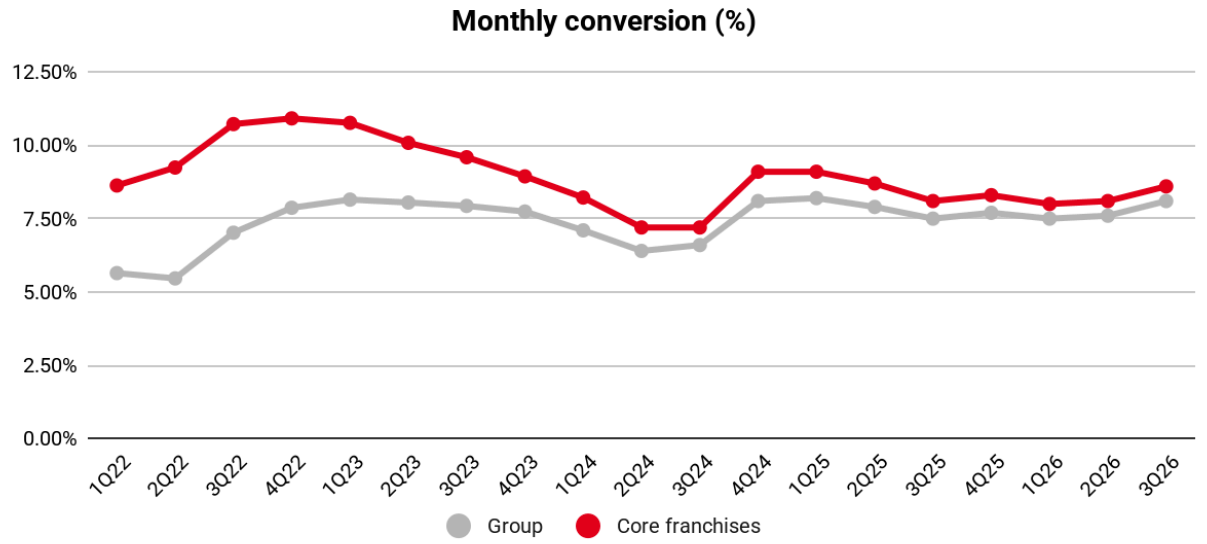
Over the past few years, we have successfully increased the ARPPU of our core franchises, maintaining this KPI at a very high level compared to industry benchmarks since Q1 2023.




DPU (thousand users)
25
20
15
10
5
0
1Q22 2Q22 3Q22 4Q22 1Q23 2Q23 3Q23 4Q23 1Q24 2Q24 3Q24 4Q24 1Q25 2Q25 3Q25 4Q25 1Q26 2Q26 3Q26
Legacy games
Core franchises


ARPDAU (USD)
2.50
2.00
1.50
1.00
0.50
0.00
1Q22 2Q22 3Q22 4Q22 1Q23 2Q23 3Q23 4Q23 1Q24 2Q24 3Q24 4Q24 1Q25 2Q25 3Q25 4Q25 1Q26 2Q26 3Q26
Core franchises
Legacy games


ARPPU (USD)
60.00
50.00
40.00
30.00
20.00
1Q22 2Q22 3Q22 4Q22 1Q23 2Q23 3Q23 4Q23 1Q24 2Q24 3Q24 4Q24 1Q25 2Q25 3Q25 4Q25 1Q26 2Q26 3Q26
Core franchises
Group


Monthly conversion (%)
12.50%
10.00%
7.50%
5.00%
2.50%
0.00%
1Q22 2Q22 3Q22 4Q22 1Q23 2Q23 3Q23 4Q23 1Q24 2Q24 3Q24 4Q24 1Q25 2Q25 3Q25 4Q25 1Q26 2Q26 3Q26
Group
Core franchises

5. Group's Results

The following table presents our consolidated statement of comprehensive income for the nine-month and three-month period ended September 30, 2026 and September 30, 2025.

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Revenue	**159,256**	**176,985**	**-10.0%**	**51,795**	**55,795**	**-7.2%**
Cost of sales	(30,523)	(43,444)	-29.7%	(9,615)	(13,267)	-27.5%
Gross profit on sales	**128,733**	**133,541**	**-3.6%**	**42,180**	**42,528**	**-0.8%**
Sales and marketing expenses:	(38,535)	(35,345)	9.0%	(12,195)	(12,720)	-4.1%
thereof, User acquisition marketing campaigns	*(26,346)*	*(22,710)*	*16.0%*	*(8,275)*	*(7,923)*	*4.4%*
thereof, General sales and marketing expenses	*(12,189)*	*(12,635)*	*-3.5%*	*(3,920)*	*(4,797)*	*-18.3%*
Research and development expenses	(12,677)	(13,979)	-9.3%	(4,174)	(3,923)	6.4%
General and administrative expenses	(20,835)	(21,288)	-2.1%	(6,902)	(6,867)	0.5%
Other operating income/(expense), net	383	(1,063)	n/a	148	(379)	n/a
Operating result	**57,069**	**61,866**	**-7.8%**	**19,057**	**18,639**	**2.2%**
Finance income	3,659	5,329	-31.3%	1,005	1,680	-40.2%
Finance expense	(296)	(2,649)	-88.8%	179	417	-57.1%
Profit before tax	**60,432**	**64,546**	**-6.4%**	**20,241**	**20,736**	**-2.4%**
Income tax	(9,954)	(12,430)	-19.9%	(3,098)	(5,688)	-45.5%
Net result for the period	**50,478**	**52,116**	**-3.1%**	**17,143**	**15,048**	**13.9%**
Exchange gains/(losses) on translation of foreign operations	(912)	5,219	n/a	(500)	37	n/a
Total comprehensive income for the period	**49,566**	**57,335**	**-13.6%**	**16,643**	**15,085**	**10.3%**

The following tables show the Alternative Performance Measures used by us as at the dates and for the periods indicated, with a justification for their use. Please see below the definitions of the used measures and ratios.

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
EBITDA	**62,789**	**68,413**	**-8.2%**	**20,850**	**20,691**	**0.8%**
EBITDA margin (%)	39.4%	38.7%	0.7pp	40.3%	37.1%	3.2pp
Adjusted EBITDA	**66,243**	**70,858**	**-6.5%**	**22,138**	**21,582**	**2.6%**
Adjusted EBITDA margin (%)	41.6%	40.0%	1.6pp	42.7%	38.7%	4.0pp
Sales Profit	102,387	110,831	-7.6%	33,905	34,605	-2.0%
Sales Profit margin (%)	64.3%	62.6%	1.7pp	65.5%	62.0%	3.5pp
User acquisition marketing campaigns as % of revenue	16.5%	12.8%	3.7pp	16.0%	14.2%	1.8pp
Adjusted Net Result	**53,932**	**54,561**	**-1.2%**	**18,431**	**15,939**	**15.6%**
Adjusted Net Result (%)	33.9%	30.8%	3.1pp	35.6%	28.6%	7.0pp

EBITDA, **Adjusted EBITDA**, **EBITDA margin**, **Adjusted EBITDA margin**, **Sales profit**, **Sales profit margin** and **User acquisition cost as % of revenue** are supplemental measures of the financial and operating performance used by us that are not required by, or prepared in accordance with IFRS. These measures are prepared by us because we believe they provide a view of our recurring operating performance that is unaffected by our capital structure and allow us to readily view operating trends and identify strategies to improve operating performance and to assist investors and analysts in comparing our performance across reporting periods on a consistent basis by excluding items that we do not believe are critical to our core operating performance. In evaluating these measures, you should be aware that, in the future, we may incur expenses that are the same as or similar to some of the adjustments in this presentation. Our presentation of these measures should not be construed as an inference that our future results will be unaffected by unusual or non-recurring items. Our use of each of these measures is as follows:

The APM indicators used by the Company should be analyzed only as supplementary information and not as a substitute for the financial information presented in the Group's financial statements.

The presented APM indicators are standard measures and metrics commonly used in financial analysis; however, these indicators may be calculated and presented differently by various companies. Therefore, the Company provides their exact definitions below. We use the individual metrics as follows:

- We define **EBITDA** as the net result for the period adjusted for income tax, finance costs, finance income, and depreciation and amortization. The rationale for using the **EBITDA** is that it is a measure widely used by securities analysts, investors and other interested parties to evaluate the profitability of companies. **EBITDA** eliminates potential differences in performance caused by variations in capital structures (affecting finance costs and finance income), tax positions (such as the availability of net operating losses that offset taxable profits), the costs and ages of property, plant and equipment (affecting the depreciation expense level) and the extent to which intangible assets are identifiable (affecting the amortization expense level).

- We define **Adjusted EBITDA** as **EBITDA** adjusted for events not related to the main activity of the Group. In the periods presented, i.e. nine-month and third quarter 2026 and nine-month and third quarter 2025 there were share-based payment expenses and revaluation losses on financial instruments. The rationale for using the **Adjusted EBITDA** is that it constitutes an attempt to show the **EBITDA** result after eliminating events not related to the main activity of the Group and items from the profit and loss account that are of a non-cash nature.

- We define **EBITDA margin** as the ratio of the **EBITDA** to Revenue. The rationale for using the **EBITDA margin** is that it is a measure of operational profitability widely used among securities analysts and investors, and that **EBITDA** and **EBITDA margin** are internal measures used by us in the process of budgeting and management accounting.

- We define **Adjusted EBITDA margin** as the ratio of **Adjusted EBITDA** to Revenue. The rationale for using the **Adjusted EBITDA margin** is that it shows a measure of operating profitability after eliminating events not related to the main activity of the Group and items from the profit and loss account that are of a non-cash nature.

- We define **Sales Profit** as Gross profit/(loss) from sales, less the user acquisition costs. The rationale for using **Sales Profit** is to show the profitability of sales in the value aspect after covering costs directly related to the generated revenue – mainly distribution costs (fees for owners of distribution platforms), server expenses and the user acquisition costs through paid advertising campaigns.

- We define **Sales profit margin** as the ratio of Sales profit to Revenue. The rationale for using the sales profit % is to show the profitability of sales as a percentage after covering variable costs directly related to the revenue generated – mainly distribution costs (fees for owners of distribution platforms), server expenses and the user acquisition costs through paid advertising campaigns.

- We define **User Acquisition cost as % of revenue** as the ratio of User acquisition costs to Revenue. The rationale for using the **User Acquisition cost as % of revenues** is to show how much of our revenue we reinvest directly in maintaining and expanding our player base.

- We define **Adjusted net result** as the net result for the period adjusted for events not related to the main activity of the Group. In the periods presented, i.e. nine-month and third quarter 2026 and nine-month and third quarter 2025 there were share-based payment expenses and revaluation losses on financial instruments. The rationale for using the **Adjusted net result** is that it constitutes an attempt to show the Net result for the period after eliminating events not related to the main activity of the Group and items from the profit and loss account that are of a non-cash nature.

- We define **Adjusted net result margin** as the ratio of the **Adjusted net result** to Revenue. The rationale for using the **Adjusted net result margin** is that it constitutes an attempt to show the Net result for the period in percentage after eliminating events not related to the main activity of the Group and items from the profit and loss account that are of a non-cash nature.

The measures presented may not be comparable to similarly titled measures used by other companies. We encourage you to review our financial information in its entirety and not to rely on a single financial measure.

Sales Profit and Sales Profit Margin

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Revenue	**159,256**	**176,985**	**-10.0%**	**51,795**	**55,795**	**-7.2%**
Gross profit on sales	128,733	133,541	-3.6%	42,180	42,528	-0.8%
User acquisition marketing campaigns	26,346	22,710	16.0%	8,275	7,923	4.4%
Sales profit	**102,387**	**110,831**	**-7.6%**	**33,905**	**34,605**	**-2.0%**
Sales profit margin %	64.3%	62.6%	1.7pp	65.5%	62.0%	3.5pp

The following table presents a reconciliation of Adjusted EBITDA for the periods presented:

Adjusted EBITDA reconciliation

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Net result for the period	**50,478**	**52,116**	**-3.1%**	**17,143**	**15,048**	**13.9%**
Income tax	9,954	12,430	-19.9%	3,098	5,688	-45.5%
Finance expense	296	2,649	-88.8%	(179)	(417)	-57.1%
Finance income	(3,659)	(5,329)	-31.3%	(1,005)	(1,680)	-40.2%
Depreciation and amortization	5,720	6,547	-12.6%	1,793	2,052	-12.6%
EBITDA	**62,789**	**68,413**	**-8.2%**	**20,850**	**20,691**	**0.8%**
EBITDA Margin	**39.4%**	**38.7%**	**0.7pp**	**40.3%**	**37.1%**	**3.2pp**
Employee benefits costs – share-based plan[1]	3,454	1,445	139.0%	1,288	891	44.6%
Revaluation losses on financial instruments	-	1,000	-100.0%	-	-	n/a
Adjusted EBITDA	**66,243**	**70,858**	**-6.5%**	**22,138**	**21,582**	**2.6%**
Adjusted EBITDA Margin	**41.6%**	**40.0%**	**1.6pp**	**42.7%**	**38.7%**	**4pp**

[1] Employee benefits costs – share-based plan is a non-cash expense related to the Company's stock option plan and recognized in accordance with IFRS 2 Share-based Payment. The following table presents a reconciliation of Adjusted Net Result for the periods presented:

Adjusted Net Result

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Net result for the period	**50,478**	**52,116**	**-3.1%**	**17,143**	**15,048**	**13.9%**
Employee benefits costs – share-based plan1	**3,454**	**1,445**	**139.0%**	**1,288**	**891**	**44.6%**
Revaluation losses on financial instruments	**-**	1,000	-100.0%	-	-	n/a
Adjusted Net Result	**53,932**	**54,561**	**-1.2%**	**18,431**	**15,939**	**15.6%**
Adjusted Net Result %	**33.9%**	**30.8%**	**3.1pp**	**35.6%**	**28.6%**	**7pp**

[1] Employee benefits costs – share-based plan is a non-cash expense related to the Company's stock option plan and recognized in accordance with IFRS 2 Share-based Payment.

Revenue

Our revenue consists of revenue generated by in-app purchases in gaming applications and in-app advertising, as shown in the table below for the periods under review together with the percentage change over such periods.

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Gaming applications	158,691	176,104	-9.9%	51,627	55,500	-7.0%
Advertising	565	881	-35.9%	168	295	-43.1%
Total revenue	**159,256**	**176,985**	**-10.0%**	**51,795**	**55,795**	**-7.2%**

The decline in revenue generated by in-app purchases in gaming applications was primarily driven by lower engagement levels and a decrease in Daily Paying Users (DPUs) across key franchises, not fully offset by higher spending per user.

Revenue from advertising decreased mainly due to lower advertising inventory and reduced ad placements in Traffic Puzzle.

Below, we show the revenue analyzed in main product groups:

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Huuuge Casino	103,876	114,791	-9.5%	33,999	35,660	-4.7%
Billionaire Casino	53,613	59,416	-9.8%	17,287	19,251	-10.2%
Total Core Franchises	**157,489**	**174,207**	**-9.6%**	**51,286**	**54,911**	**-6.6%**
Traffic Puzzle	1,127	2,000	-43.7%	309	604	-48.8%
Other games	640	778	-17.7%	200	280	-28.6%
Total Legacy Games	**1,767**	**2,778**	**-36.4%**	**509**	**884**	**-42.4%**
Total revenue	**159,256**	**176,985**	**-10.0%**	**51,795**	**55,795**	**-7.2%**

The decrease in revenue generated by our core games, Huuuge Casino and Billionaire Casino, was primarily driven by lower player engagement and a decrease in Daily Paying Users (DPUs), partially offset by stable monetization levels.

Revenue from Traffic Puzzle decreased reflecting a further decline in the number of active users and players as the game has been in maintenance mode status since early 2023.

Revenue was generated in the following geographical locations:

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
North America	90,186	103,782	-13.1%	29,267	32,265	-9.3%
Europe	50,909	52,581	-3.2%	16,794	17,351	-3.2%
Asia-Pacific (APAC)	15,277	17,592	-13.2%	4,762	5,222	-8.8%
Other	2,884	3,030	-4.8%	972	957	1.6%
Total revenue	**159,256**	**176,985**	**-10.0%**	**51,795**	**55,795**	**-7.2%**

North America (primarily the USA) remained the most important region from the Group's revenue perspective, accounting for 57% of total revenues in 9M 2026. Revenue in Europe proved more resilient, declining by 3.2% YoY compared with a 13.1% decline in North America, supported, among other factors, by the expansion of distribution through the Samsung Galaxy Store.

The above figures represent management's best estimate, as no detailed geographical breakdown is available for certain revenue sources.

The allocation of revenues is driven by the location of individual end-user customers. For the nine months ended September 30, 2026 and September 30, 2025, the Group did not generate transactions with any individual end-user customer representing 10% or more of total revenues. The vast majority of revenues is generated via several distribution platforms, such as Apple App Store, Google Play, Facebook, and Amazon App Store, as well as directly through the direct-to-consumer offering (Webshop).

Revenues through third-party platforms and through the Company's own direct-to-consumer offering were as follows:

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Third-party platforms	90,811	136,880	-33.7%	28,260	40,873	-30.9%
Direct-to-consumer platforms	68,445	40,105	70.7%	23,535	14,922	57.7%
Total revenue	**159,256**	**176,985**	**-10.0%**	**51,795**	**55,795**	**-7.2%**

In 9M 2026, revenue generated through direct-to-consumer platforms increased by 70.7% YoY and accounted for 43% of total revenue and in Q3 2026 its share reached 45%. Our Direct-to-Consumer (DTC) channel (Webshop) remains a strategic priority

for the Company. We continue to invest in this channel and expect its share to increase further, as it provides higher margins and greater player engagement compared to third-party platforms.

Operating expenses

The table below presents a breakdown of our operating expenses.

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Cost of sales	(30,523)	(43,444)	-29.7%	(9,615)	(13,267)	-27.5%
Sales and marketing expenses:	(38,535)	(35,345)	9.0%	(12,195)	(12,720)	-4.1%
thereof User acquisition marketing campaigns	*(26,346)*	*(22,710)*	16.0%	*(8,275)*	*(7,923)*	4.4%
thereof General sales and marketing expenses	*(12,189)*	*(12,635)*	-3.5%	*(3,920)*	*(4,797)*	-18.3%
Research and development expenses	(12,677)	(13,979)	-9.3%	(4,174)	(3,923)	6.4%
General and administrative expenses	(20,835)	(21,288)	-2.1%	(6,902)	(6,867)	0.5%
Total operating expenses	**(102,570)**	**(114,056)**	**-10.1%**	**(32,886)**	**(36,777)**	**-10.6%**

Cost of Sales

In both 9M 2026 and Q3 2026 the cost of sales decline was mainly attributable to the shift in revenue mix toward the Direct-to-Consumer (Webshop) channel, which bears significantly lower platform fees and other related costs.

Sales and Marketing Expenses

In the first nine months of 2026, sales and marketing expenses increased by 9.0%, primarily driven by a 16.0% rise in User Acquisition (UA) marketing campaigns, partly offset by a 3.5% decrease in general sales and marketing expenses.

In the third quarter of 2026, sales and marketing expenses decreased by 4.1%, as an 18.3% decline in general sales and marketing expenses more than offset a 4.4% increase in User Acquisition (UA) marketing campaigns.

Research and Development (R&D) Expenses

In the first nine months of 2026, research and development expenses decreased by 9.3%, primarily driven by lower employee-related costs, while in Q3 2026 they increased by 6.4%, mainly reflecting higher employee-related costs.

General and Administrative Expenses

In the first nine months of 2026, general and administrative expenses decreased slightly (-2.1%) compared to the corresponding period of 2025, as lower employee-related costs and depreciation were largely offset by higher share-based payment costs. Total share-based payment costs increased to USD 3,454 thousand (9M 2025: USD 1,445 thousand), reflecting the options granted in April 2026, while the comparative period was reduced by the reversal of previously recognized costs for options forfeited by employees who left the Group. In the third quarter of 2026, general and administrative expenses remained at a level comparable to Q3 2025 (+0.5%).

Profitability

For the nine months ended September 30, 2026, sales profit amounted to USD 102,387 thousand, representing a decrease of USD 8,444 thousand (-7.6%) compared to 9M 2025, while the sales profit margin improved by 1.7 pp to 64.3%. In Q3 2026, sales profit amounted to USD 33,905 thousand, a decrease of USD 700 thousand (-2.0%) compared to Q3 2025, with the sales profit margin improving by 3.5 pp to 65.5%. The decline in sales profit was primarily driven by lower revenue, partially mitigated by lower cost of sales (-29.7% YoY in 9M 2026 and -27.5% YoY in Q3 2026).

Adjusted EBITDA for the nine months ended September 30, 2026 amounted to USD 66,243 thousand, representing a decrease of USD 4,615 thousand (-6.5%) compared to 9M 2025; despite the decline in absolute terms, the adjusted EBITDA margin increased by 1.6 pp year-on-year to 41.6%. The nine-month decline reflects revenue decrease and investment in user acquisition marketing campaigns (+16.0% YoY), partially offset by lower cost of sales and ongoing operating efficiency and cost discipline. In Q3 2026, adjusted EBITDA amounted to USD 22,138 thousand, an increase of USD 556 thousand (+2.6%) compared to Q3 2025, with the adjusted EBITDA margin improving by 4.0 pp to 42.7%, as lower cost of sales (-27.5% YoY) and lower general sales and marketing expenses (-18.3% YoY) more than offset lower revenue and higher user acquisition spend (+4.4% YoY).

For the nine months ended September 30, 2026, adjusted net result amounted to USD 53,932 thousand, broadly stable compared to 9M 2025 (a decrease of USD 629 thousand, -1.2%), while the adjusted net result margin improved by 3.1 pp to 33.9%. In Q3 2026, adjusted net result amounted to USD 18,431 thousand, an increase of USD 2,492 thousand (+15.6%) compared to Q3 2025, with the adjusted net result margin improving by 7.0 pp to 35.6%. Despite lower revenue and higher user acquisition spending, the margin improvement was primarily driven by lower cost of sales, lower income tax (-19.9% YoY in 9M 2026 and -45.5% YoY in Q3 2026, the latter mainly because Q3 2025 included the derecognition of the deferred tax asset relating to withholding tax on dividends) and, in the nine-month period, lower research and development and general and administrative expenses.

Net Finance Income / Expenses

The table below presents Finance Income and Expenses for the periods presented.

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Finance income	3,659	5,329	-31.3%	1,005	1,680	-40.2%
Finance expense	(296)	(2,649)	-88.8%	179	417	-57.1%
Finance income, net	**3,363**	**2,680**	**25.5%**	**1,184**	**2,097**	**-43.5%**

Net finance income increased by 25.5% in 9M 2026 compared to 9M 2025, primarily because finance expense in the comparative period included significant foreign exchange losses on PLN/USD exchange rate movements that did not recur in 2026. This more than offset the decline in finance income, mainly from interest on money market funds. In Q3 2026, net finance income decreased by 43.5% YoY, reflecting lower finance income (-40.2% YoY), mainly from interest on money market funds.

Statement of Financial Position

	As at September 30		As at December 31	
in thousand USD	**2026**	**Structure**	**2025**	**Structure**
Assets				
Non-current assets				
Property, plant and equipment	1,174	0.6%	1,553	1.0%
Right-of-use assets	2,070	1.0%	2,978	1.9%
Goodwill	2,625	1.3%	2,712	1.7%
Intangible assets	2,527	1.2%	3,949	2.5%
Deferred tax assets	1,273	0.6%	2,003	1.3%
Long-term investments	250	0.1%	-	-
Other long-term assets	656	0.3%	2,271	1.5%
Total non-current assets	**10,575**	**5.2%**	**15,466**	**10.0%**
Current assets				
Trade and other receivables	27,626	13.5%	28,383	18.3%
Short-term lease receivables	254	0.1%	1,328	0.9%
Corporate income tax receivable	565	0.3%	1,467	0.9%
Other short-term financial assets	16,544	8.1%	8,074	5.2%
Cash and cash equivalents	149,134	72.9%	100,568	64.8%
Total current assets	**194,123**	**94.8%**	**139,820**	90.0%
Total assets	**204,698**	**100.0%**	**155,286**	**100.0%**
Equity				
Share capital	1	0.0%	1	0.0%
Treasury shares	(12,729)	-6.2%	(15,180)	-9.8%
Other reserves	(44,870)	-21.9%	(42,690)	-27.5%
Employee benefit reserve	35,072	17.1%	31,618	20.4%
Foreign exchange reserve	1,121	0.5%	2,033	1.3%
Retained earnings	207,250	101.2%	156,772	101.0%
Total equity	**185,845**	**90.8%**	**132,554**	**85.4%**
Equity attributable to owners of the Company	*185,845*	*90.8%*	*132,554*	*85.4%*
Non-current liabilities				
Long-term lease liabilities	1,258	0.6%	522	0.3%
Other long-term liabilities	-	-	401	0.3%
Total non-current liabilities	**1,258**	**0.6%**	**923**	**0.6%**
Current liabilities				
Trade and other payables	11,387	5.6%	13,135	8.5%
Deferred income	1,495	0.7%	1,993	1.3%
Corporate income tax liabilities	1,600	0.8%	1,172	0.8%
Short-term lease liabilities	1,178	0.6%	3,974	2.6%
Provisions	1,551	0.8%	1,535	1.0%
Other short-term liabilities	384	0.2%	-	-
Total current liabilities	**17,595**	**8.6%**	**21,809**	**14.0%**
Total equity and liabilities	**204,698**	**100.0%**	**155,286**	**100.0%**

Assets

Total assets increased by 31.8% compared with the end of 2025, to USD 204,698 thousand, driven primarily by a higher balance of cash and cash equivalents (USD 149,134 thousand vs. USD 100,568 thousand), which remain the largest component of the statement of financial position. As at September 30, 2026, cash and cash equivalents included USD 120,000 thousand held on a brokerage account for the settlement of the share buyback completed on October 6, 2026. Other short-term financial assets increased to USD 16,544 thousand (USD 8,074 thousand at the end of 2025), mainly due to placements in investment funds, the loan granted and deposits. This growth was partly offset by lower trade and other receivables, as well as by a decrease in intangible assets and right-of-use assets, the latter reflecting ongoing amortization and depreciation. The overall structure of assets remained broadly stable, with cash and cash equivalents and trade and other receivables continuing to represent the dominant items.

Equity

Total equity increased by 40.2% relative to the end of 2025, to USD 185,845 thousand, primarily as a result of retained earnings generated during the reporting period.

Liabilities

Total liabilities decreased by 17.1% compared with the end of 2025, to USD 18,853 thousand, mainly on the back of lower short-term lease liabilities, trade and other payables, deferred income and other long-term liabilities, partly offset by higher corporate income tax liabilities, an increase in long-term lease liabilities and higher other short-term liabilities. Liabilities continue to constitute a minor share of total equity and liabilities, confirming that the Group's funding structure remains predominantly equity-based.

Cash Flows and Liquidity

The following table summarizes net cash flows from operating, investing and financing activities for the nine-month and three-month period ended September 30, 2026 compared to the nine-month and three-month period ended September 30, 2025.

in thousand USD	9m`2026	9m`2025	Change, %	Q3`2026	Q3`2025	Change, %
Cash flows from operating activities						
Profit before tax	**60,432**	**64,546**	**-6.4%**	**20,241**	**20,736**	**-2.4%**
Adjustments for:						
Depreciation and amortization	5,720	6,547	-12.6%	1,793	2,052	-12.6%
Finance (income)/expense, net	(2,945)	(793)	271.4%	(1,454)	(3,495)	-58.4%
Revaluation losses on financial instruments	-	1,000	-100.0%	-	-	n/a
Non-cash employee benefits expense - share-based payments	3,454	1,445	139.0%	1,288	891	44.6%
(Profit)/loss on disposal of property, plant and equipment and derecognition of intangible assets	26	730	-96.4%	6	511	-98.8%
Changes in net working capital						
Trade and other receivables, and other long-term assets	2,104	4,462	-52.8%	(2,618)	(83)	n/a
Trade and other payables	(729)	1,652	n/a	1,559	1,277	22.1%
Other short-term financial assets	(6,798)	(4,212)	61.4%	(2,808)	(4,223)	-33.5%
Deferred income	(498)	(689)	-27.7%	316	(518)	n/a
Other adjustments	(81)	(234)	-65.4%	(53)	(321)	-83.5%
Cash flows from operating activities	**60,685**	**74,454**	**-18.5%**	**18,270**	**16,827**	**8.6%**
Income tax paid	(8,548)	(11,242)	-24.0%	(6,156)	(1,236)	n/a
Net cash flows from operating activities	**52,137**	**63,212**	**-17.5%**	**12,114**	**15,591**	**-22.3%**
Cash flows from investing activities						
Interest received	3,247	5,284	-38.6%	1,261	1,828	-31.0%
Loans granted net of repayment	(1,454)	(796)	82.7%	298	(796)	n/a
Sublease payments received	1,085	922	17.7%	365	324	12.7%
Long-term investments	(250)	(500)	-50.0%	-	-	n/a
Software expenditure	(785)	(580)	35.3%	(434)	(95)	356.8%
Acquisition of property, plant and equipment	(439)	(293)	49.8%	(124)	(95)	30.5%
Interest received from sublease	36	85	-57.6%	7	25	-72.0%
Net cash flows from/(used in) investing activities	**1,440**	**4,122**	**-65.1%**	**1,373**	**1,191**	**15.3%**
Cash flows from financing activities						
Lease repayment	(3,444)	(3,379)	1.9%	(1,148)	(1,149)	-0.1%
Transaction costs related to repurchase of own shares	(705)	(377)	87.0%	-	-	n/a
Interest paid	(94)	(134)	-29.9%	(29)	(42)	-31.0%
Exercise of stock options	271	66	310.6%	104	10	n/a
Net cash flows from/(used in) financing activities	**(3,972)**	**(3,824)**	**3.9%**	**(1,073)**	**(1,181)**	**-9.1%**
Net increase/(decrease) in cash and cash equivalents	**49,605**	**63,510**	**-21.9%**	**12,414**	**15,601**	**-20.4%**
Effect of exchange rate fluctuations and accrued interest	(1,039)	462	n/a	(260)	1,586	n/a
Cash and cash equivalents at the beginning of the period	**100,568**	**141,840**	**-29.1%**	**136,980**	**188,625**	**-27.4%**
Cash and cash equivalents at the end of the period	**149,134**	**205,812**	**-27.5%**	**149,134**	**205,812**	**-27.5%**

Net cash flows from operating activities

Operating cash flow declined year-over-year (-17.5% in 9M 2026), reflecting a lower profit before tax and, above all, a less favourable movement in net working capital, which shifted from a source of cash in the comparative period to a use of cash. This was partly offset by significantly lower income tax paid. In the third quarter, operating cash flow decreased by 22.3% YoY, while cash flows from operating activities before income tax increased by 8.6% YoY. The decrease was driven by higher income tax paid (USD 6,156 thousand vs. USD 1,236 thousand), which resulted from three factors: withholding tax of USD 2,166 thousand on dividends from Huuuge Games Sp. z o.o., presented in income tax paid in 2026; the timing of corporate income tax payments by Huuuge Global Ltd (USD 2,459 thousand in Q3 2026 vs. USD 607 thousand in Q3 2025); and a tax refund of USD 1,255 thousand received by Huuuge Digital Ltd in Q3 2025.

In 9M 2026, changes in net working capital reduced operating cash flow by USD 6.0 million, compared with a positive effect of USD 1.0 million in 9M 2025. This mainly reflects investments in bonds, collateral for currency forward contracts and security deposits, presented in other short-term financial assets (USD 6.8 million vs. USD 4.2 million), and a smaller release of cash from receivables, e.g. VAT refund, while a VAT refund of USD 4.2 million was still outstanding at September 30, 2026.

Net cash flows from investing activities

Investing activities remained a net inflow, which decreased year-over-year (USD 1,440 thousand in 9M 2026 vs. USD 4,122 thousand in 9M 2025). This was driven primarily by lower interest received on money market fund holdings and bank deposits, higher outflows related to loans granted and higher capital expenditure, partly offset by lower long-term investments. In the third quarter, net cash inflow from investing activities increased by 15.3% YoY, mainly due to an inflow related to loans (compared to an outflow in Q3 2025), partly offset by lower interest received and higher capital expenditure.

Net cash flows from financing activities

Financing activities continued to represent a net outflow, which increased slightly year-over-year (+3.9%). The main factor was the timing of payments of transaction costs related to the repurchase of own shares (USD 705 thousand vs. USD 377 thousand), while lease repayments (principal and interest) remained broadly stable, partly offset by higher inflows from the exercise of stock options. In the third quarter, the net outflow decreased by 9.1% YoY, mainly reflecting higher inflows from the exercise of stock options; no share repurchases were made in either Q3 2026 or Q3 2025.

6. Possibility of accomplishing previously published forecasts

The Board of Directors has not published financial forecasts for 2026.

7. Identification of Significant Disputes before Courts, Arbitration bodies or authorities

The Group operates in a highly regulated and litigious environment. The Company and/or its subsidiaries have and may become involved in legal proceedings, including litigation, arbitration and other claims, and investigations, inspections, audits, claims, inquiries and similar actions. Legal proceedings, in general, can be expensive and disruptive. Some of these suits are class actions and/or involve parties seeking large and/or indeterminate amounts, including punitive or exemplary damages, and may remain unresolved for several years.

Player use of our games is subject to our privacy policy and terms of service. If we fail to comply with our posted privacy policy, terms of service or similar agreements, or if we fail to comply with applicable privacy-related or data protection laws and regulations, this could result in litigation, proceedings or investigations against us by governmental authorities, players or others, which could result in fines or judgments against us, damage our reputation or goodwill, impact our financial condition and harm our business.

The Company cannot predict with certainty the outcomes of any legal proceedings and other contingencies, and the costs incurred in litigation can be substantial, regardless of the outcome. As a result, the Company and/or its subsidiaries could from time to time incur judgments, enter into settlements or revise our expectations regarding the outcome of certain matters, and such developments could harm our reputation and have a material adverse effect on our results of operations in the period in

which the amounts are accrued and/or our cash flows in the period in which the amounts are paid. In addition, as a result of the ongoing legal proceedings, the Company and/or its subsidiaries may be subject to damages, civil fines, or other sanctions. Additionally, defending against these lawsuits and proceedings may involve significant expense and diversion of management's attention and resources.

As of the date of the issuance of this report, the Company and/or its subsidiaries have become involved in a number of pending litigations:

- On March 8, 2023, a plaintiff filed a complaint in the Circuit Court of Franklin County Alabama alleging that the Company's social casino games are unlawful gambling under Alabama law. The plaintiff withdrew the original complaint without prejudice for procedural reasons, and, on September 14, 2023, re-filed an amended complaint. On April 25, 2025, the Supreme Court of Alabama issued an order compelling the case to arbitration. On May 14, 2025, the trial court stayed the case pending the outcome of the arbitration. On July 23, 2025, plaintiff filed a demand for arbitration with the American Arbitration Association ("AAA"). The Company challenged the jurisdiction of the AAA and on January 28, 2026, the arbitrator issued an order that AAA has jurisdiction to adjudicate the dispute only as to the users who played the games on or before October 6, 2023. On February 25, 2026, the plaintiff filed demand for arbitration with JAMS. The demand filed with JAMS pertains to the users who played the games after October 6, 2023, and shortly thereafter the parties agreed to formally consolidate the JAMs case with the AAA case regarding users who played the games before October 6, 2023. The parties are currently briefing preliminary issues for this matter, including arbitrability. The Company submitted its brief on preliminary matters on August 5, 2026 and its responsive brief to the plaintiff's own brief on preliminary matters on November 9, 2026. The reply briefs will be due on or before December 11, 2026. The Company does not agree with the allegations and requests for relief made in the demands and believes that there are meritorious legal and factual arguments supporting the Company's position. As of the date of the issuance of this report, to the best of the Company's knowledge, the pending arbitrations are not expected to have a material impact on the Company's operations, financial condition or cash flows.

- In addition, on June 6, 2025, the plaintiff's husband filed a class action complaint in the Circuit Court of Franklin County alleging that social casino games published by the Company constitute illegal gambling under Alabama law. The plaintiff, on behalf of himself and all others similarly situated, demands recovery of the amount paid through purchases of virtual currency on Company's games within the six months preceding the filing of the complaint. On March 11, 2026, the parties agreed to arbitrate the case. The federal court action is stayed pending the arbitration. On March 12, 2026, the plaintiff filed an arbitration demand with JAMS against Huuuge, Inc. and Huuuge Global, Ltd. The Company requested a stay until claimant made pre-filing disclosures required by the Terms of Use, including his account information and ID. The arbitration was formally stayed on August 17, 2026, and the parties are currently meeting and conferring regarding claimant's disclosures. The Company does not agree with the allegations and requests for relief made in the demands and believes that there are meritorious legal and factual arguments supporting the Company's position. As of the date of the issuance of this report, to the best of the Company's knowledge, the pending arbitrations are not expected to have a material impact on the Company's operations, financial condition or cash flows.

- On June 2, 2023, plaintiffs filed a complaint in the US Federal District Court for the Central District of California, alleging: (a) that the Company's social casino games are unlawful gambling under the laws of California, Illinois, and potentially other US states; and (b) that the Company's display of sale pricing in its social casino games constitutes false advertising under the laws of California, Illinois and potentially other US states. The lawsuit purported to be a nationwide class action, which also includes potential California and Illinois subclasses. On January 24, 2024, the Company and the plaintiffs signed an agreement to settle the case. The settlement was subject to court approval. The Court has rejected final approval meaning that the case is again to be actively litigated and the settlement is ineffective. In March 2026 plaintiffs filed a First Amended Complaint. The First Amended Complaint adds Billionaire Games Ltd. and Huuuge Global Ltd. as defendants in addition to Huuuge, Inc. The complaint also adds claims under the RICO Act, but is still based on allegations that the games were illegal gambling and falsely advertised. The complaint also added allegations that the games use illegal algorithms intended to create addiction. The Company filed an answer to the complaint in April 2026. On July 16, 2026, the Company filed a motion to compel arbitration. The court denied the motion to compel arbitration. On September 3, 2026, the Company filed an appeal. The Company created a provision in the amount of USD 1,700 thousand, out of which the unused remaining balance

amounts to USD 1,535 thousand, which, to the best belief of the Company's management, adequately reflects the financial exposure for the Company as of September 30, 2026, and as of the date of the issuance of this report. The Company's opening brief is due December 28, 2026, Plaintiffs' opening brief is due January 27, 2027, and the optional reply brief is due 21 days after service of the Plaintiffs' brief. The Company does not agree with the allegations and requests for relief made in the complaint and believes that there are meritorious legal and factual arguments supporting the Company's position.

- On November 13, 2023, a plaintiff filed a complaint in the Circuit Court of Coffee County Tennessee alleging that the Company's social casino games are unlawful gambling under Tennessee law. The lawsuit seeks to recover all amounts paid by Tennessee residents to the Company in those games during the period beginning one year before the filing of the lawsuit (i.e. November 13, 2022) until the case is resolved. On December 21, 2023, the Company removed the case to the US District Court for the Eastern District of Tennessee, and the case was subsequently remanded to the Circuit Court. On January 9, 2026, the Company filed a joint stipulation to arbitrate the case, and, on January 13, 2026, the Court granted the motion to compel arbitration. The case is stayed pending arbitration. On March 20, 2026, the same plaintiff filed an arbitration demand against the Company with JAMS. The claimant seeks a ruling (1) that the Company's casino-style mobile games violate federal and Tennessee gambling laws; (2) that the Terms of Use govern the gambling relationship; (3) that the Terms of Service never formed a binding contract; (4) that certain provisions in the Terms of Use improperly bar the claimant from vindicating his statutory rights; and (5) finding that the case shall be litigated. On June 22, 2026, the arbitration and the litigation were dismissed without prejudice.

- On August 22, 2024, a plaintiff filed a complaint in the United States District Court for the Western District of Kentucky alleging that the Company's social casino games are unlawful gambling under Kentucky law. The lawsuit seeks to recover treble the total of all amounts paid by Kentucky residents to the Company in those games during the period beginning five years before the filing of the demand (i.e. August 22, 2019) until the case is resolved. The Court dismissed the case for lack of standing on March 26, 2026. On May 8, 2026, the plaintiff filed a notice of appeal. On June 15, 2026, the Sixth Circuit granted Plaintiff's motion to voluntarily dismiss the appeal, and the appeal was dismissed.

- On July 8, 2026, the Company received a letter from Amazon informing it of a class settlement in a putative class action lawsuit brought against Amazon by Steven Horn in the United States District Court for the Western District of Washington. The settlement was filed with the court on July 9, 2026. The plaintiff seeks damages from Amazon for facilitating social casino apps on its platform which allegedly violated Washington gambling law and Washington consumer protection laws, on behalf of a nationwide class of consumers who made purchases in those apps. If the court approves the settlement, the class would be entitled to recover 30% of all payments class members made on the Amazon platform. The settlement attributes to the Company a pro rata sub-judgment amount of approximately USD 13 million based on an allocation methodology agreed upon in the settlement and assigns Amazon's alleged indemnity rights against the Company to the class to allow it to collect from the Company, rather than Amazon. The Company was not a party to the settlement, does not agree with the allocation methodology or the attributed amount, and disputes the claims themselves. The Company, along with other social casino operators, filed a joint motion to intervene on July 22, 2026 to oppose the settlement and intends to defend this matter vigorously. As at the date of the issuance of this report, the Company cannot reasonably estimate the probability or amount of loss and therefore has not made any provisions as of September 30, 2026.

Except for the abovementioned proceedings, neither the Company nor any of its subsidiaries were, as of September 30, 2026, or as of the date of the issuance of this report, a party to any significant court or arbitration proceedings or before any public authority.

8. Transactions with related parties

The Company and all the Huuuge Group companies conclude transactions with its affiliates only on arm's length basis. Information regarding transactions with related entities is provided in the Note 17 *Related Party Transactions* to the Interim Condensed Consolidated Financial Statements.

9. Granted sureties, loans, guarantees

Huuuge Global Ltd and Huuuge Games Sp. z o.o. have entered into one agreement with the bank for the purpose of conducting forward and derivative transactions. The maximum amount of the contingency obligation for both parties is disclosed in the Note 16 *Pledges, collaterals and other off-balance sheet positions* to the Interim Condensed Consolidated Financial Statements. The Company and Huuuge Group companies did not give any other loan (apart from the loan presented in the line "Loans granted" in Note 9 Other short-term financial assets) or credit sureties or guarantees.

10. Subsequent events

After September 30, 2026 and up to the date of approval of these interim condensed consolidated financial statements for issue no significant events except the following have occurred:

Settlement of shares under share Buyback Scheme ("SBB")

The settlement of the SBB took place on October 6, 2026 (the "Settlement Date") outside the organized system of trading in financial instruments through IPOPEMA Securities S.A. For details of the SBB, please, refer to Note 12 Share capital.

Retirement of shares purchased by the Company during the share buyback

On October 6, 2026, the Company's Board of Directors adopted a resolution on the retirement of 16,438,356 shares of common stock of the Company representing 36.74% of the issued share capital of the Company comprising of 44,747,117 shares (as announced in current report no 20/2026). The retirement is effective as of the adoption of the resolution by the Board of Directors. The retired shares resumed the status of authorized and unissued shares of the common stock of the Issuer. At the same time, the Issuer's issued share capital decreased from 44,747,117 to 28,308,761 shares. For details of the SBB, please, refer to Note 12 Share capital.

Repayment of loan

On October 27, 2026, Bring It On Games Ltd. repaid in full the loan granted by Huuuge, Inc. The repayment amounted to USD 3,126 thousand and comprised the carrying amount of the loan, including accrued interest, of USD 3,065 thousand as at September 30, 2026 (presented in the line "Loans granted" in Note 9 Other short-term financial assets), and interest of USD 61 thousand accrued for the period from October 1, 2026 to the repayment date. Following the repayment, there are no outstanding receivables from Bring It On Games Ltd. under the loan agreement.



_____

Wojciech Wronowski
Chief Executive Officer

November 24, 2026



Signed by / Podpisano przez:

Wojciech Wronowski

Date / Data: 2026-11-24 14:21



Company's selected separate financial data

HUUUGE

Selected separate financial data

The following table presents selected financial data of the Company.

in thousand	USD 9m`2026	USD 9m`2025	EUR 9m`2026	EUR 9m`2025	PLN 9m`2026	PLN 9m`2025
Revenue	1,163	712	1,002	637	4,276	2,701
Operating profit (loss)	57,103	21,417	49,176	19,153	209,938	81,248
Pre-tax profit (loss)	59,484	24,261	51,226	21,696	218,691	92,037
Net profit (loss)	57,940	20,568	49,897	18,394	213,015	78,027
Net cash flows from operating activities	57,714	64,660	49,702	57,825	212,184	245,296
Net cash flows from investing activities	327	1,996	282	1,785	1,202	7,572
Net cash flows from financing activities	(434)	(311)	(374)	(278)	(1,596)	(1,180)
Total net cash flows	57,607	66,345	49,610	59,332	211,790	251,688
Cash and cash equivalents at the end of period	131,722	137,615	115,973	117,059	506,428	499,691
Number of shares at the end of period	44,747,117	59,984,981	44,747,117	59,984,981	44,747,117	59,984,981
Weighted average number of shares	41,201,682	56,087,758	41,201,682	56,087,758	41,201,682	56,087,758

Company's separate statement of comprehensive income

in thousand USD	Nine-month period ended September 30, 2026	Nine-month period ended September 30, 2025
Revenue	**1,163**	**712**
Dividend income	59,746	26,000
Operating expenses	(3,742)	(4,085)
Revaluation losses on financial instruments	-	(1,000)
Other operating expenses	(64)	(210)
Operating result	**57,103**	**21,417**
Finance income/(expense), net	2,381	2,844
Profit/(loss) before tax	**59,484**	**24,261**
Income tax	(1,544)	(3,693)
Net result for the period	**57,940**	**20,568**
Other comprehensive income	-	-
Total comprehensive income/(loss) for the period	**57,940**	**20,568**

Company's separate statement of financial position

in thousand USD	As at September 30, 2026	As at December 31, 2025
Assets		
Non-current assets		
Investment in subsidiaries	33,305	30,381
Deferred tax asset	498	337
Long-term investments	250	-
Total non-current assets	**34,053**	**30,718**
Current assets		
Dividend receivables	-	-
Corporate income tax receivable	429	1,280
Loans granted	3,065	1,394
Trade and other receivables	2,071	2,633
Cash and cash equivalents	131,722	74,231
Total current assets	**137,287**	**79,538**
Total assets	**171,340**	**110,256**
Equity		
Share capital	1	1
Treasury shares	(12,729)	(15,180)
Other reserves	(45,644)	(43,464)
Employee benefit reserve	35,072	31,618
Retained earnings/(Accumulated losses)	191,476	133,536
Total equity	**168,176**	**106,511**
Current liabilities		
Trade and other payables	1,629	2,210
Other provisions	1,535	1,535
Total current liabilities	**3,164**	**3,745**
Total equity and liabilities	**171,340**	**110,256**

Company's separate statement of changes in equity

in thousand USD	Share capital	Treasury shares	Other reserves	Employee benefit reserve	Retained earnings	Equity
As of January 1, 2026	**1**	**(15,180)**	**(43,464)**	**31,618**	**133,536**	**106,511**
Net profit/(loss)	-	-	-	-	57,940	57,940
Total comprehensive income/(loss) for the period	**-**	**-**	**-**	**-**	**57,940**	**57,940**
Exercise of stock options	0*	2,451	(2,180)	-	-	271
Employee share schemes - value of employee services	-	-	-	3,454	-	3,454
As of September 30, 2026	**1**	**(12,729)**	**(45,644)**	**35,072**	**191,476**	**168,176**

* 0 represents an amount less than USD 1 thousand.

in thousand USD	Share capital	Treasury shares	Other reserves	Employee benefit reserve	Retained earnings	Equity
As of January 1, 2025	**1**	**(15,720)**	**78,112**	**29,234**	**56,225**	**147,852**
Net profit/(loss)	-	-	-	-	20,568	20,568
Total comprehensive income/(loss) for the period	**-**	**-**	**-**	**-**	**20,568**	**20,568**
Exercise of stock options	0*	131	(65)	-	-	66
Employee share schemes - value of employee services	-	-	-	1,445	-	1,445
As of September 30, 2025	**1**	**(15,589)**	**78,047**	**30,679**	**76,793**	**169,931**

* 0 represents an amount less than USD 1 thousand.

Company's separate statement of cash flows

in thousand USD	Nine-month period ended September 30, 2026	Nine-month period ended September 30, 2025	Change	Change, %
Cash flows from operating activities				
Profit/(loss) before tax	**59,484**	**24,261**	**35,223**	**145.2 %**
Adjustments for:				
Dividend income	(1,230)	-	(1,230)	n/a
Finance (income)/expense, net	(2,133)	(3,121)	988	-31.7%
Non-cash employee benefits expense – share-based payments	228	105	123	117.1%
Share-based payments - ESOP recharge from subsidiaries	215	15	200	>1000%
Revaluation losses on financial instruments	-	1,000	(1,000)	-100.0%
Changes in net working capital:				
Trade and other receivables	649	(1,792)	2,441	n/a
Trade and other payables	124	791	(667)	-84.3%
Dividend receivables	-	43,564	(43,564)	-100.0%
Other adjustments	(4)	(145)	141	-97.2%
Cash flows from operating activities	**57,333**	**64,678**	**(7,345)**	**-11.4%**
Income tax (paid)/received	381	(18)	399	n/a
Net cash flows from/(used in) operating activities	**57,714**	**64,660**	**(6,946)**	**-10.7%**
Cash flows from investing activities				
Interest received	2,031	3,292	(1,261)	-38.3%
Loans granted net of repayment	(1,454)	(796)	(658)	82.7%
Long-term investments outflows	(250)	(500)	250	-50.0%
Net cash flows from investing activities	**327**	**1,996**	**(1,669)**	**-83.6%**
Cash flows from financing activities				
Transaction costs related to repurchase of own shares	(705)	(377)	(328)	87.0%
Exercise of stock options	271	66	205	310.6%
Net cash flows from financing activities	**(434)**	**(311)**	**(123)**	**39.5%**
Net increase/(decrease) in cash and cash equivalents	**57,607**	**66,345**	**(8,738)**	**-13.2%**
Effect of exchange rate fluctuations and accrued interest	(116)	(171)	55	-32.2%
Cash and cash equivalents at beginning of the period	**74,231**	**71,441**	**2,790**	**3.9%**
Cash and cash equivalents at end of the period	**131,722**	**137,615**	**(5,893)**	**-4.3%**

Unusual events significantly affecting Huuuge, Inc. separate financial data

Events that were unusual in nature, value or frequency and that significantly affected the Company's assets, liabilities or equity as of September 30, 2026 or the Company's net result and cash flows for the nine-month period ended September 30, 2026 were the following:

Investment in Discerning Capital HAF I LP
On January 15, 2026, the Company executed a Subscription Agreement to become a Limited Partner of Discerning Capital HAF I LP, a Delaware limited partnership, with a subscription amount of USD 250 thousand. The payment was made on January 23, 2026. The investment is measured at fair value, which amounted to USD 250 thousand as at September 30, 2026.

Dividend declared by Huuuge Games Sp. z o.o.
Based on the shareholders resolution of Huuuge Games Sp. z o.o. dated June 30, 2026 the dividend was declared. The dividend relates to the profit for the year 2025. The Company recognized dividend income in the amount of USD 24,705 thousand. The total amount of dividend decreased by the WHT tax was received in the amount of USD 23,707 thousand on August 4, 2026.

Dividends declared by Huuuge Global Limited
Based on the resolutions of the Board of Directors of Huuuge Global Ltd. dated September 9, 2026, a final dividend for the year 2025 in the amount of USD 14,742 thousand and an interim dividend for the year 2026 in the amount of USD 20,300 thousand were declared. Both dividends were received on September 10, 2026.

Options granted during the period
On April 28, 2026, the Board of Directors of Huuuge, Inc. adopted a resolution based on which 852,899 options were granted under the "ESOP 2019" plan to employees of the Group (including 597,530 options for key management personnel of the Huuuge, Inc. Group). On September 18, 2026, further 25,896 options were granted under the "ESOP 2019" plan to a key employee of the Group. The vesting conditions of these options include both service conditions and performance conditions based on specified EBITDA and Revenue targets.

Loan repayment

As at September 30, 2026, the balance of the loan granted to Bring It On Games Ltd. under the user acquisition financing agreement dated June 20, 2025 amounted to USD 3,065 thousand, including accrued interest. On October 27, 2026, Bring It On Games Ltd. repaid the loan in full in the amount of USD 3,126 thousand, including interest of USD 61 thousand accrued for the period from October 1, 2026 to the repayment date.

Acquisition of shares under share Buyback Scheme ("SBB") and retirement of shares
On September 16, 2026, the Company announced a share buyback in the form of a time-limited invitation to submit to the Company sale offers relating to shares in the Company, at a pre-determined and fixed price per share, open to all shareholders of the Company. In September 2026, the Company transferred USD 120,000 thousand to the brokerage account held with IPOPEMA Securities S.A.

The settlement of the SBB took place on October 6, 2026. The Company acquired 16,438,356 shares of common stock at a gross price of USD 7.30 per share, for the total amount of USD 119,999,998.80 (not thousands), which constituted 36.74% of the share capital of the Company. On October 6, 2026, the Board of Directors adopted a resolution on the retirement of the 16,438,356 shares acquired, as a result of which the Company's issued share capital decreased from 44,747,117 to 28,308,761 shares.



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